Rhinos: Economics, Trade and Politics



Michael 't Sas-Rolfes, Conservation Economist 9th International Wildlife Ranching Symposium Windhoek, September 2016

Conservation















What do we do with these?



















Traditional Asian medicine - now





Ornaments - now



Prestige / Commodity

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Short communication

Rhino horn trade in China: An analysis of the art and antiques market

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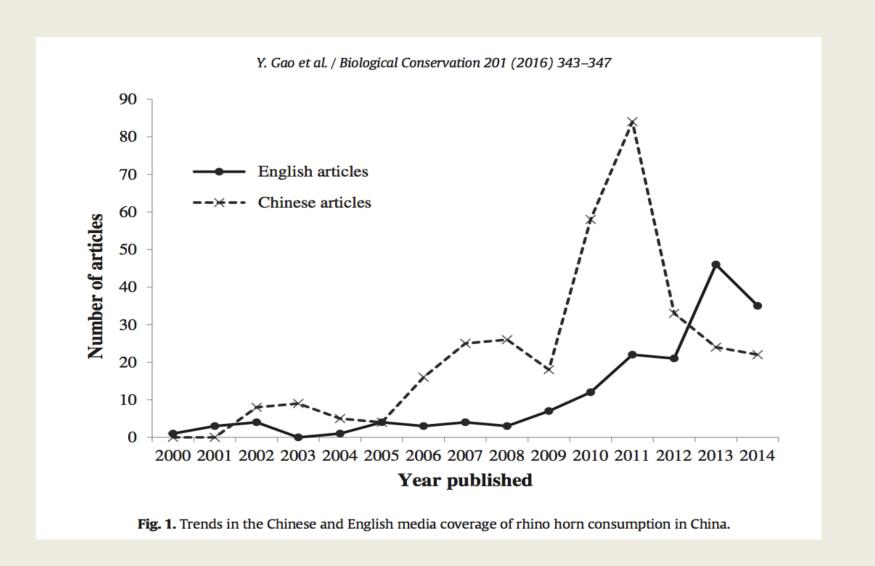
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Rhino horn interest in China



Supply + Demand =

A problem?

An opportunity?

Without adequate and appropriate management

With adequate and appropriate management

With a trade ban

With legal trade

'Demand exceeds supply'

Supply to meet demand

Rules of the game



Our challenge starts here...





'Illegal Wildlife Trade' narrative

Western conservation and animal welfare perspective: 'precautionary' / protectionist / preservationist

- Insatiable demand (mainly in Asia)
- Crimes against nature
- Transnational Organized Crime
- Threats to national security
- USA to 'lead by example'
- Stop the supply and stop the demand

Combatting IWT: the NGO strategy

Establish international co-operation Create 'political will' through high-level engagement United for Wildlife USA / China deal 'Close' domestic markets for ivory (WCC Motion 007) Demand reduction campaigns Messaging to include stockpile destruction Engage with local communities, but No apparent place for wildlife ranching or legal trade

Decommodification?



Conflicting values







CHANGING BEHAVIOUR TO REDUCE DEMAND FOR ILLEGAL WILDLIFE PRODUCTS

JULY 2016

Workshop proceedings

When the buying stops...

Species and habitat conservation will depend on:

- Tourism
- Public finance / aid / donations
- Payments for ecosystem services?

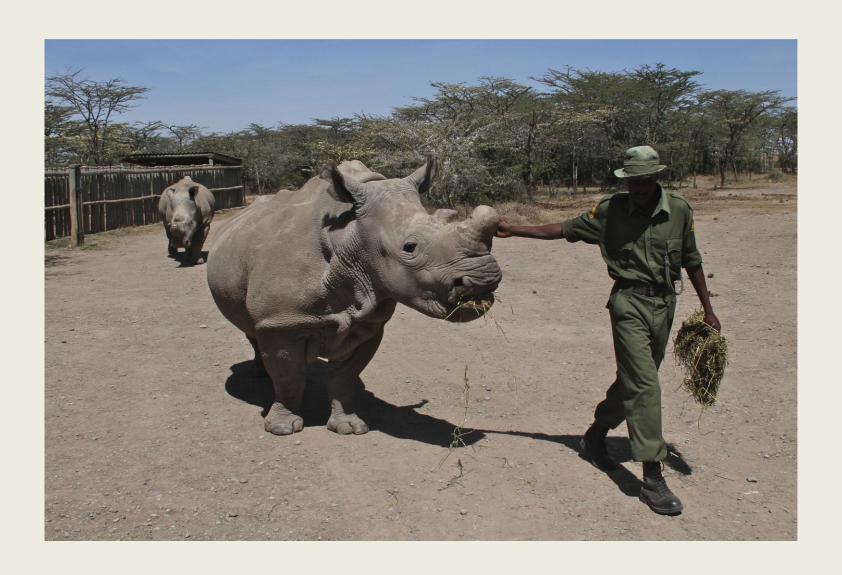
Three Big Questions:

Top-down or bottom-up conservation governance?

Who owns the wildlife?

Are rights appropriately matched with responsibilities?

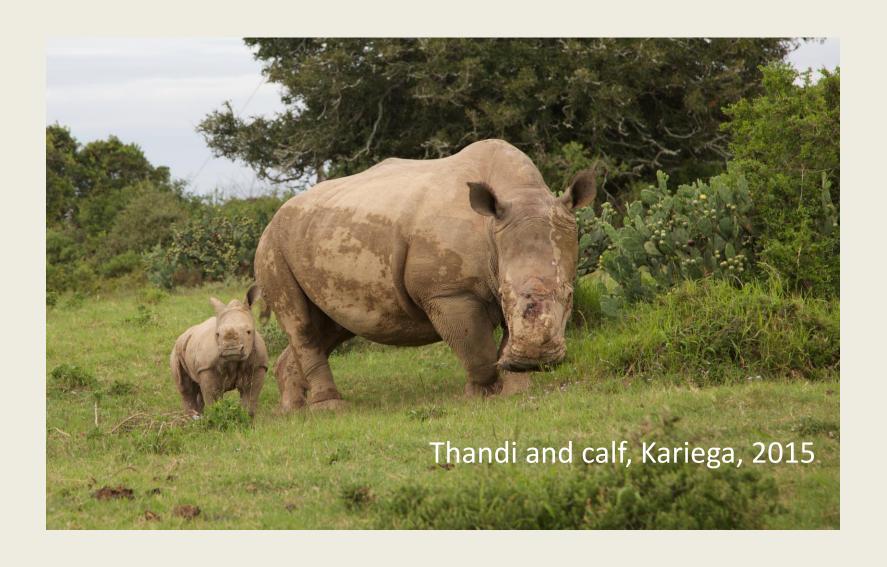
The end game?



Or this?

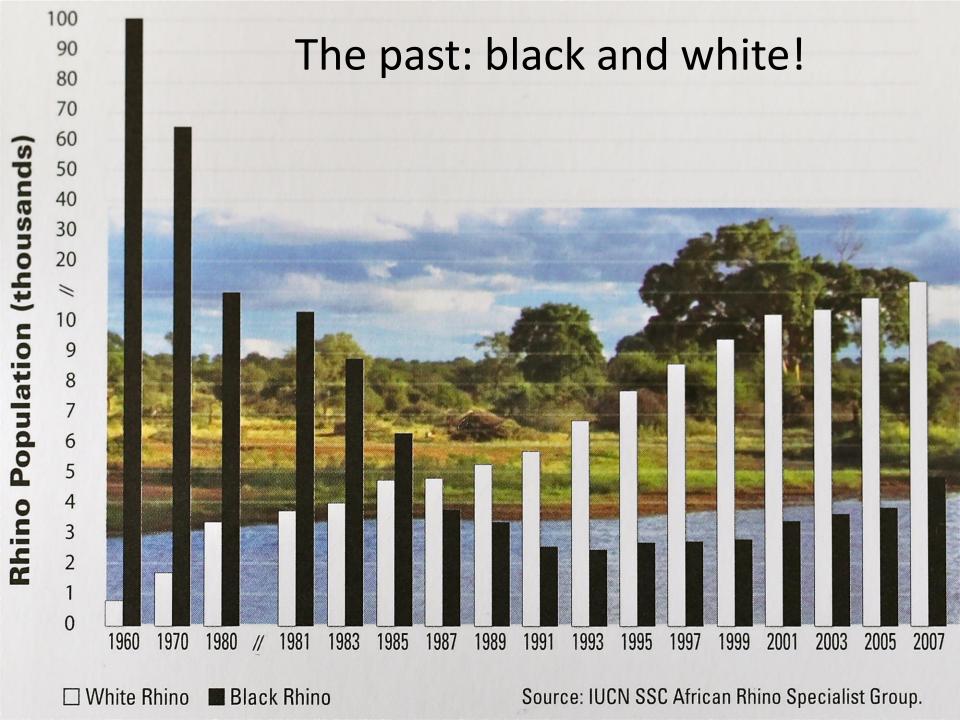


Or this?



And how much of this?







What do the numbers tell us?

Increasing role of private sector & intensification

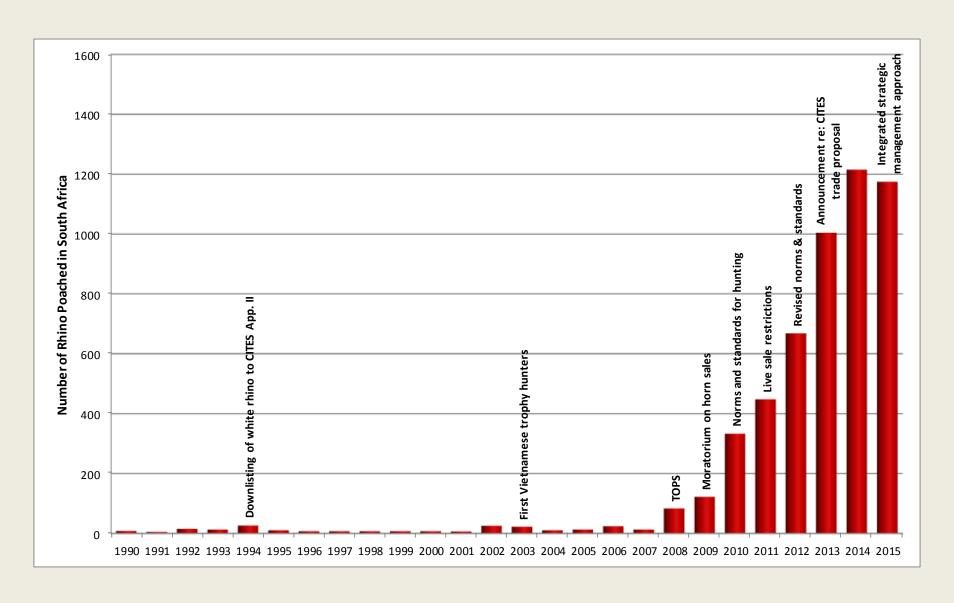
With much effort, poaching levels stabilizing

Greatly increased security costs – is this sustainable?

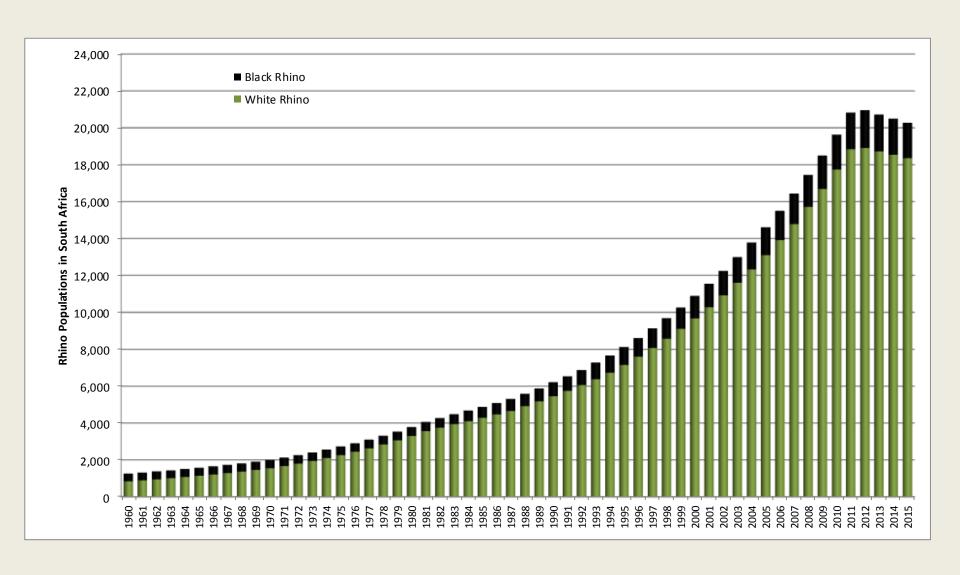
Important role of trophy hunting

High socio-economic cost of current regime

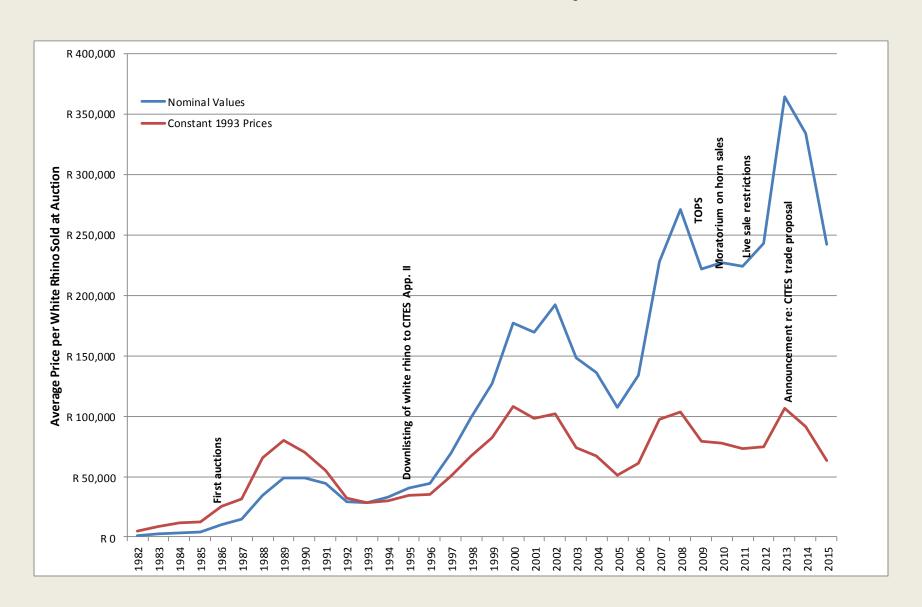
Rhino poaching in South Africa



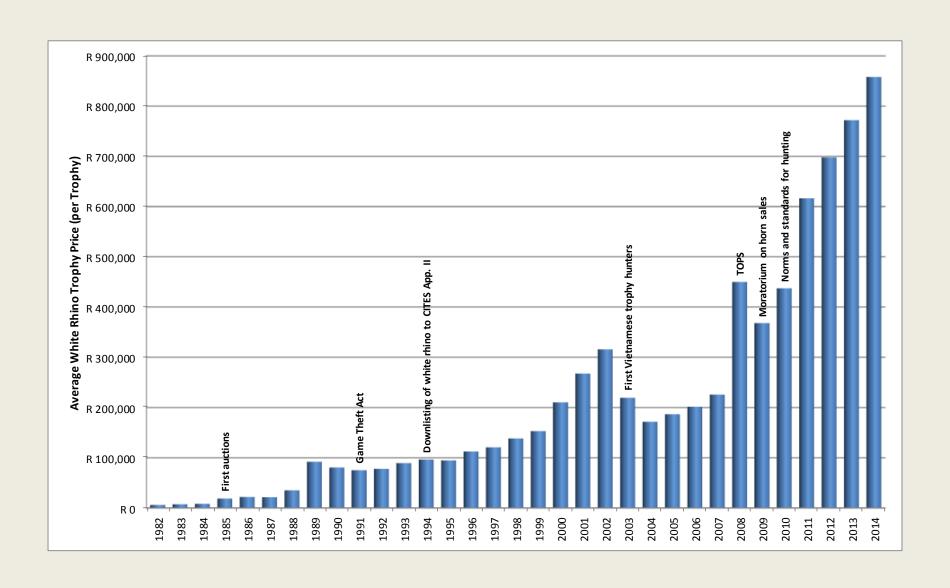
South African rhino numbers



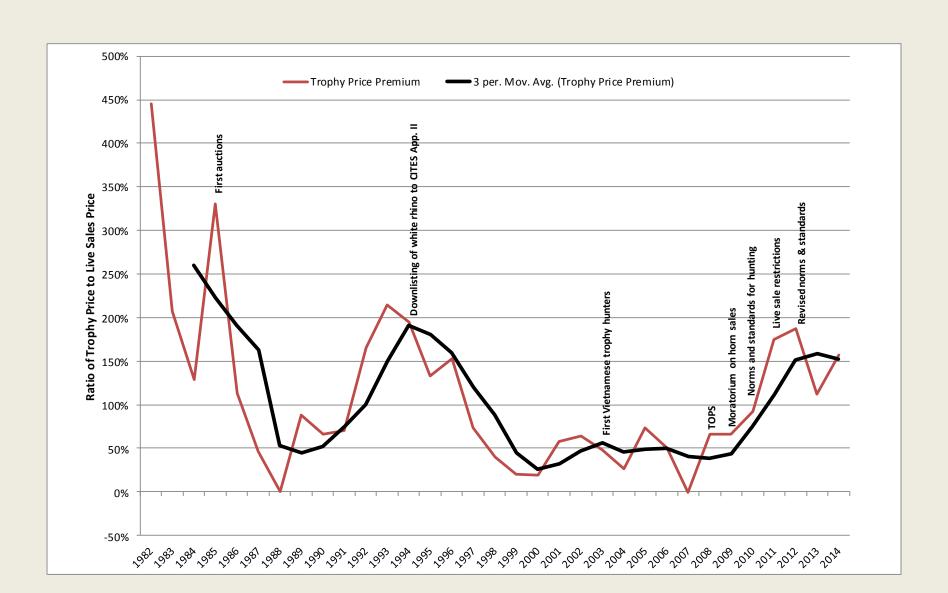
White rhino: live prices



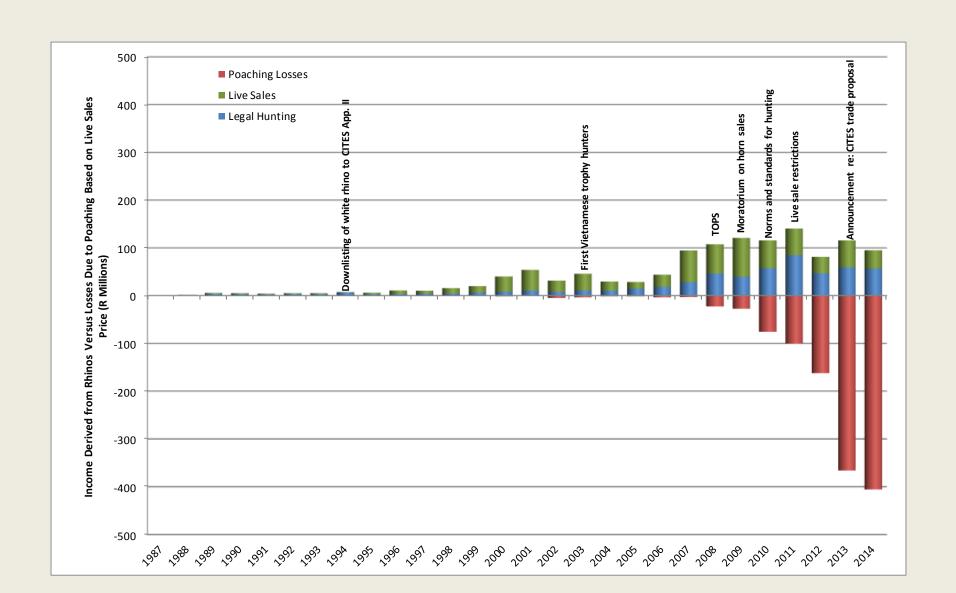
White rhino: trophy prices



Trophy premium as % of live sales price



Income versus losses



Solutions to rhino poaching?

Make poaching and illegal trade less lucrative

- greater enforcement
- consumer engagement (demand reduction?)
- direct competition using legal supply?

Make custodianship of live rhinos more lucrative to the people who control their destiny

- stronger property rights & markets
- involve local people

Legal trade: A sober assessment

Rhino trade policy is linked to elephants

We are moving towards a global ivory trade ban (IUCN Motion 007)

Similar arguments used for ivory and rhino horn: legal trade provides cover for illegal trade

Critical role of China

Follow the vicuña example?











Lessons from the vicuña

Vicuña is not an unqualified success

Key institutional differences (Vicuña Convention)

Narrow end-user market

No spill-over risks to rarer species

Critical role of communities!

Challenges for wildlife ranchers

Conservation concerns (scientists, some NGOs):

- Intensification (fences): loss of wildness, ecosystem degradation through loss of connectivity and predators
- Genetic manipulation: interfering with 'nature'

Ethical / aesthetic concerns (public and politicians):

- Exploitation of animals and people (Cecil, poaching)
- Animal welfare standards (Blood Lions)
- Social transformation: community benefits

Solutions?

- 1. Research on public benefits and costs (from both socio-economic and conservation perspectives)
- 2. Governance / policy engagement and reform
- 3. Pro-active industry development (standards!)
- 4. Communication and dialogue
 - with government
 - with NGOs
 - with the public

Conclusions 1: For conservationists

Supply side:

Livelihoods are critical, so give local people incentives!

Demand side:

Engage with consumers, don't preach to them!

Trade:

Learn lessons from the War on Drugs!

Are bans a long-term solution?

Conclusions 2: For wildlife ranchers

Address the conservation **and** animal welfare concerns of scientists, the public and NGOs – engage locally **and** internationally (e.g. join the IUCN)

Research and publicize public benefits of ranching

Work on improving or ending practices that are widely considered unethical and/or unsustainable: set clear standards, self-regulate and engage with policy-makers and stakeholders



Do it right!

Don't patronize local communities or use them for window dressing – give them a meaningful stake in the industry, i.e. rights!

Whoever can get communities on their side will prevail in future policy debates over appropriate wildlife management and use

