

THESIS

CHARACTERIZING TAILINGS PROFESSIONAL LABOR DEMAND

Submitted by

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## ABSTRACT

### CHARACTERIZING TAILINGS PROFESSIONAL LABOR DEMAND

A low-carbon future necessitates increased extraction of critical minerals via mining. The act of mining includes not only extraction of commodities, but also management of tremendous volumes of waste. Despite the need for mining to support green technologies, mining is experiencing a credibility crisis due to historic legacies of environmental damage and recent catastrophic failures of tailings (mine waste) facilities. To regain social trust and environmental credibility, the mining industry must do better at managing tailings. The recently issued Global Industry Standard on Tailings Management (GISTM) places significant demand on tailings professionals worldwide. Given these pressures, this study addresses the question: is the current tailings professional labor pool sufficient to provide the specialized labor needed to meet new guidance designed to make tailings facilities safer, and if not, how can this shortage be rectified?

To address this question, a coupled qualitative-quantitative approach was undertaken. Research was conducted to characterize the current (Spring 2021) industry practitioner perspectives on the state of tailings labor resources. Then, future tailings labor demand under the GISTM was calculated quantitatively by estimating professional labor demand based on guidelines presented in the GSITM and applied to the estimated number of tailings facilities worldwide. Finally, opportunities to address current and future tailings labor demand were identified through tailing practitioner perspectives.

According to current practitioners, there is shortage of qualified tailings professionals, related to increased labor needs, difficulties of recruitment into and retention within the industry, as well as senior-level professionals retiring. Managing the minimum estimated 16,000 tailings facilities worldwide was estimated to require as many as 17,800 full-time equivalent, qualified and trained personnel. Finally, current actions to train future tailings professionals are provided, as well as recommendations for actions via collaboration

between academia, industry, consultants, regulators, and non-governmental organizations (NGOs) to fortify tailings recruitment activities, training programs, and educational opportunities.

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## 1.0 INTRODUCTION

Tailings facility failures continue to occur around the world, which create profound impacts on human life, the environment, the mining industry, and public perception. Recent tailings dam failures at Mount Polley (Morgenstern et al. 2015), Fundão (Morgenstern et al. 2016), and Feijão (Robertson et al. 2019) have resulted in the promulgation of new tailings management guidance, including recent and forthcoming updates to management and regulatory requirements of tailings dams by the Canadian Dam Association, Mining Association of Canada, Australian National Committee on Large Dams, and the International Council on Mining and Metals (ICMM). The Global Tailings Review (GTR) convened in March 2019 create the Global Industry Standard on Tailings Management (GISTM; GTR 2020) for tailings facility design, construction, management, and closure throughout the lifetime of a tailings facility. The GISTM was finalized in August 2020. These efforts have been welcomed throughout the mining industry.

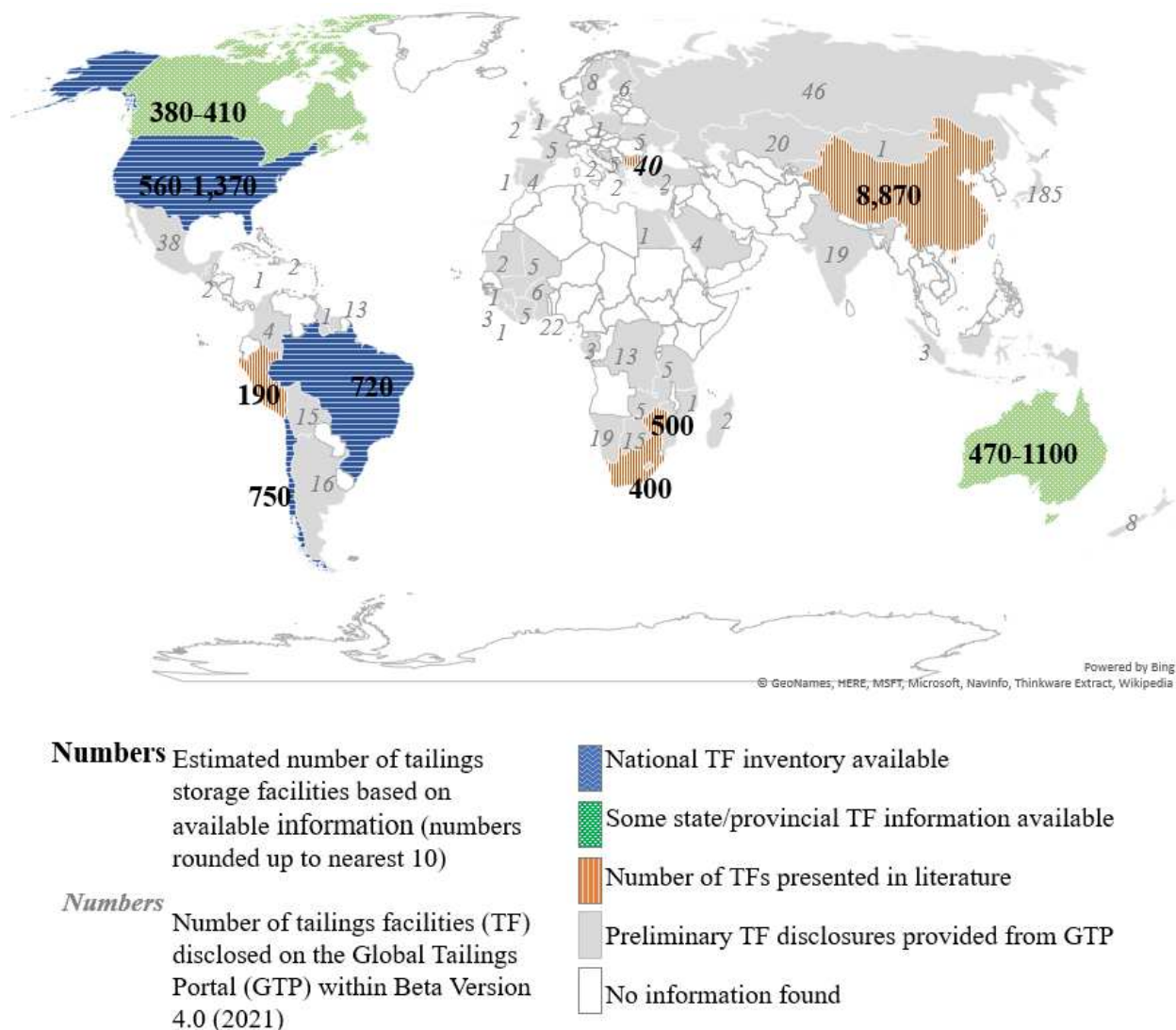
There are a large and increasing number of tailings facilities globally. Commonly cited estimates on the number of tailings facilities worldwide vary substantially, ranging from 3,500 (Davies et al. 2000), to 18,400 (Herza et al. 2019), to 35,000 (World Mine Tailings Failures 2020). Previous research described by Hatton et al. (2020)<sup>1</sup> and Spencer et al. (2021)<sup>1</sup> was used for the estimate of the total number of tailings facilities worldwide to aid in calculating current and future tailings labor demand. Spencer et al. (2021) suggest the existence of between 12,880 to 14,820 active and inactive tailings facilities within the following countries: Australia, Brazil, Bulgaria, Canada, Chile, China, Peru, United States, South Africa, and Zimbabwe. Outside of the countries listed above, the Spencer et al. (2021) estimate included an additional 550 tailings facilities scattered in other countries, that were initially disclosed and categorized with the March 2021 release of the Global Tailings Portal Database Version 4.0 (GTD 2021). Spencer et al. (2021) concluded that there are at least 13,430 to 15,370 active and inactive tailings facilities within the countries

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<sup>1</sup> Two conference papers written by the author and detailing the previous research assessing tailings labor demand were published in the 2020 Tailings and Mine Waste Conference and 2021 Mine Waste and Tailings Conference. The Hatton et al. (2020) paper is included in **Appendix A** and the Spencer et al. (2021) paper is included in **Appendix B**.



shown in **Figure 1-1**. Given the large number of countries with partial disclosure of information to the Global Tailings Portal and countries lacking any information on tailings facility quantities, the minimum estimated quantity of tailings facilities worldwide was assumed to be 16,000 by Spencer et al. (2021).



**Figure 1-1. Numbers of tailings facilities around the world.**

Thus, given new guidance to improve the environmental stewardship of tailings, and the large number of tailings facilities globally, an important question can be raised:

Is the current tailings professional labor pool sufficient to provide the specialized labor needed to meet new guidance designed to make tailings facilities safer, and what opportunities exist to improve the state of recruitment, education, and training of tailings professionals to provide future labor need?

The GISTM is an ICMM member company commitment that stipulates additional requirements for oversight and management of all existing tailings facilities, in addition to new guidelines for tailings facility design, construction, and closure. For many mines, the GISTM significantly increases the oversight personnel required to manage existing and future facilities. Thus, our hypothesis is that additional qualified and trained tailings professionals are needed now, more than ever. Academic departments such as geological, and mining engineering, that traditionally fed the pipeline for tailings professions, are shrinking at many universities (Saucier 2020, Sichinava and Goetsch 2019). In addition, a negative public perception of mining with continued challenges to the credibility of mining to operate in an environmentally friendly manner are yielding a declining interest in careers in mining. Consequently, the pipeline that the industry has relied upon for qualified professionals is shrinking. This supply shortage is occurring amidst the ongoing and imminent retirements of many of the world's leading experts in tailings management as they age out of the workforce.

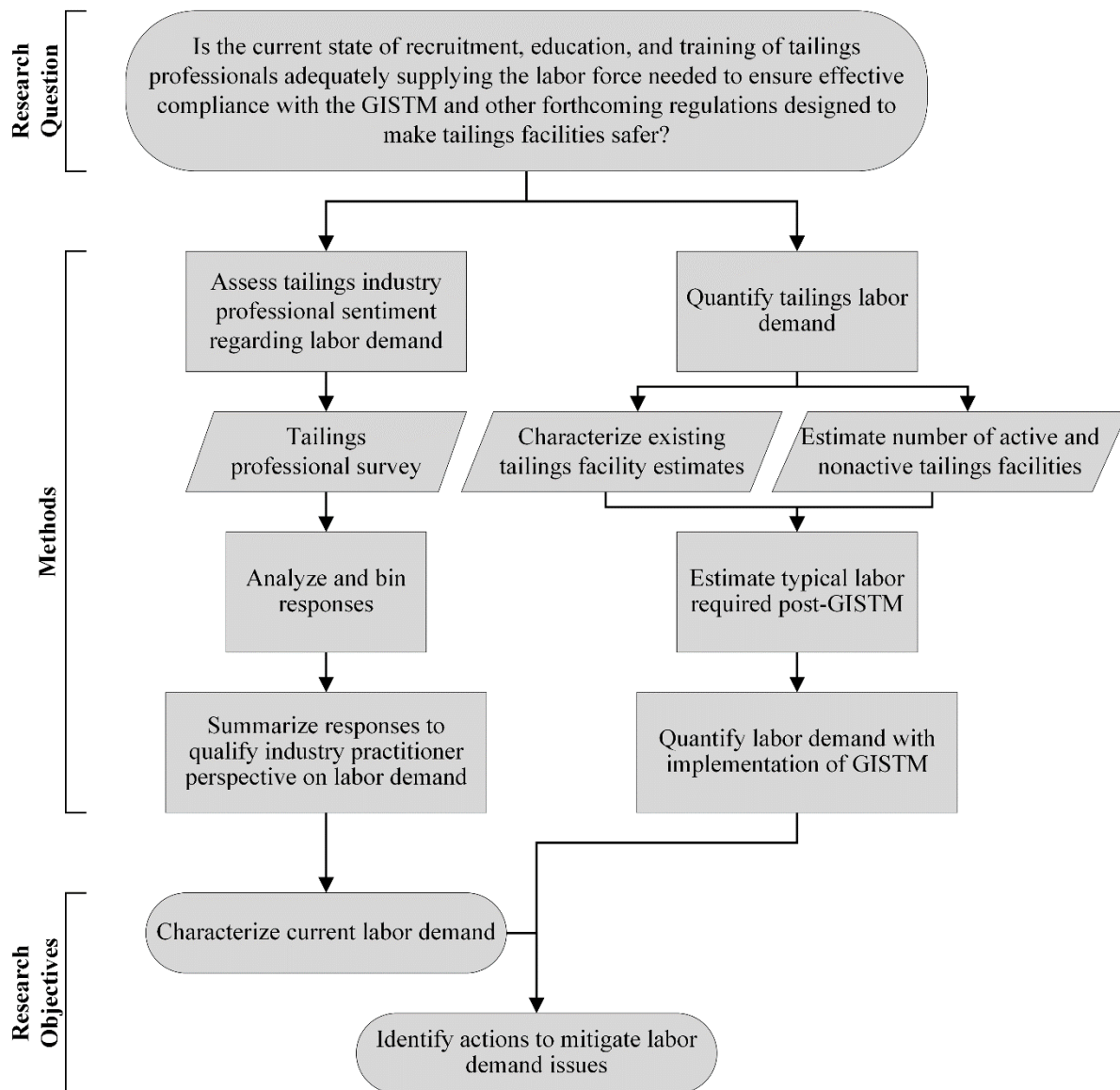
To address the aforementioned question, two research objectives were defined. The first research objective was to characterize if there is an existing or perceived labor shortage among tailings professionals, and if so, quantify the need. The existing tailings professional labor situation was qualitatively assessed by soliciting perspectives from industry professionals. To assess future tailings labor demand, the required number of tailings professionals was quantified by estimating a range of expected labor need for a tailings facility based on requirements under the GISTM. Then, that range of expected labor was applied to the total estimated quantity of tailings facilities worldwide. The second objective of this research was to identify opportunities to address the current and future tailings labor demand.

My research aims to raise awareness of the current demand for tailings labor resources and the need for collaboration within academia and industry training to recruit and retain future tailings professionals. With

promulgated guidance of the GISTM and the ICMM guidelines for standard of care, the industry must rapidly evolve to bring more professionals into the industry. The logical approach to address this is to educate and train tailings professionals to enhance the current labor supply, while promoting tailings as an interesting and successful career path to reduce labor shortages in the future.

## 2.0 METHODS

Research methods implemented in this project are outlined in **Figure 2-1**. To characterize tailings labor demand and identify opportunities to marry labor supply to labor demand, a two-prong approach was used to qualitatively and quantitatively assess tailings labor demand. Tailings labor demand was qualified using tailings practitioner feedback via an online survey and then current labor demand was quantified under consideration of the requirements stipulated in the GISTM.



**Figure 2-1. Flowchart of the research methods implemented in this project.**

## **2.1 Tailings Professional Perspectives**

The first technique used to characterize the current labor demand was to qualitatively assess the perspective of existing tailings industry professionals on challenges and opportunities within the tailings and mine waste industry. Industry perspectives also were used to identify opportunities to address future labor demand.

An online survey was developed to assess the perceived tailings professional resource labor shortage, as well as to identify opportunities to promote tailings education and professional training. The survey also included questions on background, tailings career, short-answer perspective, and logistics. The full survey questionnaire is included in **Appendix C1**.

Numerous survey questions were open-ended and allowed respondents to write their perspective. Text from these questions was assessed via “bins”, which were developed for specific questions and subsequently individual responses were sorted into one or more categorical bins. Bins for a given question were developed after initially reviewing responses and then identifying bins that represented the range of responses. After initial bins were created for each question, response “binning” was reviewed independently by three researchers with tailings expertise to minimize bias and provide consistency in the binning interpretation for each response.

## **2.2 Tailings Labor Demand**

To further characterize the current and future labor demand, the labor required to implement the GISTM was quantified. The GISTM outlines requirements for a tailings facility to adhere to good governance and good engineering practice through the lifecycle of a facility, which includes everything from the feasibility, design, and construction phases to life-of-facility management and closure. Personnel duties required for a tailings facility under the GISTM were quantified and then applied to the global estimate of tailings facilities. The ICMM members’ commitment is to ensure that all tailings facilities that have ‘extreme’ or ‘very high’ potential consequences conform to the GISTM within 2 years (2023) from the standard issuance date of 5 August 2021. All other tailings facilities operated by ICMM members that are not adequately closed are committed to complying with the GISTM guidelines within 4 years (5 August 2025).

### *2.2.1 Characterizing Tailings Facilities Worldwide*

The estimated total number of tailings facilities worldwide was further characterized to assist in quantifying the tailings labor demand. The estimate of 16,000 tailings facilities from Spencer et al. (2021; **Appendix B**) was refined by categorizing the available tailings facility inventories by crest height, hazard classification, and status (active or not active). Tailings facility characterization was developed to proportionally estimate labor resource needs with an inherent understanding that the level of effort required to service a smaller, lower production tailings facility (for example) is less compared to a larger, high-tonnage facility. A similar proportional distribution of labor resource time was applied when tailings facilities are viewed in terms of hazard classification or status, with high-hazard tailings facilities, for example, requiring more labor to effectively design, manage, and close relative to low-hazard facilities. As part of our previous research (Hatton et al. 2020; **Appendix A**), acquired tailings facility inventories were screened for available information pertaining to crest height and consequence, hazard, or risk rating, and subsequently divided into classification types (Type A, Type B, and Type C). The range of percentages for each type was then applied to the total number of tailings facilities to estimate the number of each facility type worldwide.

In recognition that every tailings facility is unique, (i) dam height and (ii) consequence, hazard, or risk rating categories were used to assign three tailings facility classifications: Type A, Type B, and Type C. Tailings facilities were grouped into the following three classification types based on crest height (thresholds arbitrarily selected):

- Type A – small structures with crest height <40 ft (12m);
- Type B – intermediate structures with crest height >40 ft (12 m) but <100 ft (30 m); and
- Type C – large structures with crest height >100 ft (30 m).

A separate assessment was conducted whereby tailings facilities were categorized into the following classification types based on hazard potential (United States) or potential associated damage rating (Brazil):

- Type A – low hazard potential or low potential associated damage;
- Type B – significant hazard potential or medium potential associated damage; and
- Type C – high hazard potential or high potential associated damage.

At present, there is no global classification system for ranking hazard, risk, or consequence ratings. For example, within the Global Tailings Portal disclosures, there were over 100 hazard classification systems used to assign hazard classifications (GTD 2021). The GISTM presents a standardized “potential consequence” matrix to classify tailings facilities into consequence categories. The hazard classifications presented herein (for Type A, B, and C facilities) do not correspond directly to a consequence category within the GISTM and we do not have enough information to categorize them according to the GISTM matrix. Our type classifications by hazard were not meant to represent an established consequence classification, but only to serve as a constructive grouping for comparison and to support labor demand calculations.

The total estimated number of global tailings facilities was then partitioned into active and inactive facilities. Although information for some closed tailings facilities is available, there is an unknown number of historic/legacy facilities that are not documented (or completely unknown). Thus, existing data sources collected as part of the Hatton et al. (2020) and Spencer et al. (2021) research were queried to summarize the percent of total facilities categorized as active. The average percentage of active tailings facilities was then applied to the total number of facilities to approximate the number of active and non-active (inactive or closed) tailings facilities. On average, the resources required to service a non-active facility were assumed less than an active facility, which was assumed to create a justifiable estimate of labor needed to service existing tailings facilities worldwide.

### *2.2.2 Tailings Labor Demand Post-GISTM*

Estimations for labor resources required to service global tailings facilities were developed under consideration of requirements for tailings facility design and management under the GISTM (GTR 2020).

Labor needs include the following personnel roles: Senior Technical Reviewer or Independent Tailings Review Board (ITRB), Accountable Executive, Engineer of Record (EOR), Responsible Tailings Facility Engineer (RTFE), Project Engineer, and Staff Engineer.

A summary of experience level, specific GISTM requirements, and estimated labor for Type A, B, and C tailings facilities is presented in **Table 2-1**. Experience levels and estimates for labor were developed based on GISTM requirements. The calculation of a full-time equivalent (FTE) was based on a 40-hr work week. Initial drafts of **Table 2-1** were circulated to leading tailings industry professionals to provide feedback and guide the estimated values presented herein.

### ***Labor Intensity Levels by Tailings Facility Classification***

The amount of labor required to design and manage a given tailings facility varies greatly based on a combination of factors, such as site geology, topography, climate, failure hazards, dam height, impoundment volume, construction method, etc. Labor estimates for each personnel role were divided into three levels of anticipated labor intensity based on three tailings facility classifications: Type A, Type B, and Type C (Hatton et al. 2020). For example, a Type C tailings facility classifies as high hazard (or high crest height) and corresponds to the highest estimated level of labor intensity for the purposes of this study. Labor intensity levels were chosen to represent the range of potential labor resources needed for facilities with varying characteristics and by distinctions in requirements within the GISTM. For example, under the GISTM, dams with potential consequence ratings of high, very high, and extreme have more requirements for independent reviews than dams with potential consequence ratings of low or significant. The service needs from a given role for a given type of dam (Type A, Type B, and Type C) are assumed to be generally consistent based on anticipated needs and represent activities that can be estimated and roughly quantified.

### ***Personnel Roles***

Assumptions used to quantify personnel duties as described herein were associated with tailings facility design, construction, and management based on the GISTM and include the required interaction with



operations and continuous engineering support. The resource demand calculations in Table 2-1 include support for day-to-day tailings facility operation and intentionally exclude items such as the design of capital expenditure projects (CAPEX), sustaining capital projects, and specific aspects of operational expenditures (OPEX). In addition, the calculations do not include associated overhead costs, supporting labor such as word processing, or other administrative support services such as drafting and communications.

### ***Senior Technical Reviewer / Independent Tailings Review Board (ITRB)***

The GISTM stipulates independent (third-party) review of tailings facilities, conducted by either a Senior Technical Reviewer or Independent Tailings Review Board (ITRB), as dictated based on potential consequence rating under the GISTM. Facilities with a potential consequence rating of “low” or “significant” may have their independent review conducted by a senior technical reviewer, while facilities with consequence ratings of “high, very high, or extreme” must have a full ITRB conduct the review tasks. Typical experience levels of independent reviewers are generally agreed upon to be around 25 years or more.

The independent review duties (**Table 2-1**) are assumed to consist of one to three people for an average total of approximately 2-15 days per year, or 0.01-0.06 FTEs per tailings facility. Estimating ranges of labor effort for independent reviews are particularly difficult because the level of effort depends on how well stewardship is executed prior to initiating an independent review and/or how long a particular tailings facility has been under independent review. The estimated effort for independent review duties presented herein is intended to be a wide range to capture a broad variety of needs.

### ***Accountable Executive***

The Accountable Executive is intended to be an in-house executive directly answerable to the CEO and who also communicates with the Board of Directors. General experience levels for the Accountable Executive are assumed to be around 10-20 plus years’ experience. The Accountable Executive’s duties

(**Table 2-1**) are assumed to be performed within a range of approximately 1 – 6 hours per month, or 0.01-0.04 FTEs per tailings facility.

### ***Responsible Tailings Facility Engineer (RTFE)***

The RTFE is intended to be an in-house, onsite engineer who directly oversees day-to-day tailings facility management and monitoring. Typical experience levels of an RTFE range from 10 years to higher. The RTFE duties (**Table 2-1**) are assumed to be performed within a range of approximately 8-32 hours per week, or 0.2-0.8 FTEs per tailings facility.

### ***Engineer of Record***

Under the GISTM, the operator may nominate an external senior engineer to serve as EOR or appoint an in-house engineer as the EOR. In the latter case, the EOR may delegate design to an external firm to serve as the Designer of Record (DOR). For this exercise, we assume that an external senior engineer is used for the EOR role or that the EOR and DOR labor load is captured under EOR efforts (i.e., EOR and DOR are grouped as one labor effort).

The typical experience level of an EOR is at least 10 years. For high consequence or complex facilities, experience levels for the EOR will likely be closer to 15 to 20 years of experience. However, 10 years of experience may be sufficient for lower consequence tailings facilities to serve as a necessary progression in EOR experience. The EOR duties (**Table 2-1**) are assumed to be performed within a range of approximately 4-24 hours per week, or 0.1-0.6 FTEs per tailings facility.

**Table 2-1. Personnel and Labor Resource Demands under Global Industry Standard on Tailings Management**

Personnel Role	Typical Experience Range	GISTM Applicable Requirements	Estimated Average Labor Quantity and Frequency for Life of Project <sup>[1]</sup>			Resource Demand as FTEs (Assuming FT = 40 hours per week)		
			Type A TF <sup>[2]</sup>	Type B TF <sup>[2]</sup>	Type C TF <sup>[2]</sup>	Type A TF <sup>[2]</sup>	Type B TF <sup>[2]</sup>	Type C TF <sup>[2]</sup>
Senior Technical Reviewer or ITRB <sup>[3]</sup>	25 years +	3.2, 4.2, 4.7, 4.8, 5.7, 10.1, 10.5, 10.6	2 days / year	10 days / year	15 days / year	0.01	0.04	0.06
Accountable Executive	10 - 20 years +	4.3, 4.7, 5.7, 7.1, 8.2, 8.3, 8.4, 8.5, 8.6, 8.7, 9, 12.1	1 hour / month	4 hours / month	6 hours / month	0.01	0.03	0.04
RTFE	10 years +	6.3, 6.4, 6.5, 7.2, 7.3, 7.5, 8.5	8 hours / week	16 hours / week	32 hours / week	0.2	0.4	0.8
EOR	10 years +	4.8, 6.3, 6.4, 6.5, 7.4, 7.5, 9, 10.4	4 hours / week	12 hours / week	24 hours / week	0.1	0.3	0.6
Project Engineer	5 - 15 years	None - Assist EOR and RTFE	4 hours / week	12 hours / week	24 hours / week	0.1	0.3	0.6
Staff Engineer	0 - 5 years	None - Assist EOR and RTFE	16 hours / week	24 hours / week	32 hours / week	0.4	0.6	0.8

*The information presented in this table does not establish requirements or recommendations for experience or labor quantity for any specific tailings storage facility. This table is solely intended to approximate non-project-specific averages to estimate global tailings professional resource demands.*

**Abbreviations**

EOR -	Engineer of Record
FT -	Full Time
FTE -	Full Time Equivalents
GISTM -	Global Industry Standard on Tailings Management
ITRB -	Independent Tailings Review Board
RTFE -	Responsible Tailings Facility Engineer
TF -	Tailings Facility

**Notes**

- <sup>[1]</sup> Estimated labor quantity and frequency are presented as an **average** over the life of the project for active, regular operations. Estimated labor would be expected to be higher during design and expansion phases and lower in closed/inactive phases.
- <sup>[2]</sup> Dam type classifications are not intended to implicate that specific TFs require the specific criteria shown in the table. Three dam type levels were chosen to represent the range of potential labor resources needed for facilities with varying characteristics. For example, the level of effort required to service a smaller, lower production TF would be less compared to a sizeable, world-class facility.
- <sup>[3]</sup> Senior Technical Reviewer or ITRB, as required under the GISTM. ITRB assumed to consist of 2-3 people for a total of the days listed.

### ***Project Engineer and Staff Engineer***

The Project and Staff Engineer roles are not mandated under the GISTM. However, the level of detail in the tasks required for both the EOR and RTFE necessitate the assistance from an engineering team, consisting primarily of project-level and staff engineers reporting to the EOR. For example, the EOR and RTFE are responsible for the Construction Records Report, but most likely, are using data compiled by a project engineer field manager and collected/entered by staff engineers/technicians. Similar to the EOR role, Project and Staff Engineers may be external or in-house employees. Experience levels for staff and project engineers are generally agreed upon to be around 0-5 years and 5-15 years, respectively.

The Project Engineer duties (**Table 2-1**) are assumed to be performed within a range of approximately 4-24 hours per week, or 0.1-0.6 FTEs per tailings facility. Staff Engineer duties are approximated to be within a range of 16-32 hours per week, or 0.4-0.8 FTEs per facility.

### ***Labor Quantity Discussion***

Estimated labor quantity and frequency are presented as an average over the life of the project for active, regular operations. Estimated labor would be expected to be higher during permitting, design, and expansion phases and lower in closed/inactive phases. For a conservative estimate of required resources for this study, a labor reduction factor of 75% was applied to the labor estimate of inactive/closed facilities to remain in line with the GISTM (i.e., non-active facilities require 25% of the total labor for active facilities). We also acknowledge that the labor required to service specific tailings facilities vary based on site-specific conditions and may fall outside the presented labor quantities in **Table 2-1**. This project includes assumptions using broad generalizations with the intent to estimate the number of tailings professional required to service tailings facilities worldwide. The estimate, in this context, illustrates the significant labor demand for qualified tailings professional resources within the industry.

### ***Total Labor Demand Calculation***

To quantify the total labor demand, the FTE estimations for each type (**Table 2-1**) were applied to the estimated number of tailings facilities worldwide. The estimated FTEs per tailings facility type (**Table 2-1**) was multiplied by the estimated number of active facilities of that type. A 75% reduction of FTEs was multiplied by the estimated number of non-active facilities of each type. To reflect the current demand resulting from ICMM member commitment to bring all of their tailings facilities up to the standard within 5 years, the FTE estimations were first applied to the tailings facilities disclosed in the GTD (2021). To capture future tailings labor demand, the FTE estimations were then applied to the total global estimate of tailings facilities, with the recognition that in order to increase mining's social license to operate, all global tailings facilities must be brought up to the standard.

### **2.3 Characterization of Labor Demand**

Quantitative results from the labor demand calculations described in **Section 2.1** together with qualitative response from tailings professional survey described in **Section 2.2** were used to describe a snapshot of the tailings industry labor pool at this time.

### **2.4 Identification of Opportunities**

Relevant themes from the tailings professional survey were summarized to identify opportunities for improving current and future labor pools. To frame the current state of education and training for entry and retention within the tailings industry, relevant academic collaborations, trainings, and certifications targeting tailings dam professionals were inventoried. The 2021 SME MinExchange conference included a tailings module entitled “Building the Tailings Operators and Engineers of Tomorrow”, which included short presentations by representatives for the industry's leading tailings training programs. The existing training programs presented within the module were summarized to give examples of how the academia and industry are collaborating to recruit and retain tailings professionals to address tailings labor demand.

## 3.0 RESULTS

### 3.1 Tailings Professional Perspectives

An online survey was administered to current tailings practitioners to capture their perspectives on current and future challenges within the tailings and mine waste industry. A total of 363 unique responses from tailings practitioners were recorded and subsequently evaluated. The full survey questionnaire is included in **Appendix C1**. Categorization of short answer responses is included in **Appendix C2** and the complete set of raw data for the survey responses is included in **Appendix C3**.

#### 3.1.1 Background Responses

The distributions of years of experience, current employment, and highest level of formal education of the 363 respondents are shown in **Figure 3-1**. The distribution of experience was fairly even among the respondents, with 29.8% of the professionals having 20+ years of experience, 31.4% having 10-20 years of experience, 14.6% having 5-10 years of experience, and 24.2% having 0-5 years of experience. The majority of the respondents reported that they worked in consulting (50.6%) and/or in the mining industry (34.9%) (**Figure 3-1**); smaller percentages of the respondents represented academia (5.3%), regulators (4.8%), and other areas (4.3%). In addition, the majority of the tailings professional respondents (65.5%) had a graduate degree (Masters or PhD), whereas 32.2% reported a bachelor's degree as their highest formal education (**Figure 3-1**).

The range of academic background for the tailings practitioners is shown in **Figure 3-2**. The percentages reported in **Figure 3-2** for a given discipline were calculated based on total number of respondents reporting that discipline as an area of technical background divided by 363. All disciplines were normalized to the total number of respondents because each respondent was provided the liberty to select all relevant disciplines that capture their academic background. Civil engineering (68.8%) was by far the most predominant academic background, following by geological engineering (28.2%), mining engineering (19.3%), and geosciences (13.3%).

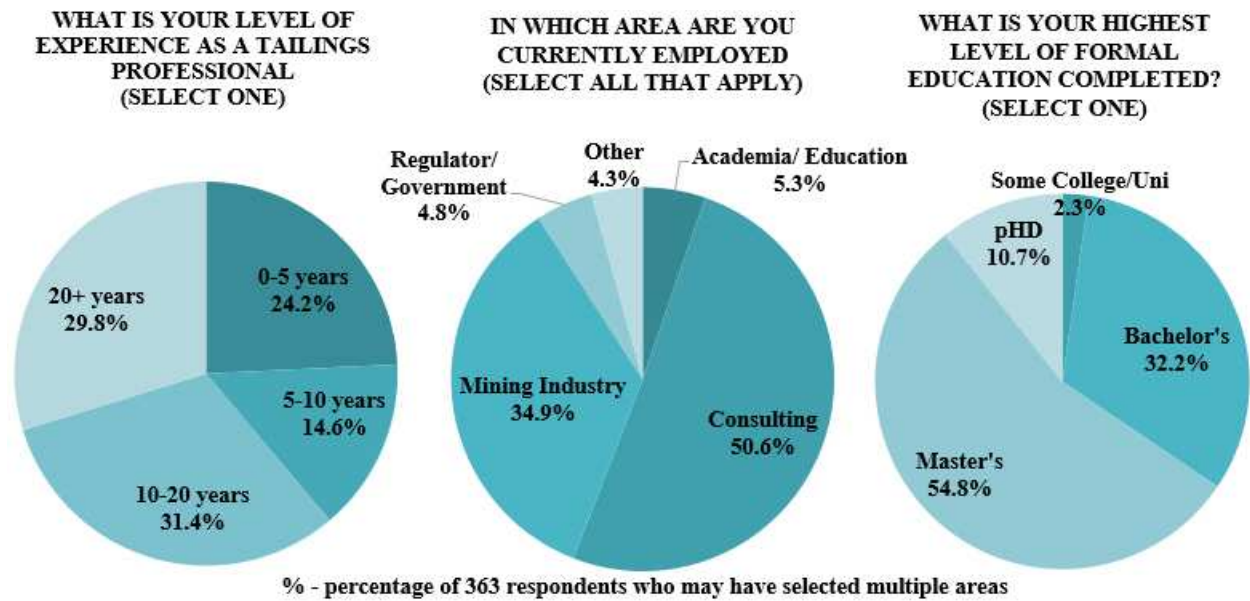


Figure 3-1. Tailings professional background survey responses

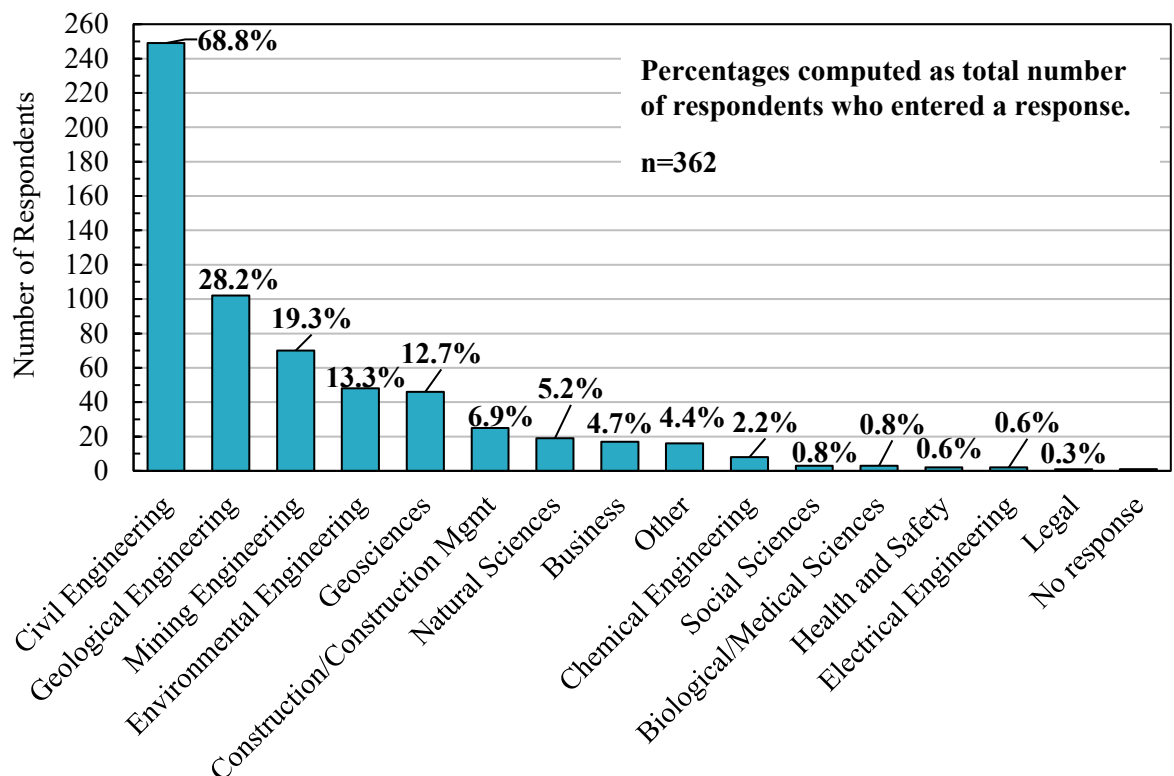
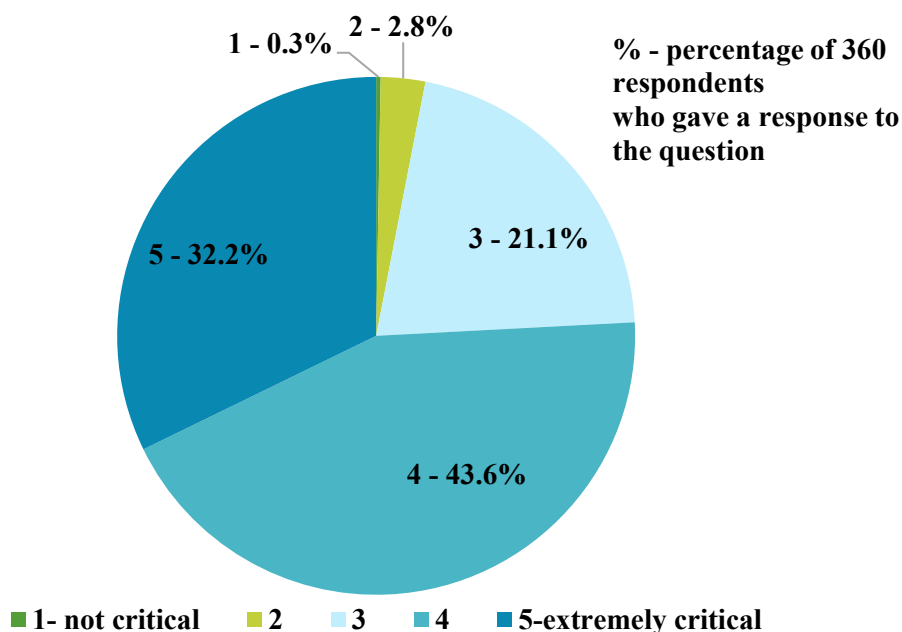


Figure 3-2. Tailings survey respondents' academic backgrounds (select all that apply)

### 3.1.2 Responses on Tailings Industry Challenges

A variety of quantitative and qualitative questions were asked of the tailings practitioners to gather insight on their perspective of current challenges facing the mining industry. The distribution of responses to a question regarding the perceived shortage of tailings professionals is shown in **Figure 3-3**. More than 75% of respondents viewed the tailings industry professional resource shortage as critical (ranked 4 or 5 on a scale of 1- not critical to 5- very critical), whereas only a single respondent answered that the perceived resource shortage was not critical.

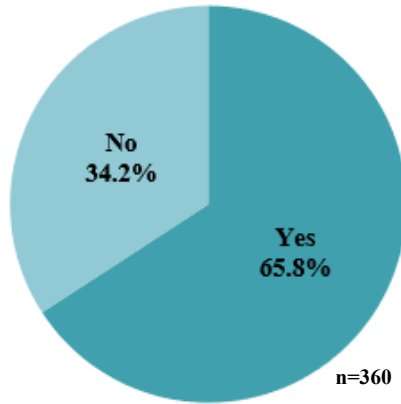


**Figure 3-3. Percentage of respondents answering the questions: On a scale of 1 to 5, where 1 is not critical and 5 is extremely critical, how critical do you perceive the tailings industry professional resource shortage (select one)**

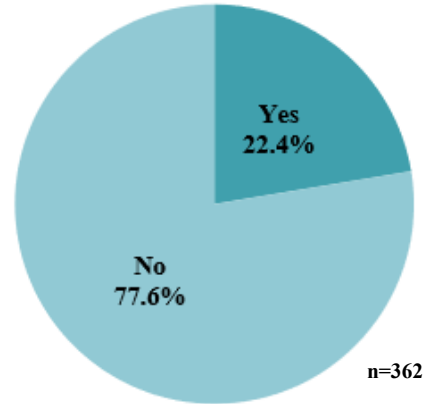
The percentages of yes and no answers to questions pertaining to (i) if tailings was part of their formal education and (ii) if tailings was a chosen career path when entering the workforce are shown in **Figure 3-4**. Despite 65.8% of respondents indicating they had exposure to tailings in their formal education, the majority (77.6%) of respondents did not enter the tailings industry intentionally.



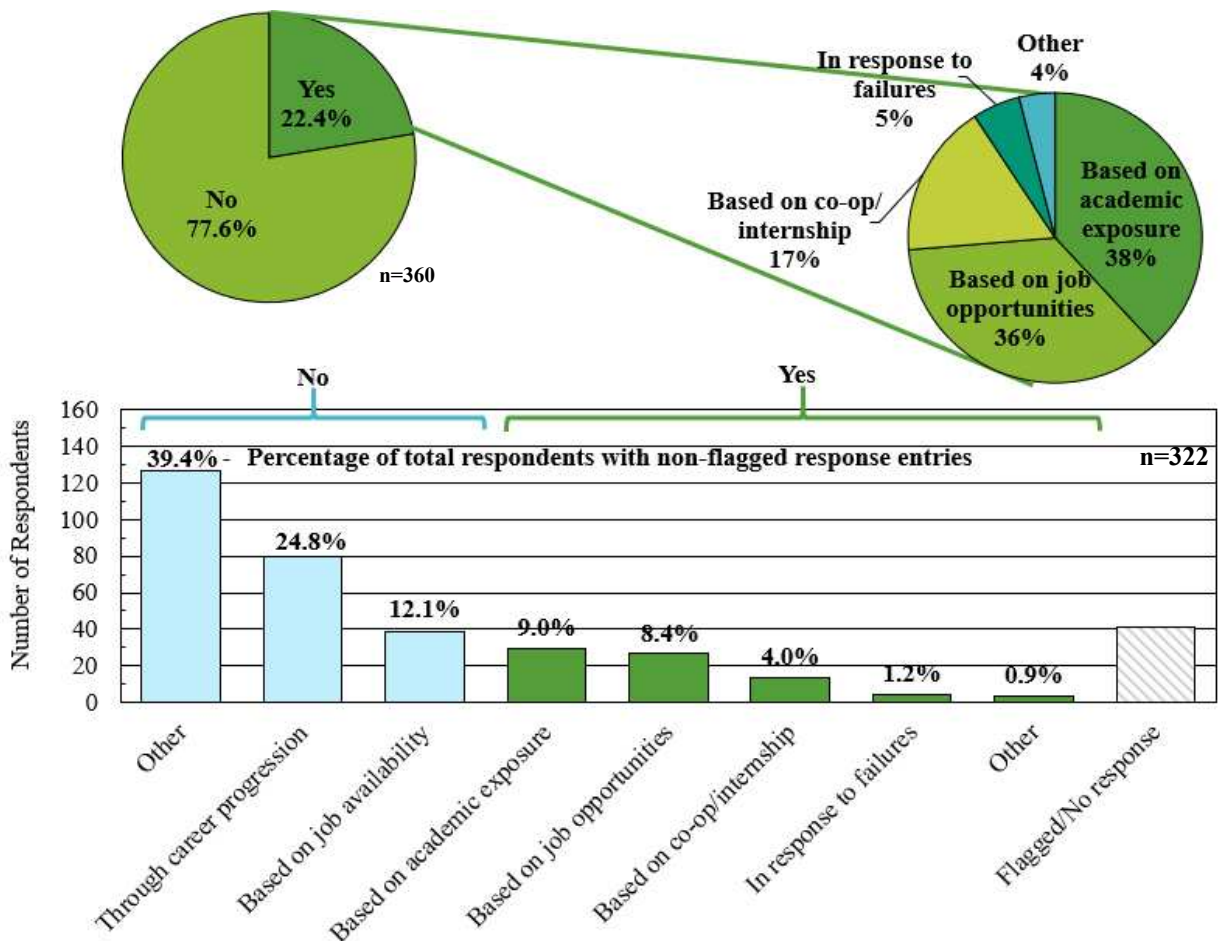
**DID YOUR FORMAL  
EDUCATION PROVIDE YOU  
ANY INTRODUCTION TO  
THE TAILINGS INDUSTRY?  
(Y/N)**



**WHEN ENTERING THE  
WORKFORCE, WAS THE  
TAILINGS INDUSTRY PART  
OF YOUR INTENDED  
CAREER PATH? (Y/N) AND  
DESCRIBE (SHORT ANSWER)**



**Figure 3-4. Survey responses on introduction to and entry into tailings industry**

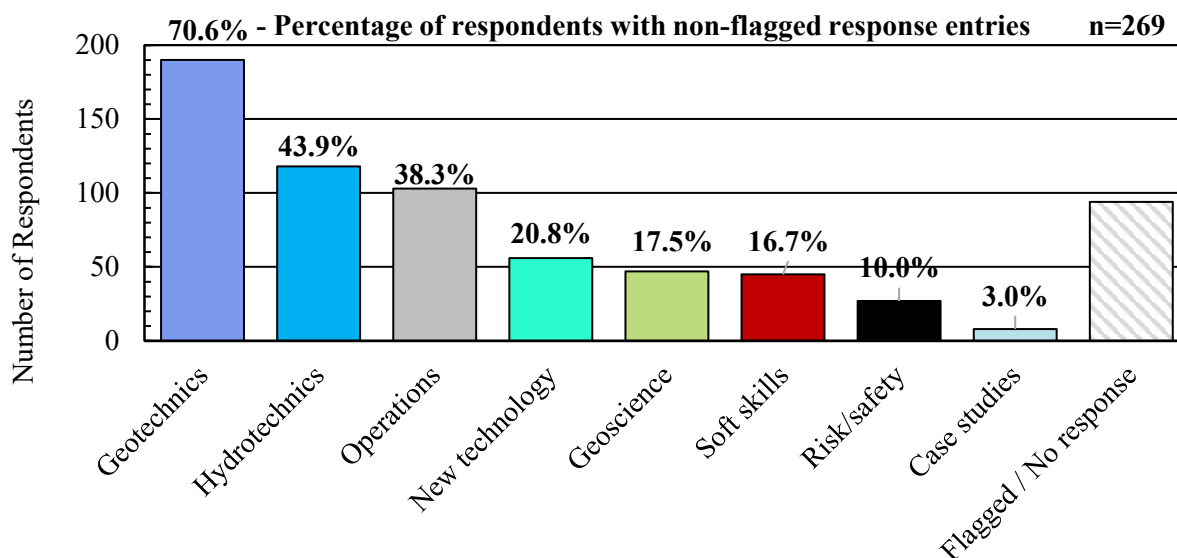


**Figure 3-5. Percentage of respondents answering the questions: When entering the workforce, was the tailings industry part of your intended career path (yes/no) and describe how or why (short answer).**

A subsequent breakdown of how the 363 tailings practitioners ultimately found their way to a career in tailings is shown in **Figure 3-5**. Most practitioners that entered the workforce intending to pursue a career in tailings received exposure to tailings academia / research projects, recruitment / job opportunities, or co-ops / internships. For those practitioners who entered the tailings industry by chance, there was a wide variety of pathways, including natural career progression and job availability. These responses suggest there is opportunity to increase recruitment into the tailings industry through exposure and presentation of job opportunities at the academic level and through co-ops and internships.

The next set of questions in the survey focused on trainings that would benefit the practitioners in their current positions. The distribution of major categories of desired training is shown in **Figure 3-6** and a subsequent breakdown of specific subject matter within a given discipline of desired training is summarized in **Table 3-1**. The majority of respondents (70.6%) indicated that geotechnics, or geotechnical engineering training would benefit them, while hydrotechnics and operations were the next most listed disciplines at 43.9% and 38.3% of respondents, respectively. New technology (20.8%), geosciences (17.5%), soft skills (16.7%), risk/safety (10.0%), and case studies (3.0%) were also mentioned within the responses. Response sub-categories that were mentioned by 10 or more respondents are included in **Appendix C2**.

The responses shown in **Figure 3-6** span a wide range of disciplines, which reinforces the need for interdisciplinary training for all tailings professionals. The general perspective of the respondent suggests that a strong geotechnical background is important for comprehensive tailings management, but a diverse background also is required. The diversity of topics within a given discipline that respondents desire training (**Table 3-1**) also is broad and suggests that there is considerable opportunity to develop professional training that can benefit tailings practitioners. For example, independent professional short course could be developed on each of the sub-categories listed geotechnics, which include liquefaction and critical state soil mechanics, soil dynamics, dam design, slope stability, and material characterization.

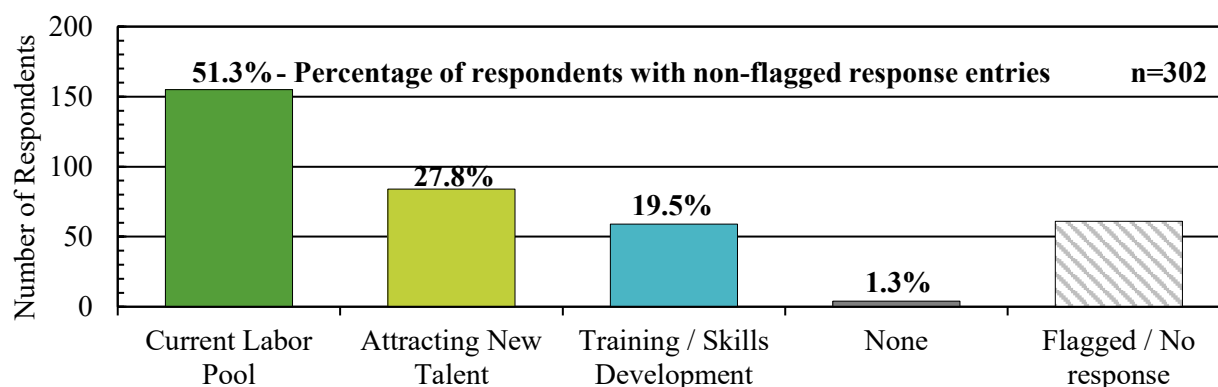


**Figure 3-6. Percentage of respondents within each major category response to the question: What professional training disciplines would help you execute your work on a day-to-day basis? (short answer)**

**Table 3-1. Professional Training Disciplines: Survey Response Major Categories and Subcategories**

Major Response Categories	Response Subcategories
Geotechnics	• Soil mechanics/liquefaction/critical state • Slope/dam stability • Soil dynamics • Dam design • Material characterization
Hydrotechnics	• Hydrogeology • Water treatment • Hydrology • Hydraulic engineering • Modeling/dam breach analysis • Tailings rheology
Operations	• Mining engineering • Process/metallurgical engineering • Mining transport • Regulations/permitting • Closure • Construction • Tailings/water management & water balance
New technology	• New laboratory techniques (simple shear, large-strain, etc.) • Observation (drones, images, satellites, etc.) • Instrumentation (sensors) • Digital transformation/big data/AI • GIS • New tailings technology
Geoscience	• Geochemistry • Soil sciences • Seismicity • Geophysics • Rock mechanics
Soft skills	• Social & communication • Writing • Project management • Legal • Business • Community engagement
Risk/safety	• Risk • Safety
Case studies	• Case studies
---	• Flagged • No response • Didn't understand question

Responses to a question pertaining to current and future challenges related to professional labor resources were first categorized into the following major categories: (i) current labor pool, (ii) attracting new talent, (iii) training, (iv) none, and (v) flagged/no response, as shown in **Figure 3-7**. A broad range of subcategories to the main categories shown in **Figure 3-7** were used to categorize all responses, and these are listed in **Appendix C2**.



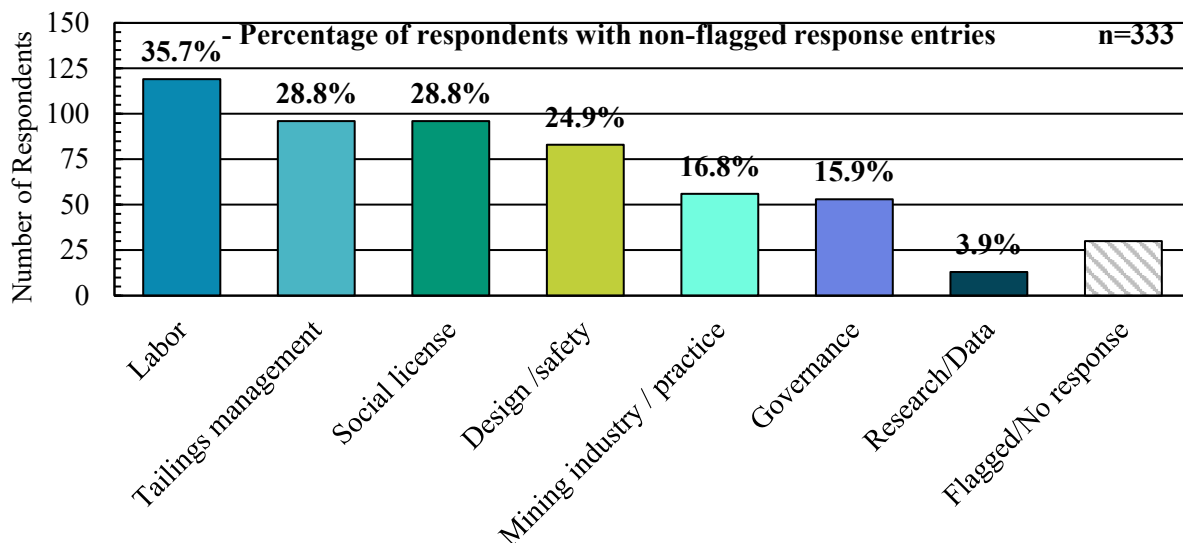
**Figure 3-7. Percentage of respondents who entered a response within each major category in response to the question: what challenges do you see with respect to available professional labor resources, both currently and in the future (short answer).**

The majority of respondents (51.3% of those who entered a response) indicated that issues related to the current labor pool were a significant challenge. Current labor pool challenges predominantly were associated with the shortage of qualified professionals and the gap between junior level staff and senior-level professionals retiring. The abundance of senior-level professionals approaching retirement results in a shortage of senior professionals available to mentor and train the upcoming tailings practitioners. Other common themes included in responses associated with current labor pool include challenges related to succession planning, EOR risk/liability aversion, and current regulations increasing labor requirements.

The 27.8% of respondents who indicated that attracting new talent was a challenge, highlights a lack of exposure to tailings as a career path at the academic level, a general negative perception of mining and view that tailings are not interesting or exciting, and challenges related to attracting entry-level professionals to work in remote locations and/or in the field getting “boots on the ground”. Finally, 19.5% of respondents indicated that training/skills development was a challenge. Common themes included lack of a broad

background with no practical problem solving skills, lack of available training programs, too few senior professionals to mentor, and lack of field experience.

Survey respondents were then asked their opinion on the greatest challenge faced by the tailings and mine waste industry. Responses to this question were first categorized by the following major categories: (i) labor, (ii) tailings management, (iv) social license, (v) design/safety, (vi) mining industry/practice, (vii) governance, (viii) research/data, and (ix) flagged/no response. The number and percentage of total respondents identifying each each major category are visually represented in **Figure 3-8**. Responses were also classified into numerous subcategories that are listed in **Appendix C2**

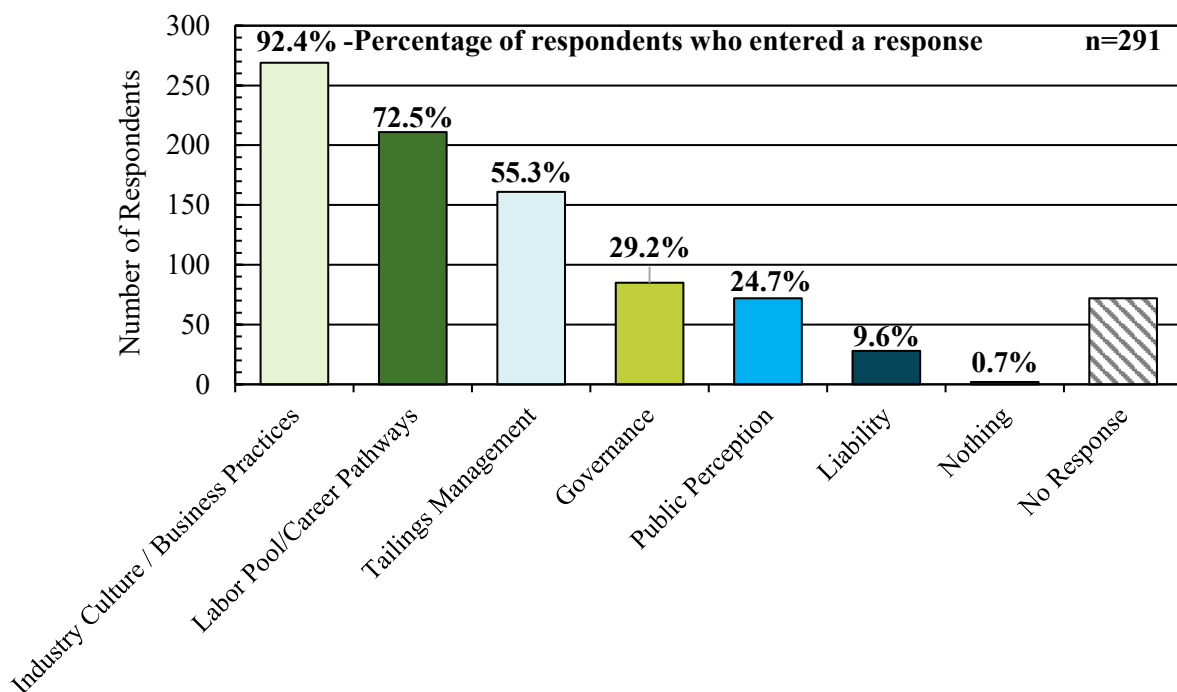


**Figure 3-8. Percentage of respondents who entered a response within each major category in response to the question: What is the greatest challenge facing the tailings and mine waste industry, in your opinion (short answer).**

In total, 35.7% of respondents (who entered a response to the question) included labor as one of the greatest challenges within the tailings industry. Commonly mentioned themes associated with labor challenges included lack of qualified professionals, aging professional labor force, attraction of entry-level professionals, retention of existing professionals, and skills development. Tailings management was included as part of the responses from 28.8% of respondents. Main themes related to tailings management included challenges associated with increased tailings volumes, the need for effective tailings management

in response to climate change and environmental impacts, and the need to adapt to new tailings technologies and improve the state of practice. Challenges related to social license was mentioned in responses from 28.8% of respondents and included the negative public perception, lack of confidence and trust from the public, poor decisions and past failures decreasing social license, and risk management issues. Additional main categories that were noted as challenges by the respondents included design and safety challenges (24.9%), mining industry/business practices (16.8%), governance (15.9%), and research (3.9%).

The final question included in the survey asked respondents to identify potential areas of change within the tailings industry. Responses were first categorized as shown in **Figure 3-9**, with major categories including (i) industry culture/business practices, (ii) labor pool/career pathways, (iii) public perception, (iv) tailings management, (v) governance, (vi) liability, (vii) nothing, and (viii) no response. Responses were also classified into the subcategories listed in **Appendix C2**.



**Figure 3-9. Percentage of respondents who entered a response within each major category in response to the question: If you could change three things within the tailings and mine waste industry, what would they be (short answer)**

Most respondents (92.4%) indicated that they would change the current industry culture and business practices. Common themes under this major category included changing industry culture around tailings, increase accountability, increase transparency and collaboration, decrease institutional resistance and going about business as usual, decrease commodification of work (stop low bidding/undercutting), and to consider alternatives to present-value accounting.

Labor pool and career pathways was the second most mentioned item, at 72.5% of respondents. Common responses included increase research, increase training and mentoring opportunities, increase academic exposure to tailings and industry-academic engagement, provide clear definition of roles in the tailings industry and recognize accomplishments of professionals, recruit, retain, and motivate professionals, and to increase overall labor force.

More than half of the respondents (55.3%) indicated they would make changes to tailings management, including a focus on adapting new technologies and improving the state-of-practice, enhancing existing tailings management, improving closure & reclamation, and improving water management.

Changes to governance was included by 29.2% of respondents. These responses included suggestions for more stringent regulations, less variability in regulations, more consolidation of guidance documents, and less permitting uncertainty. Finally, changing public perception of mining in general and tailings was included in 24.7% of respondents' responses and 9.6% of respondents included liability in their list of things to change in the tailings and mine waste industry.

### **3.2 Tailings Labor Demand**

The tailings professional survey provides insight on the perceived labor challenges within the tailings and mine waste industry, which includes an emphasis on the shortage of qualified personnel (i.e., labor demand exceeds current labor supply). The following sections include quantification of the current and future labor demand to service tailings facilities in accordance with the GISTM. First, the estimate of tailings facilities

worldwide was binned into three classifications, and then labor demand under the GISTM was calculated via the estimate of total tailings facilities globally.

### *3.2.1 Characterizing Tailings Facilities Worldwide*

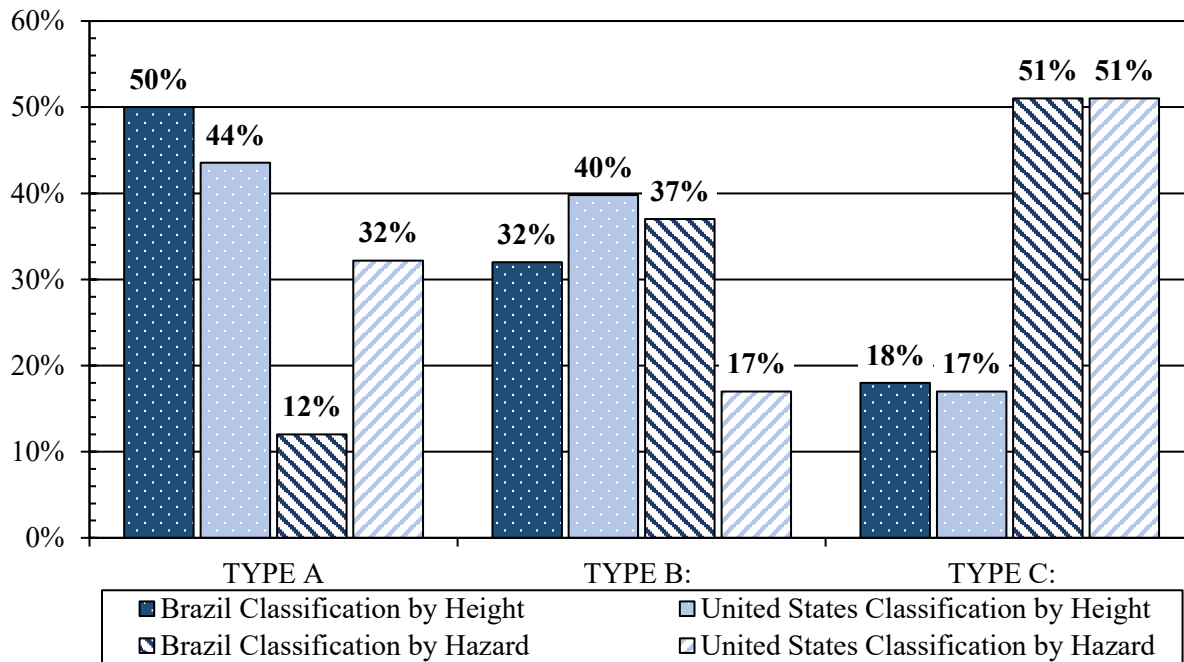
#### ***Classification by Type***

The distribution of tailings facilities in the U.S. and Brazil that classify into Types A, B, and C based on height and hazard is shown in **Figure 3-10** (Hatton et al. 2020). Data available for the U.S. and Brazil were used herein to yield estimates of the Type A, B, and C tailings facilities due to the high quality of information available for these two countries on tailings facility quantities and characteristics. Classification by crest height is biased towards smaller dams (Type A) for both the U.S. and Brazil, whereas classification by hazard rating is bias towards high hazard (Type C) for both countries. This difference in bias is likely attributed to not accounting for other factors (e.g., volume of tailings impounded, distance from towns/cities, etc.) that can influence the hazard rating for a tailings facility with a low dam height. Average distributions of Type A, B, and C tailings facilities based on height were used to generate a lower-bound estimate for labor demand and average distributions based on hazard rating were used to generate an upper-bound estimate.

#### ***Classification by Status (Active or Not Active)***

A summary of relevant literature sources that identify active and non-active (inactive or closed) tailings facilities within a given database is in **Table 3-2**. The most recent release (Version 4.0) from the Global Tailings Database (2021) catalogues 1,947 tailings facilities, of which 827 (42%) are identified as “Active”. The other literature sources and inventories report percentages of active tailings facilities between 14% and 56%. The arithmetic average of all sources in **Table 3-2** is 40%, which is comparable to that reported by the Global Tailings Database. Thus, 40% of all tailings facilities being active was applied our estimate of 16,000 tailings facilities worldwide to yield 6,400 estimated active facilities and 9,600 non-active facilities (inactive or closed).





**Figure 3-10. Percentage of tailings facility inventory for each type based on Brazilian and United States height or hazard classifications.**

**Table 3-2. Percentages of Active Tailings Facilities (TF) from Various Sources**

Region	Total TF Records	Active TF Records	% Active TF	Data Source
Worldwide	1942	827	42%	GTD 2021
Chile	742	104	14%	Servicio Nacional de Geología y Minería (Sernageomin) 2019
Chile	449	175	39%	Villavicencio et al. 2013
Chile	660	257	39%	Ghorbani & Kuan 2016
Peru	183	90	49%	H.R. Wallingford 2019
Western Australia	492	277	56%	Personal Communication (2020), Mine Safety Directorate of Department of Mines, Industry, Regulation and Safety
United States	1363	560	41%	MSHA 2019, NID 2018
<b>Average</b>			<b>40%</b>	

### 3.2.2 Labor Estimates Post-GISTM

Companies that have disclosed tailings facilities to the Global Tailings Database (2021) already are underway in bringing their facilities up to the guidelines outlined in the GISTM. This transition is happening now, and demand for the associated personnel roles in the GISTM is increasing rapidly to meet the expectations. An initial estimate of labor demand is in **Table 3-3**, which includes personnel required to service the 1,947 disclosed tailings facilities in the Global Tailings Database (2021). The numbers in **Table 3-3** reflect the 42% active facilities reported in the database, and labor required for nonactive facilities reduced by 75% from the labor required for an active facility.

Labor estimated in **Table 3-3** reflects the immediate need for the mining industry. The lower-bound estimate based on tailings dam crest height suggests that more than 1,500 full-time equivalents (FTEs) are required to serve the 1,957 tailings facilities, whereas the upper-bound estimate based on hazard rating suggests that more than 2,200 FTEs are required. The total number of FTEs includes all personnel outlined in **Table 3-3**: ITRB, Accountable Executive, RTFE, EOR, Project Engineer, and Staff Engineer. However, to increase the mining industry's social license to operate and prevent future failures damaging human health and the environment, the GISTM sets forth guidelines for design, construction, and management of all tailings facilities worldwide, in perpetuity. Additionally, securing investors and insurance policies now and in the future will require adherence to the GISTM. Thus, our interpretation is that if all mine owners adhere to GISTM, all of the estimated 16,000 tailings facilities should be managed under the labor requirements estimated herein.

The labor demand required to service the estimated 16,000 tailings facilities in accordance with the GISTM is in **Table 3-4**, which includes 6,400 active facilities and 9,600 non-active facilities. The labor demand to service 16,000 tailings facilities worldwide is considerably higher relative to the 1,947 tailings facilities in the Global Tailings Database (2021) and represents a forward-looking projection to capture the needs of the mining industry. Thus, if the mining industry desires to manage all facilities worldwide, in a safe and sustainable manner, we will need approximately 12,100 – 17,800 FTEs. Labor resources required to achieve

this will take time to recruit, develop, retain, and replenish. Another major effort will be to find and catalog the extent of historic and legacy tailings facilities worldwide to more appropriately refine the calculation for active and non-active tailings facilities (calculations used herein are in **Appendix D**).

Labor quantification in this study was performed to yield a total number of FTEs. However, fulfilling one FTE role likely will require multiple people. For example, most upper-level technical experts who serve as Senior Technical Reviewers or are on ITRBs do so in addition to other professional duties. In other words, most ITRB member do not serve as ITRB members full-time. Therefore, to meet the required 30-45 ITRB FTEs to service the 1,947 tailings facilities disclosed on the GTD (**Table 3-3**), the actual number of expert individuals will exceed the stated FTE requirement.

A preliminary attempt at quantifying the labor demand prior to the GISTM was performed and is included in **Appendix E**. However, the GISTM is the first initiative to outline the anticipated level of effort required to design, construct, manage, and close tailings facilities worldwide. Many world-class tailings facilities already exist, that have been managed under guidelines and recommendations that align with the GISTM guidelines. However, there are also many facilities that may be under little to no management beyond day-to-day maintenance. Acknowledging this wide variability, we were unable to accurately quantify labor estimates prior to implementation of the GISTM.

Labor demand under the GISTM has definitively increased per tailings facility as a result of the addition of personnel roles such as Accountable Executive and RTFE, which were created explicitly in the standard. Labor demand for all personnel roles also is increasing, as the number of facilities managed in accordance with the GISTM increases. For example, an increasing reliance on low-carbon renewable energy will increase demand for raw materials, such as graphite and lithium, that must be mined (Herrington 2021). According to the World Bank (2020), graphite and lithium demand production would need to increase almost 500% in the next 30 years to meet demand for a low-carbon future (2°C change scenario), as outlined by the Paris Agreement. To meet the increasing mineral demands, more material must be extracted and processed, resulting in increasing volumes of tailings to manage.

**Table 3-3. Estimates of tailings labor demand for the 1,947 facilities disclosed on the Global Tailings Database (2021)**

Percent Contribution of Tailings Facilities (TF)				Full-Time-Equivalents (FTEs) Needed to Service 1,947 TFs with 75% Labor Reduction for non-active facilities <sup>[1]</sup>						
TF Screening Criteria	Type A <sup>[2]</sup>	Type B <sup>[2]</sup>	Type C <sup>[2]</sup>	Senior Technical Reviewer or ITRB	Accountable Executive	RTFE	EOR	Project Engineer	Staff Engineer	Total FTEs
Crest Height	51%	40%	17%	30	23	387	267	267	554	<b>1,528</b>
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Hazard	12%	17%	51%	45	32	598	431	431	706	<b>2,242</b>

<sup>[1]</sup> Tables for active and non-active calculations are found in **Appendix D**

<sup>[2]</sup> Classification by dam height: Type A < 40 ft, Type B > 40 ft and < 100 ft, Type C > 100 ft.

Classification by hazard: Type A = low, Type B = significant or medium, Type C = high (Hatton et al. 2020)

**Table 3-4. Estimates of tailings labor demand for the minimum estimated 16,000 tailings facilities worldwide**

Percent Contribution of Tailings Facilities (TF)				Full-Time-Equivalents Needed to Service 16,000 TFs with 75% Labor Reduction for non-active facilities <sup>[1]</sup>						
TF Screening Criteria	Type A <sup>[2]</sup>	Type B <sup>[2]</sup>	Type C <sup>[2]</sup>	Senior Technical Reviewer or ITRB	Accountable Executive	RTFE	EOR	Project Engineer	Staff Engineer	Total FTEs
Crest Height	51%	40%	17%	240	182	3,080	2,121	2,121	4,400	<b>12,140</b>
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Hazard	12%	17%	51%	357	253	4,752	3,423	3,423	5,614	<b>17,823</b>

<sup>[1]</sup> Tables for active and non-active calculations are found in **Appendix D**

<sup>[2]</sup> Classification by dam height: Type A < 40 ft, Type B > 40 ft and < 100 ft, Type C > 100 ft.

Classification by hazard: Type A = low, Type B = significant or medium, Type C = high (Hatton et al. 2020)

Labor demand changes under the GISTM have happened rapidly, with the expectation that once the GISTM was issued, companies expecting funding from the 100 investors (with over \$13 trillion USD in assets under management) supporting the Investor Mining and Safety Initiative, will need to bring their facilities up to compliance with the standard. The ICMM member commitment pledges to bring all member-owned tailings facilities up to the Standard between August 2023 and August 2025. This includes retrogressively assessing existing facilities for data gaps to align with the guidelines, along with modifying existing design and construction projects to comply with the GISTM. Altering the supply chain to incorporate the tailings professionals needed to satisfy the guidelines in the GISTM does not happen instantaneously. New and existing professionals must be drawn into the industry, trained, and spend years gaining practical experience to be qualified to satisfy the personnel roles and the duties listed in the GISTM.

### **3.3 Characterization of Labor Demand**

Changes in the demand for tailings professionals resulting from implementation of the GISTM are taking effect within a short time. This change is happening concurrently, according to the perception of current industry professionals, with a shortage of qualified professionals, both entering the industry and at the mid-to upper levels of experience.

A major challenge highlighted within the survey is a perceived lack of tailings professionals in the 10-20 years of experience range, both in replacing independent reviewers (ITRB members) and having enough experience to take on EOR for complex tailings facilities that require higher levels of experience to safely design, construct, and manage. Other common themes recognized in the survey are challenges related to recruiting and retaining new talent into the tailings industry.

### **3.4 Identification of Opportunities**

Our profession must identify how to marry supply and demand for tailings professionals by regenerating resources more effectively. Tailings professionals are specialized and require breadth and depth of a variety of topics. The survey results indicate that the majority of professionals do not enter the industry intentionally (**Figure 3-4** and **Figure 3-5**). Thus, industry and academia need to promote tailings as a sustainable and

viable career path, and industry needs to collaborate with academic to properly train existing professionals and retain them within the tailings career path to fulfill requirements set forth to safely manage these facilities.

Promotion of mining and tailings as a successful, dynamic career path can be approached during many stages of young professionals' lives. Opportunities identified through our research are summarized below in **Table 3-5**. For the K-12 level, industry and academia need to collaborate to increase visibility and exposure to mining and tailings, along with promoting STEM topics to diverse groups of students. At the undergraduate and graduate level, industry and academia should collaborate to expose students in STEM fields to mining and tailings, fund internships and research projects. Once professionals enter the workforce, career advancement opportunities in tailings should be promoted, maintaining a diverse workspace should be a priority, and specialized tailings professional training should be provided. Opportunities also exist to recruit professionals who are later in their career but looking for a lateral move into the tailings industry.

The development of a focused tailings professional training program has many challenges. This is, in part, due to the broad skill set necessary to be an effective tailings professional, which requires understanding of professional workspaces in both engineering and science. A common thread to any training program is the practical application of theoretical principles. The idea that one can take an engineer that has been in the office for 10 years, place them on an active tailings facility and expect them to be an effective tailings engineer is unreasonable. Therefore, the development of resources, especially entry- and mid-level personnel, requires a commitment to operational exposure and the practical application of theoretical principles in a tailings environment.

The industry is working collaboratively to develop programs focused on training tailings professionals and operators to address the increases in labor demand. The programs presented during the SME MinExchange “Building the Tailings Operators and Engineers of Tomorrow” module and summarized below demonstrate the beginning of that process.

**Table 3-5. Opportunities to recruit and retain tailings professionals**

<b>Life/Career Stage</b>	<b>Opportunities</b>
K – 8	Increase exposure to mining/tailings • promote interest in STEM topics to diverse group of students
9 – 12 (High School)	Increase exposure to mining/tailings • promote interest in STEM topics to diverse group of students • offer internships • fund/support tailings-focused projects
University (Undergraduate)	Increase exposure to mining/tailings as a sustainable career and critical to green energy movement • promote interest in STEM topics to a diverse group of students • offer internships • fund/support tailings-focused projects
University (Graduate)	Provide research funding • tailings-specific graduate courses • offer internships
Entry-level Professional	Highlight career advancement opportunities in tailings • structure and support a career path in tailings • provide professional development and tailings-specific training • increase diversity in the workplace • provide incentives for growth • adapt new sustainable technologies • promote and support innovation.
Existing Professional	Recruit from parallel career paths • structure and support a career path in tailings • provide professional development and tailings-specific training • give recognition for accomplishments • provide incentives for growth • reduce individual liability • increase diversity in the workplace • adapt new sustainable technologies • promote and support innovation.

### 3.4.1 TAILENG

The Tailings and Industrial Waste Engineering (TAILENG) Center is a collaboration between Georgia Tech, Colorado State University, University of Illinois, and University of California, Berkeley dedicated to advancing the state of knowledge and practice in the design of tailings and industrial waste storage facilities. A key focus of TAILENG is to offer experiential learning to graduate students through research opportunities and technical training for tailings engineers via short courses. Training offered by TAILENG started in March 2021 with a course entitled *Fundamentals of Tailings Engineering*, which was offered in collaboration with the Tailings Center.

### *3.4.2 Tailings Center*

The Tailings Center is envisioned as an industry-academic cooperative research and education center that includes Colorado School of Mines, Colorado State University, and the University of Arizona. These universities, together, provide a full spectrum of multi-disciplinary skills needed for effective tailings management. Center Director Mike Henderson stated, “[Tailings], as most people know, isn’t specifically geotechnical issues or water management issues or geochemistry issues or mineral processing issues. It’s all of the above and more” (Henderson, 2021).

The Tailings Center is partnering with industry to provide professional development courses, a supply of trained tailings professionals to the industry, multi-disciplinary research to meet the technical challenges associated with tailings management, and qualified faculty to lead university and educational programs on tailings. The Tailings Center initiated their first six-course, Certificate in Tailings Management, short course series in March 2021.

### *3.4.3 AusIMM Tailings Management Course*

Dr. David Williams of the University of Queensland, Australia offered his vision for the ideal tailings professional as one who (i) understands past failings in tailing management, (ii) is trained in the fundamentals of tailings management, (iii) questions and “interrogates” available data and analyses while seeking to reduce uncertainty and add value, and (iv) communicates effectively with the wider community. To facilitate developing these abilities in tailings professionals, Dr. Williams initiated and largely delivers the Australasian Institute of Mining and Metallurgy (AusIMM) Professional Certificate in Tailings Management, an online, interactive course first offered in Fall 2020. The AusIMM course contains six modules: (1) introduction to tailings management; (2) geotechnical considerations; (3) geochemical and water considerations; (4) governance and surveillance; (5) closure considerations; and (6) socioeconomic considerations.



#### *3.4.4 GHD and Australian Vocational Education & Training*

GHD is a multi-disciplined, global professional services company. Their specialized tailings team has a dual approach to tailings training. First, their internal GHD School of Tailings is available to staff in related disciplines, junior staff, and select clients. The GHD School of Tailings includes 25 topics offered online that are presented by internal and external specialists. Second, tailings training is offered as an external, commercial training business for mine site operators. GHD and Water Training Australia (WTA) developed a training course for managers and operators of tailings facilities. The course includes recognition from the Australian Vocational Education and Training (VET) system, which aims to provide skills for work and issue a nationally recognized qualification in a Certificate ranging from level I to IV. The certificates can also lead to diplomas and degrees.

#### *3.4.5 Future Tails*

Future Tails is a partnership between the University of Western Australia, Rio Tinto, and BHP to provide training and professional development, further research for innovation, and compile and update industry technical references. Future Tails developed over a period of many months and overlapped with the development of the GISTM. Trainings offered by Future Tails are “tailored very much to meeting the range of expectations regarding personnel in the GISTM” (Fourie 2021).

Future Tails has developed four topic areas for training geared towards various tailings professionals: Tailings Management for Senior Leaders; Tailings Design and Technology; Tailings Management and Technology; and Tailings Operations. Micro-credentials can be earned via completion of qualifications in each topic area, which can be aggregated or “stacked” towards higher qualifications (e.g., certificate or degree). To expand the research base on tailings and encourage innovation in the industry, Future Tails also offers full-time research scholarships.

The research focus of Future Tails seeks to improve industry practice as well as the training opportunities. Future Tails is creating a technical reference manual containing up-to-date information on the body of

knowledge related to tailings management. The technical reference is intended to become a reference for industry and will be updated continuously as research and innovation expand.

## 4.0 SUMMARY AND CONCLUSIONS

The Global Industry Standard on Tailings Management (GISTM) sets a new standard for the level-of-care associated with the feasibility, design, construction, management, and closure of tailings facilities worldwide. The resources required to bring individual tailings facilities, from their current status, up to compliance with the GISTM guidelines varies widely. For example, some facilities are already operating under the requirements set forth in the GISTM and are prepared to provide any necessary labor resources to satisfy additional/forthcoming guidelines. Other facilities, however, may be operating significantly below the GISTM guidelines and may have limited to no financial and/or personnel resources available to upgrade and adhere to the guidelines presented therein. Still other facilities may have been fully abandoned, without consideration for proper closure and management.

As suggested by the responses to the tailings professional survey, supplying adequate labor resources is a major challenge. Current tailings professionals are concerned that the tailings industry does not have sufficient qualified professionals to service the existing tailings facilities. Recruitment into and retention within the industry are some of the main challenges associated with meeting the labor resource demand. Collaboration between academia and industry is key, both to increase exposure to tailings within academic pathways as well as to fortify exiting tailings professional training opportunities to transition professionals with other backgrounds to qualified tailings professionals. Tailings careers need to be promoted as successful and fulfilling pathways to promote sustainable energy and an environmentally responsible industry. Tailings professionals are critical for sustainability because safe tailings management enables responsible extraction of critical minerals to develop green energy technologies, providing the foundation for our continued transition from fossil fuels to alternative energies. With the transition to renewable energy sources, we need mining now, more than ever, to provide the raw materials needed to expand green energy across the globe. The future of society does not exist without mining, and safer tailings facilities do not exist without the recruitment and retention of qualified professionals to manage them worldwide.

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**APPENDIX A – TAILINGS AND MINE WASTE 2020 CONFERENCE PAPER SUBMISSION**

## **All Hands on Deck! - A Semi-Quantitative Attempt to Characterize the Impending Qualified Tailings Professional Resource Shortage**

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## ABSTRACT

The mining industry is experiencing a radical change in the governance of tailings storage facilities. Guidance and regulations crossing many jurisdictions continue to contribute to this amorphous change. The Canadian Dam Association, Mining Association of Canada, Australian National Committee on Large Dams, and the Global Tailings Standard being produced by the International Council on Mining and Metals, among others, are establishing guidelines for more rigorous industry governance. This new and evolving guidance regarding tailings storage facilities (TSFs) is developing concurrently with a historic shortage of experienced tailings engineers, which adversely affects the resource base available to deploy and support the new governance. An inventory was made to quantify the number and size of TSFs worldwide, and to estimate labour required by qualified professionals and associated costs to meet ongoing tailings stewardship initiatives. The evaluation was initiated using available data documenting active and inactive jurisdictional TSFs. Several jurisdictions queried produced searchable inventories synthesized based on dam height and hazard classification. The research presented herein represents a discrete moment in time as contributions to the available information and inventories accessed continues and, today, is incomplete; however, the data used provides essential insight into the resource deficiencies that currently exist within our profession.

## INTRODUCTION

The recent Mount Polley (Morgenstern, Vick, & Van Zyl 2015), Fundão (Morgenstern et al. 2016), and Feijão (Robertson et al. 2019) TSF failures have had profound and pivotal impacts on the mining industry and tailings stewardship. The Mount Polley failure in British Columbia, Canada, raised awareness of the distribution of responsibility, the importance of governance, and the role of the Engineer of Record (EoR). The immediate outcome from Mount Polley was a renewed focus on tailings governance documents such as those developed by the Canadian Dam Association (CDA), the Mining Association of Canada (MAC), and others, with anticipated contributions from jurisdictions in Australia via Australian National Committee on Large Dams (ANCOLD). Further, EoR guidance was established by the Geoprofessional Business Association (GBA) post-Mount Polley.

The Fundão failure in Mariana, Brazil, reinforced the importance of governance, highlighted the importance of monitoring systems, and provided further understanding of collapse mechanisms that occur in extrusive TSF failures. The failure also put the industry on notice that further attention to TSFs was required beyond that which is partially implemented by major mining companies.

The Feijão Dam failure in Brumadinho, Brazil, sparked a shift to action. The International Council on Mining and Metals (ICMM) convened tailings professionals from mining companies worldwide to provide input for a new guidance document, recently released for industry-wide comment and known as the Global Tailings Standard (GTS). The Church of England, supported by 100 investors with over \$13 trillion USD in assets under management, made a call to action to request dam-by-dam disclosure of TSFs. This initiative is named the Investor Mining and Tailings Safety Initiative and is co-chaired by the Church of England Pensions Board and Swedish National Pension Funds' Council on Ethics, with additional support from the UN Environment Programme.

These recent tailings dam failures have reaffirmed the need for enhanced tailings governance, which is evident in the anticipated updates to monitoring and regulatory requirements of TSFs from the CDA, MAC, ANCOLD, and ICMM. The promulgated guidance establishes requirements for EoR experience, development requirements for conducting dam safety reviews, and inspections for the ever-changing state-of-practice and associated standard of care. We are beginning to see developments of prescriptive requirements for engaging the EoR and established frameworks for owner-defined responsibilities and expectations thereof. Continued concerns of TSF failures, demands for tailings governance, and new monitoring and regulatory



requirements justify the question: do we have enough professional labour resources to serve the mining industry? The lack of labour resources was first brought to the industry's attention by Hatton and Morrison (2016). Our profession needs justifiable estimates of the number and characteristics of TSFs worldwide to make relevant predictions for the labour force needed to serve the mining industry in our collective mission to make tailings management safer for human health and the environment.

Our preliminary literature review revealed that most studies that compile TSF data focus on the 356 documented tailings dam failures that have occurred since 1915 (Bowker and Chambers 2019). Limited studies have been conducted to compile active and inactive TSFs throughout the world. Thus, commonly referenced estimates of the number of worldwide TSFs vary between 3500 (Davies et al. 2000) and 18 400 (Herza et al. 2019).

The Investor Mining and Tailings Safety Initiative sent disclosure request letters regarding TSF data disclosures in April 2019 to 727 publicly listed companies. Disclosed data is currently being compiled by GRID-Arendal in collaboration with the Investor Mining and Tailings Safety Initiative to create the Global Tailings Portal (2020). The most recent release of information from the Global Tailings Portal identified **1939** TSFs and suggests, based on the research presented in this paper, there remains a large information gap with regards to the number of TSFs worldwide (Global Tailings Portal 2020).

This paper presents an initial estimate of the number of TSFs that is then used to estimate the labour resources necessary to service these structures in our global economy. The information available is generally sparse with limited documentation concerning the existence of TSFs, let alone the additional information related to physical geometry, downstream consequences, and risks of failure. The initial presentation of these data was in a keynote lecture at the 2019 Tailings and Mine Waste Conference in Vancouver, Canada (Hatton 2019). Since that time, the team has refined the database and will continue to pursue opportunities to improve the efficacy of these data further.

## **METHODS**

### **Worldwide TSF Inventory**

#### ***Compilation of Publicly Available Information***

An initial literature review was performed to compile data on TSFs for select regions, including North America, South America, and Australia. Focus regions were selected based on anticipated publicly available information. The search was performed using online platforms, including Google Scholar, Colorado State University Library, and OneMine. Literature was queried for the regions as mentioned above with terms such as “tailings,” “tailing,” and “tails.”

Preliminary search efforts for a global inventory of TSFs yielded two potential sources. The International Committee on Large Dams (ICOLD) maintains a World Register of Dams (WRD) with data furnished by the ICOLD National Committees. However, the Secretary-General of ICOLD indicated that ‘only very recently’ the WRD has included TSFs (LeDelliou 2019, personal communication). On 5 April 2019, the Investor Mining and Safety Initiative issued a request for disclosure of TSFs from 727 publicly listed extractive companies, which includes companies in mining, oil, and gas industries. As of 20 December 2019, 46% of the companies contacted responded with disclosures of TSFs.

## Direct Contact with Regulatory Agencies

Screening for a global TSF inventory was supplemented with efforts to locate publicly available TSF inventories at the national level with a continued focus on North America, South America, and Australia. Direct contact was initiated with regulators via email at the state and/or province-level within Australia, Canada, and the United States (Table 1) to identify the quantity and characteristics of TSFs within each regulatory jurisdiction. The specific agencies contacted for each jurisdictional region are summarized in Table 1. Agencies that responded with TSF information are bolded in the table below.

**Table 1. Summary of Regulatory Agencies Contacted**

Country	Regulator (Jurisdictional Region Contacted)
United States	<b>Mine Safety and Health Administration</b> (United States), Bureau of Land Management (Alaska, Arizona, California, Colorado, Idaho, Nevada, Oregon/Washington, <b>Utah</b> , Wyoming), <b>Department of Natural Resources</b> (Colorado), <b>Department of Water Resources</b> (Idaho), <b>Division of Environmental Protection</b> (Nevada).
Canada	Enterprise and Trade Resource Development Division (Manitoba), <b>Department of Natural Resources and Energy Development</b> (New Brunswick), Dam Safety Program (Newfoundland and Labrador) <b>Mackenzie Valley Land and Water Board</b> (Northwest Territories), <b>Environment, Inspection Compliance and Enforcement</b> (Nova Scotia), <b>Ministry of Energy, Northern Development and Mines</b> (Ontario), Ministry of Natural Resources and Forestry (Ontario), <b>Ministry of Environment, Environmental Protection Division</b> (Saskatchewan), Minerals Resources Branch (Yukon Territory), Yukon Water Board (Yukon Territory), <b>Energy, Mines and Resources, Mineral Resources</b> (Yukon)
Australia	Department of National Resources, Mines and Energy (Queensland), Department of Environment and Science (Queensland), <b>Department for Energy and Mining</b> (South Australia), Environment Protection Authority, Licensing and Community Responses (South Australia), <b>Department of Primary Industries, Parks, Water and Environment</b> (Tasmania), Department of Environment, Land, Water, and Planning (Victoria), <b>Department of Jobs, Precincts and Regions</b> (Victoria), <b>Department of Mines, Industry Regulation and Safety, Resource and Environmental Compliance Division</b> (Western Australia)

**Note:** Regulatory Agencies that responded with TSF information are noted in **bold** font

## TSF Classification Types

Acquired TSF inventories were screened for available information pertaining to dam geometry and/or risk criteria and subsequently divided into classification types. Criteria used to separate TSFs into classification types were selected for convenience in our work with the recognition that there are multiple permutations and screening levels that could be applied. These screening criteria were tailored to the available resource databases.

The TSF classification types were developed to proportionally estimate labour resources with an inherent understanding that the level of effort required to service a smaller, lower production TSF (for example) is less compared to a sizeable, world-class facility. In this example, the smaller facility would require a much smaller amount of time to provide appropriate EoR support (eg eight hours of senior engineer time per month), whereas a large, world-class facility would require a dedicated team of professionals working daily throughout the structure's operational life. A similar proportional distribution of labour resource time could be applied when TSFs are viewed in terms of risk classification as assigned by their given jurisdictions, with high-risk TSFs requiring more time.

In recognition that every TSF is unique, (i) dam height and (ii) hazard or risk rating categories were used to assign three TSF classifications for each: Type A, Type B, and Type C (described subsequently). The TSF classification types helped address variability across the inventoried TSFs and served to simplify the albeit rough estimate of labour resource needs.

An initial comparison was made between the number and percentages of TSFs falling within the Types A, B, and C classifications for jurisdictions with available information. The proportion range for Types A, B, and C defined from this exercise were subsequently extrapolated to our estimate of TSFs worldwide to assign classification types for labour force calculations.

### ***Screening Criteria by Height***

Dam geometry was initially selected as a screening criterion with the intent to use available TSF characteristics, such as embankment height, surface area, storage volume, or other attributes in the compiled information. Embankment (crest) height was the most ubiquitous TSF characteristic within the inventories available, while other data was often limited. Therefore, height was selected as the preferred screening criterion.

TSFs were grouped into the following three classification types based on crest height (thresholds arbitrarily selected) provided in the available inventories:

- Type A – small structures with crest height < 12 m (40 ft);
- Type B – intermediate structures with crest height > 12 m (40 ft) but < 30 m (100 ft); and
- Type C – large structures with crest height > 30 m (100 ft).

Within a given classification type, other TSF characteristics, such as retained tailings or pond surface area, vary due to different elevation and topography characteristics between structures. For example, in mountainous regions, TSFs with high crest heights built across narrow valleys may contain small volumes of tailings compared to TSFs built on flatter topography where low crest heights can retain large volumes of tailings. Thus, using only crest height as a screening tool does not capture the substantial differences between any two TSFs and is not a reliable indicator of risk when compared to other geometric characteristics.

### ***Screening Criteria by Hazard***

Hazard or risk rating was the second criterion used for assigning TSF classification type. Different guidelines were used to assign risk/hazard ratings in TSF inventories for the U.S., Canada, and Brazil. For example, the United States hazard potential is defined by the Mine Safety Health Administration (MSHA) as “low,” “significant,” or “high” following the Federal Emergency Management Act (FEMA 1998). In Canada, consequence potentials are defined as “low,” “significant,” “high,” “very high,” or “extreme,” as outlined by the Canadian Dam Association (CDA 2013). Finally, in Brazil, the Agência Nacional de Mineração (2019) assigns each TSF a potential associated damage rating of “low,” “medium,” or “high.”

TSFs from the U.S., Canada, and Brazil were separated into the following classification types:

- Type A – low hazard potential (United States), low consequence potential (Canada), and low potential associated damage (Brazil);
- Type B – significant hazard potential (United States), significant consequence potential (Canada), high consequence potential (Canada), and medium potential associated damage (Brazil); and

- Type C – high hazard potential (United States), very high consequence potential (Canada), extreme consequence potential (Canada), and high potential associated damage (Brazil).

The selected hazard potential classification types were not meant to represent an established risk or hazard classification, but only to serve as a constructive grouping for comparison and to support labour force calculations presented below.

## Personnel and Labour Resource Calculations

The exercise for calculating labour resources needs was conservatively approached with simplified assumptions using broad generalisations with the intent of obtaining an order of magnitude estimate. This estimate, in this context, has been made to illustrate the more significant point regarding available tailings professional resources within the industry.

Calculations for personnel and labour resources were estimated with consideration of requirements for TSF governance and informed by our experience in the execution of EoR duties. Limits for resource demands were further refined and focused on a tangible, measurable task such as the requirements for servicing the facility as the EoR. The service needs of an EoR for a given type of TSF (eg Type A, B, C) were assumed to be generally consistent based on anticipated needs and represent activities that can be estimated and roughly quantified. Assumptions used for quantification of EoR duties as described within this paper was associated with day-to-day TSF operations based on established or forthcoming governance. These responsibilities cover the interaction with operations and the continuous engineering support required.

The resource demand calculations included operational support for day-to-day safe dam operation and intentionally excluded the engineering demand outside of EoR, such as the design of capital expenditure projects (CAPEX), sustaining capital projects, and specific aspects of operational expenditures (OPEX). The exercise also focused on the use of external resources with an outside party serving as the EoR, which is a common approach in the industry. Associated overhead costs, supporting labour such as word processing, and other administrative support services such as drafting and communications were not included.

A summary of the personnel, billing rates, and resource demands used for the labour resource calculations is presented in Table 2 below. The EoR is assumed to be a Senior Engineer that fulfills the following expectations:

- Subject matter expert in tailings dam design, construction, and operation,
- 10 years (minimum) of qualifying experience,
- Liaise with responsible tailings facility engineer(s),
- Regular and proactive engagement with operations,
- Conduct regular dam safety inspections (eg monthly, quarterly, annually),
- Develop and/or update operational documents (eg Emergency Action Plans, Operation, and Maintenance Manuals, Tracking Action Response Plans [TARPs], Emergency Preparedness Response Plan [EPRP]),
- Oversee environmental and regulatory compliance,
- Prepare for third-party reviews, and,
- Support tailings stewardship boards.

**Table 2. Personnel, Rates, and Resource Demands Used for Labour Resource Calculations.**

Personnel	Experience	Billing	Resource Demand as Billable Hours per Month		
			Type A TSF	Type B TSF	Type C TSF
EoR	10-25 years	\$200 USD/hour	8	48	64
Junior Eng.	5-10 years	\$140 USD/hour	16	48	120

## RESULTS

### Worldwide TSF Inventory

#### *Literature Review*

A summary of country-specific TSF quantities based on numbers reported in the literature is in Table 3. The literature review revealed two sources widely referenced regarding the estimated number of global TSFs. Davies et al. (2000) provide an estimate of “more than 3500 tailings storage facilities worldwide,” which included TSFs quantified in Western Australia, Quebec, British Columbia, South Africa, and Zimbabwe. Azam and Li (2010) directly reference “a world inventory of 18,401 mine sites”. Other papers found in the literature (eg Herza et al. 2019) reference Azam and Li (2010) as approximately **18 400** tailings storage facilities, which appears to assume that each mine site, on average, has one TSF.

**Table 3. Tailings Storage Facility Quantities Reported in Literature**

Region	TSFs Reported	Literature Source
Peru	183	H.R. Wallingford 2019
China	8869	Li, Agioutantis, & Zou 2017
South Africa	400	Davies, Martin, & Lighthall 2000
Zimbabwe	500	Davies, Martin, & Lighthall 2000
Alberta	48	Alberta Energy Regulator 2018
British Columbia	98	Chernoloz 2017; Government of British Columbia 2015
British Columbia	118	Casino Mining Corp
British Columbia	130	Davies, Martin, & Lighthall 2000
Quebec	65	Davies, Martin, & Lighthall 2000
Western Australia	350	Davies, Martin, & Lighthall 2000
Western Australia	800	ASMJ 2019
Brazil	633	Oliveira & Kerbaudy 2016
Chile	449	Villavicencio 2013
Chile	740	Honrubia 2019
Chile	660	Ghorbani & Kuan 2016

#### *Internet Resources*

##### **Global**

The current version of ICOLD’s WRD, updated in September 2019, includes 74 dams with a listed purpose of “tailings.” After manual inspection of the inventory, an additional 65 TSFs were

identified by the words “tails” or “tailings” contained in the name. These additional 65 TSFs were classified with the purpose of “Other” and not “Tailings.” Including these facilities identified by name, the current WRD contains 139 TSFs.

As of 30 January 2020, the total number of individual TSFs submitted to and compiled by the Investor Mining and Safety Initiative was 1939, which pertain to 305 mining operators at 764 mine sites within 60 countries (Figure 1). The currently disclosed volume of tailings in storage totals 45 billion m<sup>3</sup> (Global Tailings Portal 2020). Information disclosed through the Investor Mining and Tailings Safety Initiative is publicly available on both the Church of England website and the Global Tailings Portal website hosted by GRID-Arsenal.

### **National Inventories**

Publicly available national inventories were found for the U.S., Chile, and Brazil. Three TSF inventories were obtained for the U.S.: (i) MSHA, (ii) National Performance of Dams Program (NPDP), and (iii) National Inventory of Dams (NID), facilitated by the United States Army Corps of Engineers (USACE). The Mine Safety and Health Impoundment inventory (MSHA 2019) contains active dams associated with MSHA regulated sites that are classified by purpose. In the MSHA database, there currently are 470 dams that classify as “tailings” or contain “tails” or “tailings” within the name of the impoundment.

The NPDP (NPDP 2015) is an inventory compiled by Stanford University that includes active and inactive dams, of which 848 dams identify with the purpose “tailings.” Finally, the NID (NID 2018) is an inventory maintained by the USACE that also contains active and inactive dams classified by purpose. As of 2018, the NID reports 1363 dams in the U.S. with purpose listed as “tailings.” The NID is believed to be the most complete database as MSHA provides its list of active dams to the NID each year.

A national compilation for Chile is published by the Servicio Nacional de Geología y Minería of Chile (2019). The published inventory in 2019 includes 742 tailings storage facilities, which are classified as “depositos relaves” in the Chilean compilation. Similarly, the Agência Nacional de Mineração of Brazil (2019) published an inventory of “barragens de mineração” on 31 January 2019, through which 717 tailings storage facilities were identified.

### ***Direct Contact with Regulatory Agencies***

Direct contact with regulatory agencies in the U.S., Canada, and Australia provided additional TSF data. The number of TSFs reported from regulatory jurisdictions are summarized in Table 4. The coverage of any single country was not complete. However, reported TSFs by regional jurisdiction provided valuable data to compare with the national inventories.

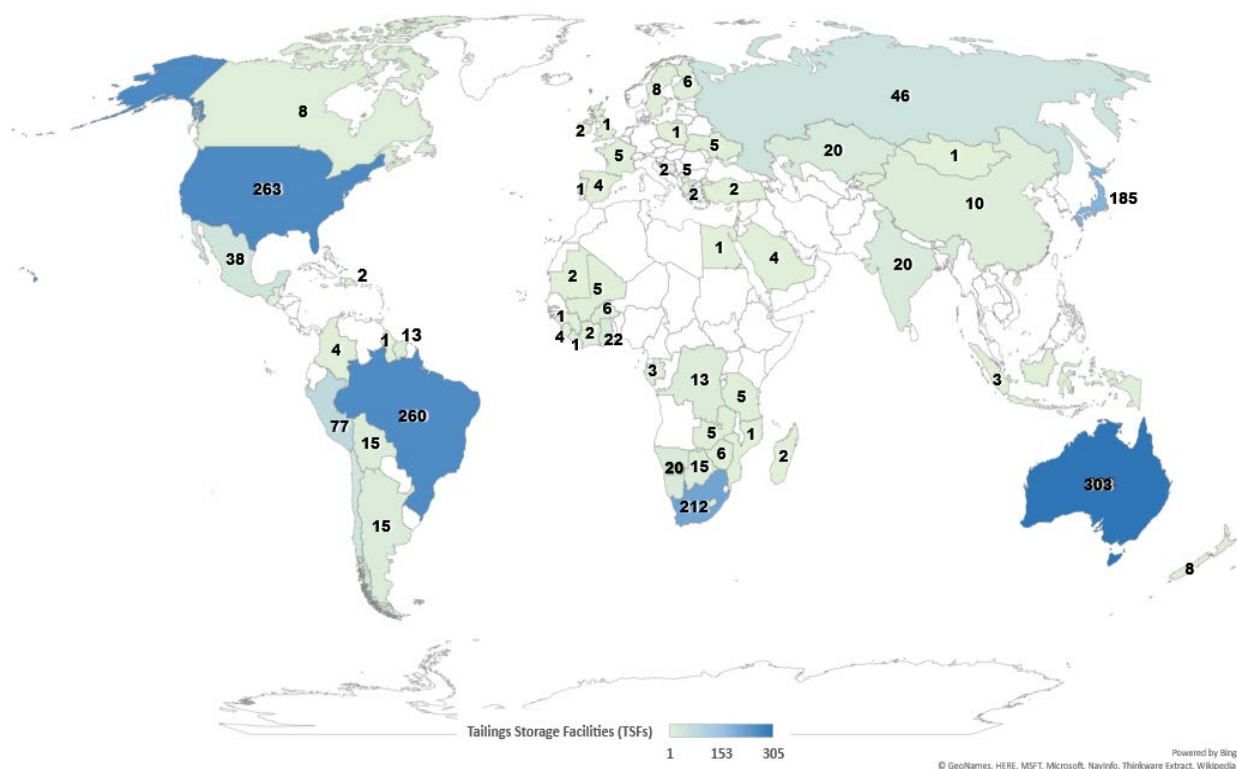


Figure 1. TSFs disclosed as of 30/1/2020 from the Investor Mining & Tailings Safety Initiative request for disclosure.

Table 4. Tailings Storage Facilities Reported From Direct Contact with Regulators

Country	Jurisdictional Region	Regulator Reported Tailings Storage Facilities
United States	Idaho	39
	Nevada	150
Canada	New Brunswick	19
	Newfoundland and Labrador	60
	Northwest Territories	10
	Nova Scotia	15
	Ontario	30
	Saskatchewan	18
	Yukon Territory	10
Australia	New South Wales	59
	South Australia	33
	Tasmania	16
	Victoria	10

## **National TSF Compilation and Global Estimate**

National estimates of the number of TSFs throughout the world are shown in Figure 2. Publicly available information on TSF quantities was combined with state/provincial regulatory data to create national estimates. Each national TSF estimate was rounded to the nearest ten to reflect data uncertainty for each country as well as variability in the number of TSFs for a given country when referencing different databases. Also included in Figure 2 are reported TSFs in the Church of England database for countries not yet compiled in this study.

### **United States**

Comparisons between the number of TSFs reported in three available inventories for the U.S. and reported directly from the regulator are in Table 5. The MSHA database provided the lowest quantity of reported TSFs. The regulator provided the highest number of TSFs for the two states evaluated (Nevada and Idaho). The MSHA impoundment inventory only reported active TSFs, of which they report 560 active TSFs in the U.S. Data from the MSHA inventory are provided to the NID data, who report a total of 1370 active and inactive TSFs. In this study, the NID estimate was used for labour resource calculations under the presumption that inactive dams still require engineering oversight. The NID also maintains the most substantial, current, and comprehensive data set on tailings storage facilities within each state.

**Table 5. Comparison of Tailings Storage Facilities Reported by Public Inventories and Regulators**

	<b>Idaho</b>	<b>Nevada</b>	<b>Arizona</b>	<b>Texas</b>
<b>MSHA 2019 Inventory</b>	6	18	24	1
<b>NPDP 2015 Stanford Inventory</b>	36	74	12	46
<b>NID 2018 Inventory</b>	22	74	11	50
<b>Regulator Reported</b>	39	150	---	---

### **Canada**

Publicly available data in literature were combined with regulator-provided estimates to generate an estimate of 370-410 TSFs in Canada. The range, for example, represents varying estimates in literature for the number of TSFs in British Columbia. No references or responses from regulators were obtained for Manitoba, Prince Edward Island, or the Nunavut Territory.

### **Australia**

Publicly available data in literature were combined with regulator-provided estimates to generate an estimate of 610 - 1090 TSFs in Australia. The large range in TSFs reflects discrepancies between several literature sources, and the regulator provided information for Western Australia. For example, Davies and Martin (2000) refer to 350 tailings dams within the state, while the Australian Safety and Mine Journal (2019) reports more than 800 TSFs. The mine infrastructure database available through the Department of Mines, Industry, Regulation and Safety (2019) indicates there are 976 entries classified as TSFs. However, multiple entries could be associated with a single TSF (for example, one TSF can have several cells, with each cell having an entry in the infrastructure database). No references or responses from regulators were obtained for Queensland or the Northern Territory.

### **South America**

National estimates of TSF in South America were used directly from the reporting organization. The Agência Nacional de Mineração in Brazil reports 720 TSFs and the Servicio Nacional de



Geología y Minería in Chile reports 750 TSFs. An estimate of 190 TSFs in Peru was taken from the Wallingford (2019), which references the Organismo Supervisor de la Inversión en Energía y Minería website inventory on TSFs. The remaining countries in South America are still being researched to obtain estimates of the number of TSFs.

## Other

National estimates of TSFs for the remaining countries throughout the world are also in progress. Estimates in Figure 2 developed in this study include 8870 TSFs in China (Agioutantis and Zou 2017), as well as 400 TSFs in South Africa and 500 TSFs in Zimbabwe obtained from Davies et al. (2000). All remaining estimates in Figure 2 shown as grey text with grey-highlighted countries were derived from the Global Tailings Portal's current disclosure.

## Global Estimate

Our study found 12 970 - 14 300 active and inactive tailings storage facilities in the following countries: Canada, United States, Brazil, Peru, Chile, China, Zimbabwe, South Africa, and Australia. Including the addition, 550 TSFs disclosed on the Global Tailings Portal in countries outside of the ones listed above suggests more than 13 520 - 14 850 active and inactive TSFs worldwide. The lowest estimated quantity of TSFs worldwide, for this paper, totals 15 000 incorporating the number of countries with partial disclosure of information from the Investor Mining and Tailings Safety Initiative and countries lacking any information on TSF quantities.

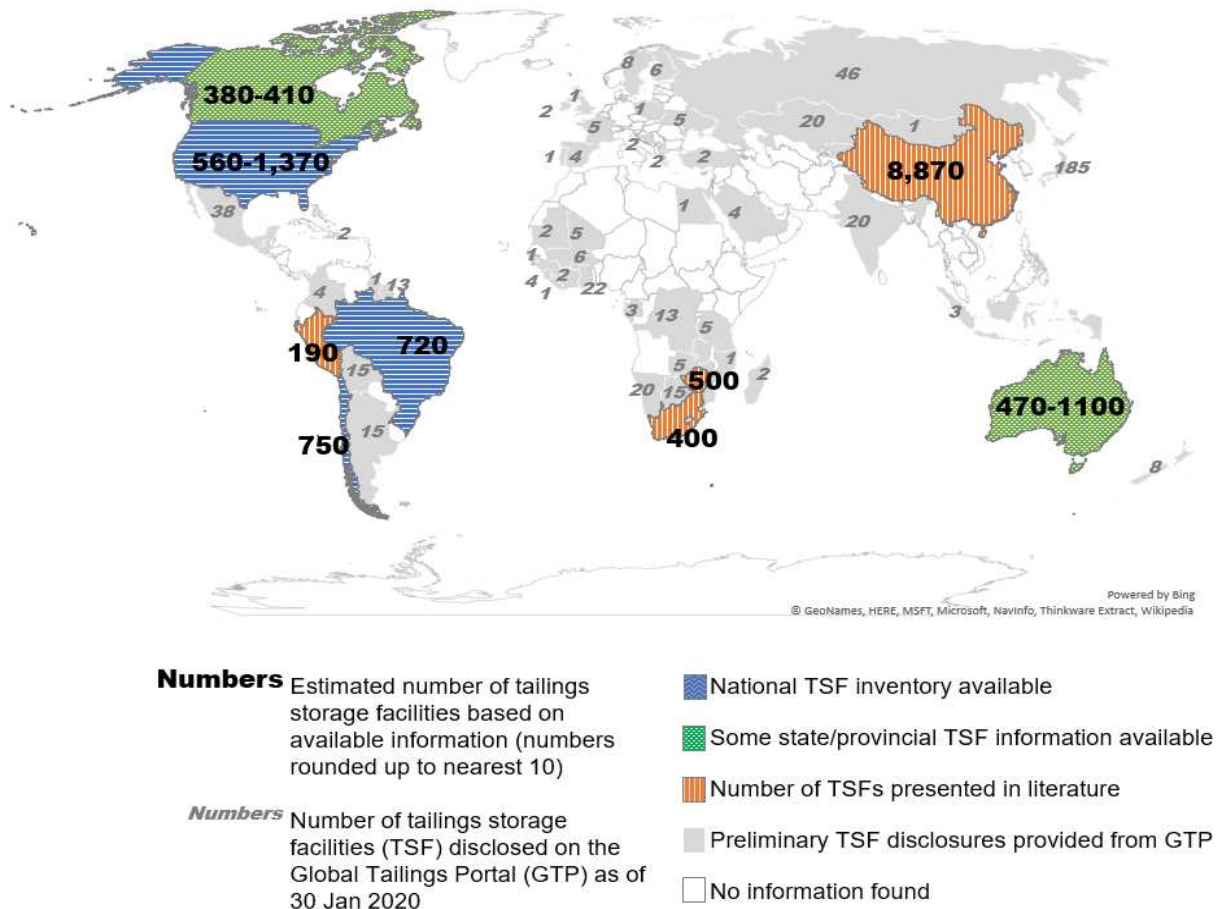


Figure 2. Available Information on Tailings Storage Facilities by Country

## TSF Classifications

Inventories acquired that included information on TSF geometry and/or hazard/risk classification included the following: United States, Brazil, New South Wales (Australia), Tasmania (Australia), New Brunswick (Canada), and Alberta (Canada). Estimates of the number of TSFs and proportion of Type A, B, or C TSF classification are summarized below in Table 6 for embankment crest height and in Table 7 for hazard potential.

TSF classification by crest height (Table 5) yielded a wide range of type distributions by country. Type A classifications ranged from 8% - 63%, Type B from 17% - 50%, and Type C from 13% - 75%. Data from Australia and Canada are only available for two jurisdictional regions representing less than 100 TSFs in each country. These data are therefore judged to be not representative of the distribution of dam geometry country-wide. Data from the U.S. and Brazil appear to reasonably cover active and inactive TSFs within the country and have detailed information on geometry.

	United States		Brazil		Australia				Canada			
Tailings Storage Facilities	1362		717		New South Wales 58		Tasmania 16		New Brunswick 19		Alberta 48	
Type A Height < 40ft	593	43%	361	50%	12	21%	10	63%	4	21%	4	8%
Type B 40ft ≤ Height ≤ 100ft	542	40%	231	32%	29	50%	4	25%	12	63%	8	17%
Type C Height > 100ft	227	17%	125	17%	17	29%	2	13%	3	16%	36	75%

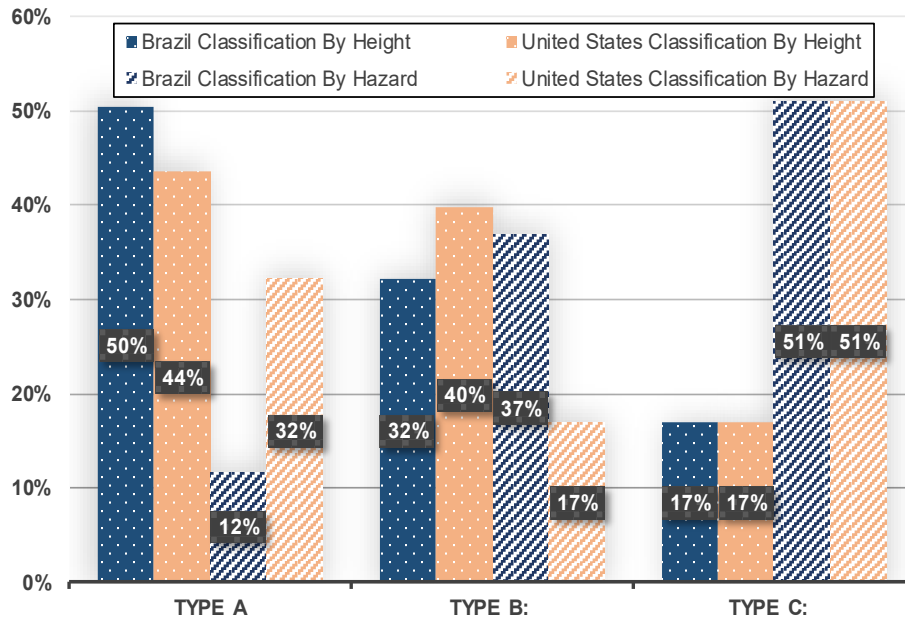
TSF classification by hazard (Table 7) resulted in a heavier classification of Type C dams. Type A classifications ranged from 0% - 32%, Type B from 17% - 37%, and Type C from 30% - 63%. The dam inventory available for Alberta, Canada, contains only “high consequence” dams and therefore does not include any Type A TSFs, skewing the classification distribution towards the Type C category. TSF data for New Brunswick only includes hazard classifications for 10 of the 19 TSFs within the inventory. Data from the U.S. and Brazil appear to comprehensively cover active and inactive TSFs within the country and have detailed information on geometry.

The highest country-wide coverage and level of detail in disclosed information is available for the inventories of active TSFs within the United States (MSHA 2019) and within Brazil (Agência Nacional de Mineração 2019). Note: of the 717 TSFs listed in Brazil, 292 do not have an associated potential damage rating. Percentages calculated for this study are percentages of the categorized 425 TSFs. A comparison was made between the U.S. and Brazil to assess similarities and differences in the percent distribution of TSFs in the three classification types. Figure 3 shows the distribution of Type A, Type B, and Type C TSFs within Brazil and the U.S. based on height and hazard classification.

Classification by crest height is biased towards small dams, as shown in Figure 3. This is likely attributed to not accounting for other factors (eg the volume of tailings impounded, distance from towns/cities, etc.) that can influence the hazard rating. In contrast, the hazard rating is biased toward high hazard facilities. Thus, using both estimates for labour resources led to what is believed a lower-bound estimate based on crest height and upper bound estimate based on hazard potential.

**Table 7. Tailings Storage Facility Screening by Hazard Classification**

	United States		Brazil		Canada			
Tailings Storage Facilities	559		425		New Brunswick 10		Alberta 48	
<b>Type A</b> "Low" Hazard	180	32%	50	12%	4	40%	0	0%
<b>Type B</b> "Medium" Hazard	94	17%	157	37%	3	30%	18	38%
<b>Type C</b> "High" Hazard	285	51%	218	51%	3	30%	30	63%
<b>Not classified</b>	0	---	292	---	9	---	0	---



**Figure 3. TSF Classifications by Type**

## Personnel and Labour Resource Calculations

Estimates of annual personnel and labour resources required to service the current estimate of 15 000 global TSFs are shown in Table 7. The ranges of percent contribution of TSFs for each type classification were chosen from the data available for the United States and Brazil due to the high quality of information available on tailings dam quantities and characteristics for these two countries. For each range of type distribution, the monthly hours for junior engineers and EoRs were calculated using the labour distribution by type described above in Table 2. The number of monthly hours was then multiplied by the billing rate shown in Table 2 to calculate a total annual cost in USD. Finally, using a 52-week average year and an average of 40 hours per week, the number of full-time equivalents (FTEs) were calculated by dividing the total number of hours for each engineer type by the 2080 average work hours per FTE per year.

The calculations from this study indicate that the annual cost for EoR duties totals between \$2.2 – \$3.9 billion USD. The estimate shows, based on our assumptions and inputs, that roughly **6500 to 11 500 FTEs will be required to provide EoR services annually.**

**Table 7. Estimates of TSF Type Classification and Labour Resource Demands.**

TSF Screening Criteria	Percent Contribution of TSFs			Annual Cost (USD)	Full Time Equivalents (FTEs) - Junior Engineer	FTEs - Engineer of Record (EoR)
	Type A	Type B	Type C			
Crest Height	44 – 51	32 – 40	17	\$2.2 - 2.4 billion	3800 - 4030	2630 - 2900
Hazard Potential	12 – 32	17 – 37	51	\$3.4 - 3.9 billion	6450 - 7000	3760 - 4450

## CALL TO ACTION

The shrinking numbers of talent within the industry – through retirement and lack of “fresh” tailings personnel entering in the past 20 years – is significant, and the time required to develop sustainable personnel resources that comply with the existing and known forthcoming guidance must be thoroughly developed within the next decade. This is a call to action directed at the Owners and Operators, Tailings Consultants, and Universities and Colleges. This triumvirate of resources must provide the training ground for individuals that would eventually serve the role of the Engineer of Record (EoR).

These groups are interlinked regarding mutual financial and resource support needs, and each should serve as an asset to TSF stewardship. Competition between these groups and a lack of collaboration will continue to dilute the resource base negatively. We need to change the way we do business.

This is a call to action for mining industry Owners and Operators. The greater community is asking Owners and Operators to:

- Commit to TSF planning and operation with a “no failures” mindset,
- Raise awareness of the necessity of mining in the global supply chain and that waste management including TSFs are a fundamental necessity to almost every operation,
- Develop comprehensive and well-structured stewardship programs that include comprehensive training programs,
- Deliberate and evaluate the long-term effects of every decision made or not made, and temper quarterly reporting that lacks alignment with long-term vision and stewardship needs. In other words, quit kicking the can down the road,
- Engage and share resources through training, secondment, and apprenticeships,
- Establish favorable contract conditions that allow consultants and universities to function as partners and extensions of the operations. These resources should be used to provide a knowledge transfer, not a liability transfer,
- Commit to extending the State of the Practice through research and embracing innovations;
- Allow and encourage service providers to share project experiences to advance the State of the Practice. The amount of experience and information that has been prevented from dissemination by intervention from corporate attorneys and other company

representatives over the last 20 years is immense and to the detriment of the industry, and

- Share lessons learned and best practices with peers, even externally.

This is a call to action for Tailings Consultants. The greater community is asking Tailings Consultants to:

- Pledge to protect communities and the environment through safe and robust TSF design,
- Commit to developing and sustaining the EoR role through comprehensive training programs, focused mentorship from senior practitioners, and practicable attrition programs,
- Cultivate a “dirty boots” mindset through site visits and engaging with site operations personnel. Sitting behind a desk for 10 years will not create a high-caliber, proactive EoR,
- Engage with local universities or alma matters to help attract new talent,
- Provide and support continued education opportunities, industry initiatives, and thereby advance the State of the Practice. This initiative should include shared resources through training, secondment and apprenticeships,
- Commit to developing soft skills and raising the emotional IQ of engineers and scientists, and
- Encourage and even demand practitioners publish journal articles, conference papers, and white papers.

This is a call to action for Universities and Colleges worldwide. The greater community is asking Universities and Colleges worldwide to:

- Bridge the gap between mining and civil engineering programs to develop tailings-centric curriculum and elevate tailings engineering as a viable area of focus,
- Invest in research and laboratory support to evaluate tailings with an understanding of the industry values practicality and applicability,
- Develop certification programs related to tailings engineering and tailings/deposition management techniques, and
- Engage undergraduate leadership in the training of individuals at the university level.

These groups provide the resources available in the tailings labour pool, but there are, however, two additional groups that have a profound effect on the industry. It is now time to demand a call to action from the nongovernmental organisations (NGOs) and regulatory agencies. These groups provide a significant backdrop to the enforcement of established guidelines as well as represent a link beyond our industry to the greater public at large. The greater community is asking NGOs and regulatory agencies worldwide to:

- Invest in universities and colleges for training,
- Develop core practitioners with a comprehensive technical and practical understanding of TSF design and operation including engineering principles and operating constraints from both a professional and a nontechnical standpoint,
- Acknowledge the contribution to consumer goods and technological/digital innovation mining provides – remember, “if it can’t be grown, it must be mined,”
- Acknowledge the government’s role and responsibility in sustainable mining and enforcing their designated legal frameworks,
- Learn to interact with a high emotional IQ and establish these expectations within peer groups,

- Understand and respect the difference between transparency and entitlement
- Avoid the development, support, and deployment of pseudoscience,
- Communicate with the general public in a way that is educational and fair, and
- Avoid public shaming when the standard of care is met, and negligence is unproven (see BC regulatory agencies).

Finally, there is a call to each of us as individuals. The greater community is asking each of us for our contributions beyond the work environment including:

- Mentoring and actively cultivating young professionals and “who’s next”,
- Exercising personal accountability for professional growth, from both technical and emotional IQ/“soft skill” perspectives,
- Engaging in and supporting Science Technology Engineering and Math (STEM) -based educational initiatives beginning at the elementary school level, drawing attention to the earth sciences and not just technology, and
- Advocating for OUR mining industry.

We need to change the philosophy and alignment of the industry. As an industry, we need to raise our emotional IQ. We need to understand the spirit of transparency and the need to share information. Together we will get farther faster. We need to share lessons learned from best practices and negative experiences and focus on making positive contributions. We also need to understand that openness contributes to the State of the Practice; it does not provide access to business strategies and other proprietary information, so there is nothing to “protect.”

We need to maintain a vigilant awareness that our professional decisions create wider repercussions to surrounding communities, the environment, and even investors; as such, we must strive for excellence. But when bad things happen – and they will – we need to thoughtfully evaluate the causes, present solutions and implement improvements moving forward, thus capitalizing on a learning opportunity in a mature fashion. Collectively and collaboratively, we can improve the industry “black eye” tailings disasters have created. The future does not exist without mining, and safer TSFs do not exist without all of us working together.

## **ACKNOWLEDGEMENTS**

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**APPENDIX B – MINE WASTE AND TAILINGS 2021 CONFERENCE PAPER SUBMISSION**

## **Deck Hands Needed! Experience Necessary – Addressing the Impending Qualified Tailings Professional Resource Shortage**

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## ABSTRACT

The mining industry is experiencing change in the governance of tailings facilities (TFs). Guidance and regulations across many jurisdictions contribute to this amorphous change. The Canadian Dam Association, Mining Association of Canada, Australian National Committee on Large Dams, and the Global Industry Standard on Tailings Management, produced by the International Council on Mining and Metals, are establishing guidelines for more rigorous industry governance. Evolving guidance regarding TFs is developing concurrently with a shortage of experienced tailings engineers, which adversely affects the resource base available to support new governance. This paper presents an updated semi-quantitative estimate of the impending resource shortage of qualified tailings professionals. Updates are provided herein for the estimated number of TFs worldwide, which included available data on active and inactive TFs, as well as the estimated labor resources required to service these facilities. The tailings labor shortage is discussed in the context of academic and professional training currently available to increase the quantity of trained personnel. This paper represents a discrete moment in time as contributions to the available information and inventories accessed continue to improve, but as of today are incomplete. However, the data and information included provide insight into the resource deficiencies currently within our profession, training and education opportunities to address those resource deficiencies, and a snapshot of a recent professional training course offered on mine tailings.

## INTRODUCTION

Tailings facility (TF) failures during the last decade have forced the industry to re-evaluate and establish enhanced tailings governance, as evident in the updates to monitoring and management guidance for TFs from the Canadian Dam Association (CDA), Mining Association of Canada (MAC), Australian National Committee on Large Dams (ANCOLD), and International Council on Mining and Metals (ICMM). At the core of these promulgated guidance documents is the pivotal role of the Engineer of Record (EoR). Each guidance establishes responsibilities and requirements for EoR, proposes experience criteria, provides requirements for continued engagement in TF design, construction, and safety inspection, and reviews for the ever-changing state-of-practice and associated standard of care.

The role of engineering engagement during a TF operation varies depending on location. The Global Industry Standard for Tailings Management (GISTM) has placed a fine point on the need for proper engineering support to execute guidance. The EoR, a new concept to many and an established standard for others, is now a prized commodity. The continued focus on TF failures, demands for tailings governance, and new monitoring and regulatory requirements, raise the question: do we have sufficient qualified professionals to serve the mining industry now and into the future?

The lack of labor resources was qualitatively brought to the industry's attention by Hatton and Morrison (2016). Hatton and Spencer (2019) attempted to quantify the number of TFs and relative lack of resources in the industry as presented in a keynote lecture at Tailings and Mine Waste 2019. Further efforts were made and expanded upon in Hatton et al. (2020) based on the rapidly evolving state of tailings engineering. The mining industry and our profession in particular need justifiable estimates of the number and characteristics of TFs worldwide to make relevant predictions for the labor force needed to serve the mining industry in our collective mission to make extraction of critical minerals safe for human health and the environment.

Key to understanding the labor shortage is to identify the quantity of TFs worldwide, as attempted and expanded in earlier papers (Hatton and Spencer 2019, Hatton et al 2020). In the review stages of those papers, the authors found that most studies that compile TF data focus on the documented failures that have occurred since 1915. Limited studies have been

conducted to compile active and inactive TFs worldwide. Thus, commonly referenced estimates of the numbers vary between 3 500 (Davies et al. 2000) and 18 400 (Herza et al. 2019). With this in mind, Hatton et al. (2020) converged on a reasonable estimate of global TFs of approximately 15 000 within the jurisdictions queried (Canada, United States, Brazil, Peru, Chile, China, Zimbabwe, South Africa, and Australia). Methods employed to catalog inactive and active TFs worldwide included searching technical literature (peer-reviewed journal and conference papers) on TF quantities, existing global and national dam or TF inventories, information published by regulatory agencies, and information received from direct contact with regulators. Initial regions of focus included North America, South America, and Australia due to readily available information. The efforts also included the 1939 TFs initially disclosed and categorized associated with the Global Tailings Portal as of 30 January 2020 (Global Tailings Portal, 2020). The initial estimate from the Global Tailings Portal included an unresolved population of TFs yet to be defined and included.

Hatton et al. (2020) found between 12 970 – 14 300 well documented active and inactive TFs in Canada, United States, Brazil, Peru, Chile, China, Zimbabwe, South Africa, and Australia combined. Including the additional 550 TFs disclosed on the Global Tailings Portal in countries outside those listed suggests there are at least 13 520 to 14 850 active and inactive TFs worldwide. A total of 15 000 was selected as a conservative estimate of TFs worldwide. However, the authors speculated (subjective projection) the number is likely closer to 30 000 based on the number of countries lacking confirmation, partial disclosure of information from the Global Tailings Portal, and countries lacking any information on TF quantities.

As a next step, Hatton et al. (2020) recognize that every TF is unique and that the governance and operational needs and demands, including labor, vary among TFs. Given that the goal was to estimate labor demands, TFs were grouped into common bins. Acquired TF inventories were screened for available information pertaining to dam geometry and/or risk criteria and subsequently divided into classification types. The proportion of TFs within each classification type defined from the exercise were subsequently extrapolated to the estimate of TFs worldwide to calculate labor force requirements for TF management. The idea behind the exercise was to proportionally distribute labor based on size or consequence classification. For example, the labor demand for a large world-class facility is much higher than a smaller lower-production facility.

Average estimates for labor were then proportionally distributed over the global TF quantities to estimate the number of tailings dam professionals needed given current guidance and regulations (including the GISTM). The calculations from Hatton et al. (2020) indicated that the estimated annual cost demand for EoR duties totalled between \$2.2 – \$3.9 billion USD. Based on simple assumptions and inputs, the estimate shows that conservatively 2 600 to 4 450 EOR full-time equivalents (FTE) would be required to provide EoR services worldwide today.

This paper presents an update to the inventoried TFs, the resulting minimum estimate of TFs worldwide, and the estimated EoR labor resources required to service these facilities. Qualified engineers with the requisite skills necessary for supporting tailings operations are few. A significant gap exists in qualified labor resources necessary to properly serve TFs worldwide, and the existing pathways providing trained professionals to the industry are shrinking. The authors are presently working with industry leaders to raise awareness of the current lack of resources and the need for education and future generations. We must widen the pathways and expand existing training programs to entice more talented entry-, mid-and senior-level professionals.

## UPDATE WORLDWIDE TF INVENTORY

A literature review was performed to compile updated data on TFs from publications issued since Hatton et al. (2020). We anticipated that additional disclosures and inventories had been published in response to the recently issued GISTM. The review was performed using online platforms, including Google Scholar, Colorado State University Library, and OneMine. Literature was queried for the regions as mentioned above with terms such as “tailings,” “tailing,” and “tails.” Global databases were re-queried to inventory additions and/or changes. These inventories included the International Committee on Large Dams (ICOLD) World Register of Dams (WRD 2020) with data furnished by ICOLD National Committees and the Global Tailings Portal (2021).

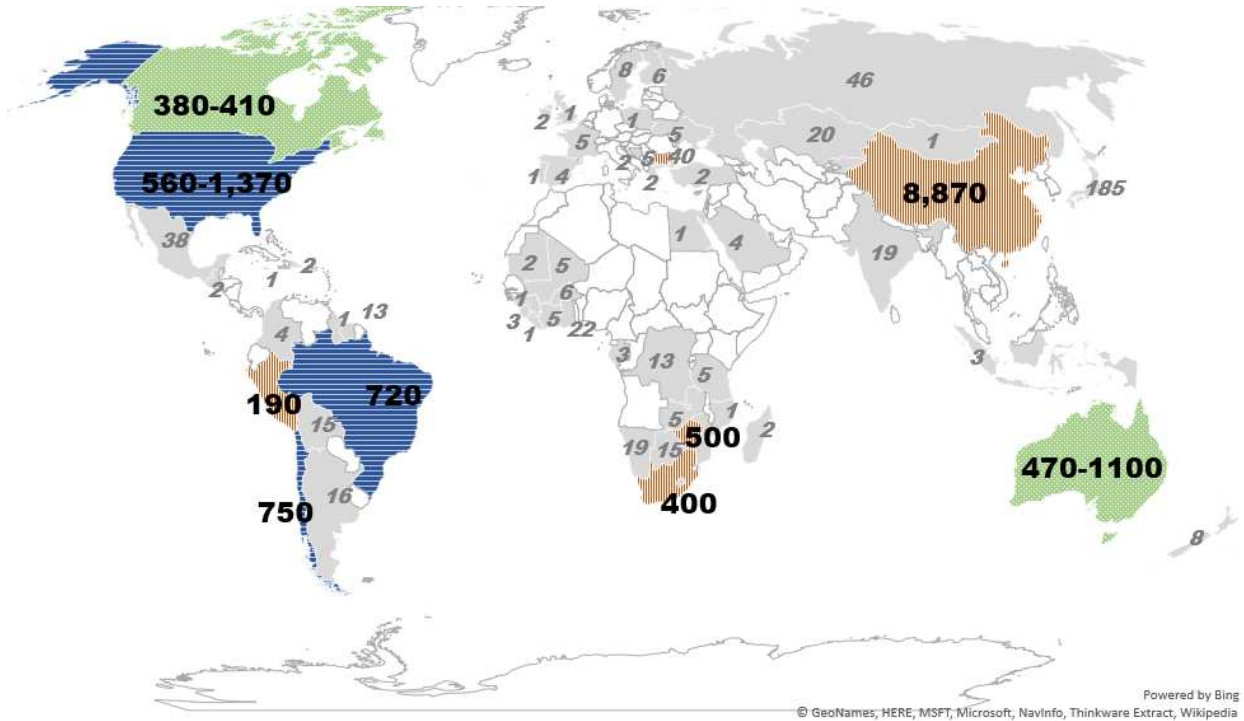
The literature review yielded an updated estimate of 270 TFs within the Witwatersrand Basin in South Africa (Kamunda 2016) and 33 TFs in Bulgaria, of which 12 are active, and 21 are inactive (Chopoy 2016). The current version of ICOLD’s WRD, updated in April 2020, includes 115 dams with a listed purpose of “tailings.” After manual inspection of the inventory, an additional 67 TFs were identified by the words “tails” or “tailings” contained in the name. These additional 67 TFs were classified with the purpose “other” and not “tailings.” Including these facilities identified by name, the current WRD contains 182 TFs, increasing 43 TFs since the initial publication.

As of 15 March 2021, the number of individual TFs compiled on the Global Tailings Portal (2021) totalled 1 862, which pertained to 310 mining operators at 761 mine sites under 106 mining companies. The currently disclosed volume of tailings in storage totals 56 billion m<sup>3</sup>, with an anticipated storage volume in 2025 of 69 billion m<sup>3</sup> (Global Tailings Portal, 2021). Information disclosed through the Investor Mining and Tailings Safety Initiative is publicly available on both the Church of England website and the Global Tailings Portal website hosted by GRID-Arendal.

A map with updated TF quantities is shown in Figure 1. The current study identified between 12 880 – 14 820 active and inactive TFs in the following countries: Australia, Brazil, Bulgaria, Canada, Chile, China, Peru, United States, South Africa, and Zimbabwe. Including the additional 550 TFs disclosed on the Global Tailings Portal in countries outside of the countries listed above suggests there are more than 13 430 – 15 370 active and inactive TFs worldwide. Therefore, the estimated quantity of TFs is suggested to be at least 16 000, but still likely closer to a subjective projection of 30 000 given the lack of globally comprehensive inventories. This approximation incorporates the number of countries with partial disclosure of information from the GTP.


Updated estimates of annual personnel and labor resources required for a minimum of 16 000 global TFs are in Table 1. The ranges of percent contribution of TFs for each classification were chosen from data available for the United States and Brazil (Hatton et al. 2020). For each TF type, monthly hours for junior engineers and EoRs were calculated using the labor distribution by type described in Hatton et al. (2020). Monthly hours were then multiplied by billing rate (i.e., EoR = \$200 USD/hr and Junior Engineer = \$140 USD/hr) to calculate a total annual cost in USD. A 52-week average year and 40-hour average week were used to compute the number of full-time equivalents (FTEs) by dividing the total number of hours for each engineer by the 2080 average work hours per FTE per year.

Calculations from this study indicate that the annual cost for EoR duties totals between \$2.3 – \$4.1 billion USD. Based on our assumptions and inputs, the estimate shows that roughly 6 900 to 12 200 FTEs will be required to provide EoR services annually. The industry is facing a severe lack of resources. There are many reasons for this, as identified by (Hatton and Spencer 2019), including:



**Numbers** Estimated number of tailings storage facilities based on available information (numbers rounded up to nearest 10)

**Numbers** Number of tailings storage facilities (TSF) disclosed on the Global Tailings Portal (GTP) within Beta Version 2.0

 National TSF inventory available

Some state/provincial TSF information available

Number of TSFs presented in literature

Preliminary TSF disclosures provided from GTP

☐ No information found

Figure 1. Quantities of Tailings Storage Facilities by Country, which included updated numbers relative to Hatton et al. (2020)

Table 1. Estimates of TF type classification and labor resource demands.

TF Screening Criteria	Percent Contribution of TFs <sup>a</sup>			Annual Cost (USD)	Full-Time Equivalents (FTEs) - Junior Engineer	FTEs - Engineer of Record (EoR)
	Type A	Type B	Type C			
Crest Height	43 – 51	32 – 40	17	\$2.3 – 2.5 billion	4 050 – 4 290	2 800 – 3 090
Hazard Potential	12 – 32	17 – 37	51	\$3.7 – 4.1 billion	6 880 – 7 470	4 000 – 4 740

<sup>a</sup> Classification by dam height: Type A < 12 m, Type B > 12 m and < 30 m, Type C > 30 m.  
Classification by hazard: Type A = low, Type B = medium, Type C = high (Hatton et al. 2020)

The next question is how we can regenerate these missing resources most effectively. There is a thought that we can fast-track resource development; however, the hard reality is nothing but 10 years of experience can replace 10 years of experience. The logical approach is to educate and train engineers to enhance the current supply of engineers while investing in our future to reduce labor shortages in future years. The remainder of this paper initiates the process of marrying demand with supply. A summary of existing academic and professional training networks that currently serve incoming and existing industry professionals to manage TFs worldwide is provided. With promulgated guidance of the GISTM and forthcoming ICMM guidelines for standard of care, the industry must rapidly evolve to bring more professionals into the industry.

## **SME MINEXCHANGE – BUILDING THE TAILINGS ENGINEERS AND OPERATORS OF TOMORROW**

The MinExchange 2021 Conference, hosted by the Society of Mining, Metallurgy, & Exploration (SME), included a tailings module with presentations by representatives from the industry's leading tailings education and training programs. The module concluded with a tailings panel discussion between eight industry experts presenting the state of practice in tailings education and training, and future training needs to usher in a new age of tailings management. A summary of the existing training programs is presented herein, with select insights from the panel discussion.

### ***Tailings & Mine Waste Conference / Colorado State University***

Colorado State University (CSU) has a longstanding relationship with the tailings and mine waste industry. CSU initiated the annual Tailings and Mine Waste (T&MW) Conference as the Uranium Mill Tailings Symposium in 1978. The current T&MW Conference is shared between CSU, the University of British Columbia, and the University of Alberta to broaden the reach and impact of the conference. Proceeds from the T&MW conference support graduate education and research in tailings and mine waste geotechnics.

At CSU, over the past decade, Drs. Christopher Bareither and Joseph Scalia have worked to enrich the undergraduate and graduate focus area of geotechnical and geoenvironmental engineering with mine waste-specific courses, as well as including tailings content in all geo-related courses within the program (e.g., Advance Soil Mechanics; Slope Stability, Seepage, & Earth Dams; Barrier Systems for Waste Containment; etc.). Beginning in 2019, senior design projects centered on tailings dams have been offered to undergraduates. According to Dr.

Bareither, CSU has “developed this culture of graduating and cultivating engineers and inspiring them to move on and become active in a career in pursuit of tailings” (Bareither, 2021).

### **TAILENG**

The Tailings and Industrial Waste Engineering (TAILENG) Center, is a collaboration between Georgia Tech, CSU, University of Illinois, and University of California, Berkeley dedicated to advancing the state of knowledge and practice in the design of tailings and industrial waste storage facilities. A key focus of TAILENG is to offer experiential learning to graduate students through research opportunities and technical training for tailings engineers via short courses. Training offered by TAILENG started in March 2021 with a course entitled *Fundamentals of Tailings Engineering*, which was offered in collaboration with the Tailings Center.

### **Tailings Center**

The Tailings Center is envisioned as an industry-academic cooperative research and education center that includes Colorado School of Mines, Colorado State University, and the University of Arizona. These universities, together, provide a full spectrum of multi-disciplinary skills needed for effective tailings management. Center Director Mike Henderson stated, “[Tailings], as most people know, isn’t specifically geotechnical issues or water management issues or geochemistry issues or mineral processing issues. It’s all of the above and more” (Henderson, 2021).

The Tailings Center is partnering with industry to provide professional development courses, a supply of trained tailings professionals to the industry, multi-disciplinary research to meet the technical challenges associated with tailings management, and qualified faculty to lead university and educational programs on tailings. The Tailings Center initiated their first six-course, Certificate in Tailings Management, short course series in March 2021.

### **AusIMM Tailings Management Course**

Dr. David Williams of the University of Queensland offered his vision for the ideal tailings professional as one who (i) understands past failings in tailing management, (ii) is trained in the fundamentals of tailings management, (iii) questions and “interrogates” available data and analyses while seeking to reduce uncertainty and add value, and (iv) communicates effectively with the wider community. To facilitate developing these abilities in tailings professionals, Dr. Williams initiated and largely delivers the AusIMM Professional Certificate in Tailings Management, an online, interactive course first offered in Fall 2020. The AusIMM course contains six modules: (1) introduction to tailings management; (2) geotechnical considerations; (3) geochemical and water considerations; (4) governance and surveillance; (5) closure considerations; and (6) socioeconomic considerations.

### **GHD and Australian Vocational Education & Training**

GHD is a multi-disciplined, global professional services company. Their specialized tailings team has a dual approach to tailings training. First, their internal GHD School of Tailings is available to staff in related disciplines, junior staff, and select clients. The GHD School of Tailings includes 25 topics offered online that are presented by internal and external specialists. Second, tailings training is offered as an external, commercial training business for mine site operators. GHD and Water Training Australia (WTA) developed a training course for managers and operators of tailings facilities. The course includes recognition from the Australian Vocational Education and Training (VET) system, which aims to provide skills for work and



issue a nationally recognized qualification in a Certificate ranging from level I to IV. The certificates can also lead to diplomas and degrees.

### ***Future Tails***

Future Tails is a partnership between the University of Western Australia, Rio Tinto, and BHP to provide training and professional development, further research for innovation, and compile and update industry technical references. Future Tails developed over a period of many months and overlapped with the development of the GISTM. Trainings offered by Future Tails are “tailored very much to meeting the range of expectations regarding personnel in the GISTM” (Fourie, 2021).

Future Tails has developed four topic areas for training geared towards various tailings professionals: Tailings Management for Senior Leaders; Tailings Design and Technology; Tailings Management and Technology; and Tailings Operations. Micro-credentials can be earned via completion of qualifications in each topic area, which can be aggregated or “stacked” towards higher qualifications (e.g., certificate or degree). To expand the research base on tailings and encourage innovation in the industry, Future Tails also offers full-time research scholarships.

The research focus of Future Tails seeks to improve industry practice as well as the training opportunities. Future Tails is creating a technical reference manual containing up-to-date information on the body of knowledge related to tailings management. The technical reference is intended to become a reference for industry and will be updated continuously as research and innovation expand.

### ***Panel Discussion***

During the panel discussion, a major theme emphasized was the need for collaboration within academia and between academia and industry. Dr. Dirk Van Zyl asserted that “With the GISTM, it is very clear that tailings engineers in the future will have to be conversant with a broad range of topics. Aside from geotechnical training ... we are also going to have to deal with issues around environmental, social, and governance issues.” With this multi-disciplinary mindset, training the next generation of tailings engineers will require that universities work together because tailings engineering is multi-disciplinary, and the ability for a single university or single group of individuals to address the multitude of various topics encountered in tailings is challenging. As emphasized by Dr. David Williams, “tailings are easy to transport and difficult to manage ... it’s a lifelong journey ... you need lifelong training, and you’ll get it from a diversity of opinions.”

Generally, students are not trained specifically in mine tailings but graduate with a license to learn. Opportunities such as Co-Op programs and internships are effective for exposing young engineers to the world of mine tailings. The license to learn obtained by young engineers provides a foundation from which to flourish, and any young engineer’s development is substantially enhanced through effective mentorship. No single engineer can be trained for every situation encountered during a career in tailings, but they can be well prepared. The development of skills and expertise is a continual process that must be emphasized throughout one’s career. As Mike Henderson noted, “tailings management is changing all the time... every few years there’s a fairly significant step up in oversight and regulations and the approach and engineering that goes into it... we are learning and trying to be smarter.” Ultimately, tailings are eternal and will require human labor to solve relevant challenges each and every day.

### ***SME Session Reflection***

The industry is working feverishly and collaboratively to develop programs focused on training engineers and operators. Some of the most innovative changes are in the training of operators. However, the core of the effort presently is addressing the lack of qualified engineering resources. The programs presented and discussed during the SME session show the beginning of that process, and with time, each will establish their uniqueness. Through cooperation and collaboration these programs provide a kernel for the future training of tailings engineers

The development of a focused program has many challenges. This is, in part, due to the broad skill set necessary to be an effective tailings engineer, which requires knowledge beyond civil engineering and extends into other professional workspaces in both engineering and science. A common thread to any training program is the practical application of theoretical principles. The idea that one can take an engineer that has been in the office for 10 years, place them on an active TF and expect them to be an effective tailings engineer is unreasonable. Therefore, the development of resources, especially entry- and mid-level personnel, requires a commitment to operational exposure and the practical application of engineering principles in a tailings environment.

The GISTM also brings into the discussion elements of social awareness, environmental advocacy, and sustainability. At the foundation of the GISTM is the tenant of transparency and full disclosure. However, the distribution of highly technical information generated by skilled engineering professionals trained in the design operation and closure of TFs requires an equivalent skill in reviewing this information. Thus, a significant amount of pressure is placed upon non-governmental organizations (NGOs), and there is an expectation that these groups will make an equivalent investment in raising their collective skill sets to understand current and future projects and objectively review and query these materials from a place of experience and knowledge.

### **TRAINING TAILINGS PROFESSIONALS – AN INITIAL PERSPECTIVE**

The development of a tailings training program is a significant undertaking and requires considerable skill and expertise in communicating and connecting with recipient engineers. The TAILENG Center and Tailings Center recently collaborated on a 15-hr short course entitled *Fundamentals of Tailings Engineers* that targeted practicing engineers. The objective of the course was to develop a comprehension of mine tailings fundamentals to build the capacity to engage in conversations, projects, research, and subsequent short courses focused on mine tailings. A survey was launched at the start of the course that inquired about the following:

- Generalized field of formal education, highest level of education received, and whether or not mine tailings was part of that formal education;
- Area of current employment, years of experience, and practice as a tailings engineer; and
- Relevant topics in mine tailings where training will benefit one's current career.

A summary of the formal educational training, area of current employment, and years of experience of the 54 course attendees are in Figure 2. A total of 54 responses were received from the 80 short course attendees. As might be expected for a course focusing on 'fundamentals,' 45 of the 54 registrants (83%), indicated that they did not receive formal education in mine tailings. The predominant background of the attendees was engineering, primarily civil engineering. Among the 54 attendees, all were university / college-educated, with 37% at the BS level, 54% at the MS level, and 9% at the Ph.D. level.

The majority of attendees work in consulting and the mining industry, with no more than three responses identifying work for NGOs, regulators, or education. Finally, nearly 65% of the short course attendees had less than 10 years of experience, and more than 45% reported less than 5 years of experience. The years of experience indicate that most of the course attendees were early in their careers and sought supplemental training related to mine tailings.

A summary of topics covered in the short course specified as areas of relevance for an attendee's current work is shown in Figure 3. All topics covered in the introductory course on mine tailings were identified as areas of interest. Topic areas that received the most votes included tailings characteristics, tailings geotechnics, and tailings facility design. However, votes for all topic areas and the 18 respondents (33%) who indicated all topics are equally relevant to suggest that there are training needs for all topics associated with mine tailings.

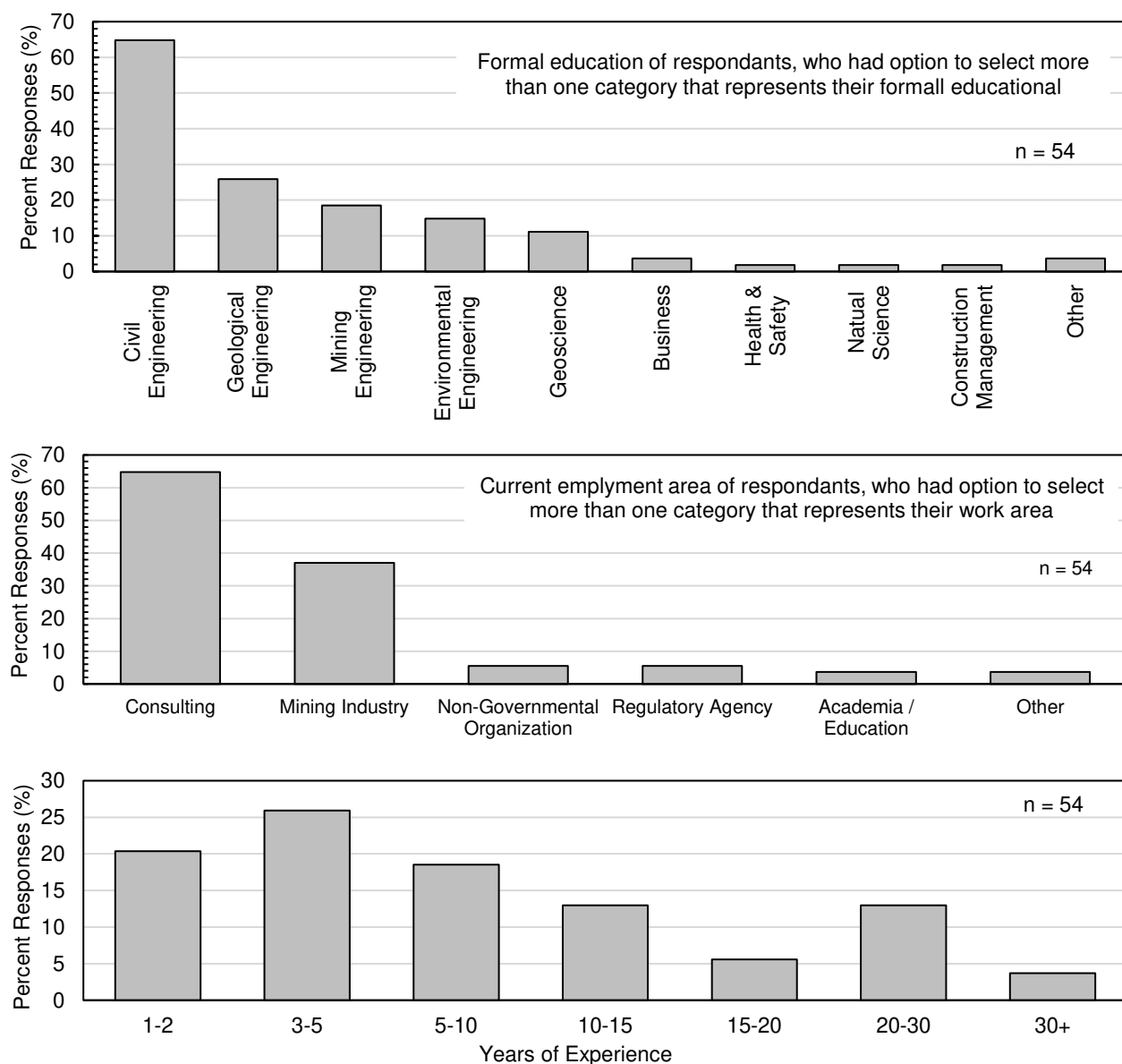


Figure 2. Summary of percent of responses from short course attendees pertaining to (a) formal area of education, (b) current area of employment, and (c) years of experience. Attendees were able to select multiple options for formal education and current employment.

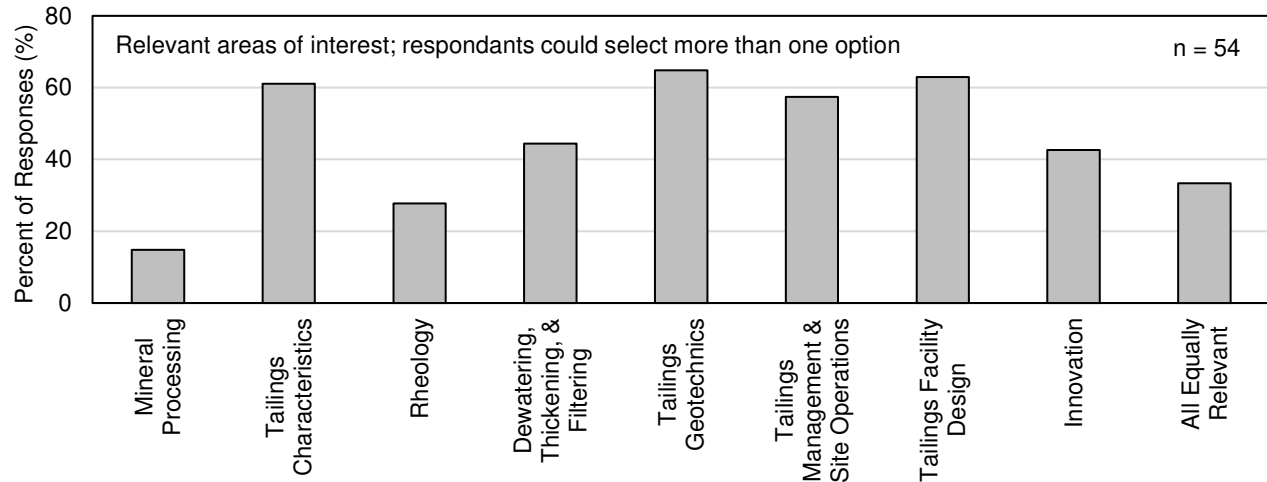


Figure 3. Summary of percent of responses from short course attendees regarding the relevant areas of interest for training pertinent to their current career.

## CONCLUSION

The declining numbers of tailings professionals within the mining industry – through retirement and lack of “fresh” tailings personnel entering over the past 20 years – is significant. The effort required to develop sustainable personnel resources that comply with the existing and anticipated forthcoming guidance on tailings management must start today. The tailings industry has acknowledged the lack of personnel resources, which justifies the all-important question, *where do we go from here?*

The education and training programs summarized herein, along with additional programs throughout the world, are a commendable effort to (i) train professionals and (ii) educate students on mine tailings. There has been considerable activity related to mine tailings education, training, service, and research within the last couple of years; this momentum must be continued for the foreseeable future. The recent module at the SME MinExchange conference related to training the engineers and operators of tomorrow emphasized the dedication of universities, companies, and professional groups to tailings training and education. To ensure the vitality of these efforts, engagement and support from consultants and operators is critical.

These individual groups must look to collaborate and support one another, as opposed to competing with one another. As long as each group develops and administers training and education with the collective goal of serving the mining industry, the groups will be complementary to addressing the lack of personnel resources. Given the tailings engineer labor needs identified, and the continued growth of the mining industry, these groups working collectively may still be insufficient to meet industry needs. However, we appear to be moving in the right direction.

## ACKNOWLEDGEMENTS

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## **APPENDIX C1 – TAILINGS PROFESSIONAL SURVEY QUESTIONNAIRE**

## Tailings Industry Survey

\*Survey responses are anonymous and any personal information voluntarily provided will be held confidential\*

This collaborative research effort seeks to understand and quantify the growing tailings industry professional labor shortage, as well as to support the development of a pipeline to feed qualified and trained professionals into the tailings industry.

The project team for this survey includes:

Dr. Chris Bareither, Associate Professor at Colorado State University  
Dr. Joe Scalia, Assistant Professor at Colorado State University  
Louise Spencer, M.S. Student at Colorado State University  
Christopher N. Hatton, Senior Program Leader at Golder Associates, Inc.  
Kelly Ward, Vice President at Marsh Mining, Metals, and Minerals Practice

Note: The opinions and findings associated with this research effort are solely those of the authors, and do not reflect the opinions of Colorado State University, Golder, or Marsh.

1. 1. On a scale of 1 to 5, how critical do you perceive the tailings industry professional resource shortage?

Mark only one oval.

	1	2	3	4	5	
not critical	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	extremely critical

2. 2. What is your level of experience as a tailings professional?

Mark only one oval.

- ☐ 0-5 years  
☐ 5-10 years  
☐ 10-20 years  
☐ 20+ years

3. 3. In which area are you currently employed? (Select all that apply)

Check all that apply.

- ☐ Academia/Education  
☐ Consulting  
☐ Mining Industry  
☐ Non-Governmental Organization (NGO)  
☐ Regulator/Government

Other: ☐ \_\_\_\_\_

4. 4. What is your highest level of formal education completed?

Mark only one oval.

- ☐ Some or All High School  
☐ Some College/University  
☐ Bachelor's Degree  
☐ Master's Degree  
☐ PhD Degree  
☐ Post-Doc Study

5. 5. In which field would you generalize your formal educational training? (select all that apply)

*Check all that apply.*

- ☐ Accounting
- ☐ Biological/Medical Sciences
- ☐ Business
- ☐ Civil Engineering
- ☐ Construction/Construction Management
- ☐ Electrical Engineering
- ☐ Environmental Engineering
- ☐ Geological Engineering
- ☐ Geosciences (Geology)
- ☐ Global Supply Chain/Purchasing
- ☐ Health and Safety
- ☐ Legal
- ☐ Mechanical Engineering
- ☐ Media/Journalism
- ☐ Mining Engineering
- ☐ Natural Sciences
- ☐ Social Sciences

Other: ☐ \_\_\_\_\_

6. 6. Did your formal education provide you any introduction to the tailings industry?

*Mark only one oval.*

- ☐ Yes
- ☐ No

7. 7. When entering the workforce, was the tailings industry part of your intended career path?

*Mark only one oval.*

- ☐ Yes
- ☐ No

8. Explain your response to Question 7:

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9. 8. Are you, or have you been, involved with formal professional training (short courses, certifications, etc.) associated with tailings? (Select all that apply)

*Check all that apply.*

- ☐ I have participated in internal formal trainings
- ☐ I have participated in external formal trainings
- ☐ I had training on tailings during my educational experience
- ☐ I lead internal formal trainings
- ☐ I lead external formal trainings
- ☐ I have not participated in any formal professional training on tailings

Other: ☐ \_\_\_\_\_



10. 9. Are you a member of a Global Mineral Professionals Alliance (GMPA) Society? (Select all that apply)

*Check all that apply.*

- ☐ AusIMM – Australasian Institute of Mining and Metallurgy
- ☐ CIM – Canadian Institute of Mining, Metallurgy and Petroleum
- ☐ IIMCh – Instituto de Ingenieros de Minas de Chile
- ☐ IIMP – Instituto de Ingenieros de Minas del Perú
- ☐ IOM3 – The Institute of Materials, Minerals & Mining
- ☐ SAIMM – Southern African Institute of Mining and Metallurgy
- ☐ SME – Society for Mining, Metallurgy & Exploration
- ☐ Not a member of a GMPA Society

11. 10. Have you heard about the GMPA Global Action on Tailings Initiative?

*Mark only one oval.*

- ☐ Yes
- ☐ No

12. 11. Do you consider yourself an industry advocate?

*Mark only one oval.*

- ☐ Yes
- ☐ No

13. Describe why you responded Yes or No to Question 11:

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14. 12. What professional training disciplines would help you execute your work on a day-to-day basis?

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15. 13. What challenges do you see with respect to available professional labor resources, both currently and in the future?

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16. 14. What is the greatest challenge facing the tailings and mine waste industry, in your opinion?

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17. 15. If you could change three things within the tailings and mine waste industry, what would they be?

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18. 16. How did you receive the link for this survey? (select all that apply)

*Check all that apply.*

- ☐ Conference/Short Course Posting  
☐ Direct email from the Project Team  
☐ LinkedIn post from the Project Team  
☐ LinkedIn direct message from the Project Team  
☐ Forwarded email from a colleague/industry contact  
☐ Shared/forwarded through LinkedIn from a colleague/industry contact

Other: ☐ \_\_\_\_\_

19. \*\*OPTIONAL and CONFIDENTIAL\*\* Add your name

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20. \*\*OPTIONAL and CONFIDENTIAL\*\* Add your email contact information

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21. \*\*OPTIONAL\*\* If you provided contact information above, would you like to be included in further correspondence associated with this project?

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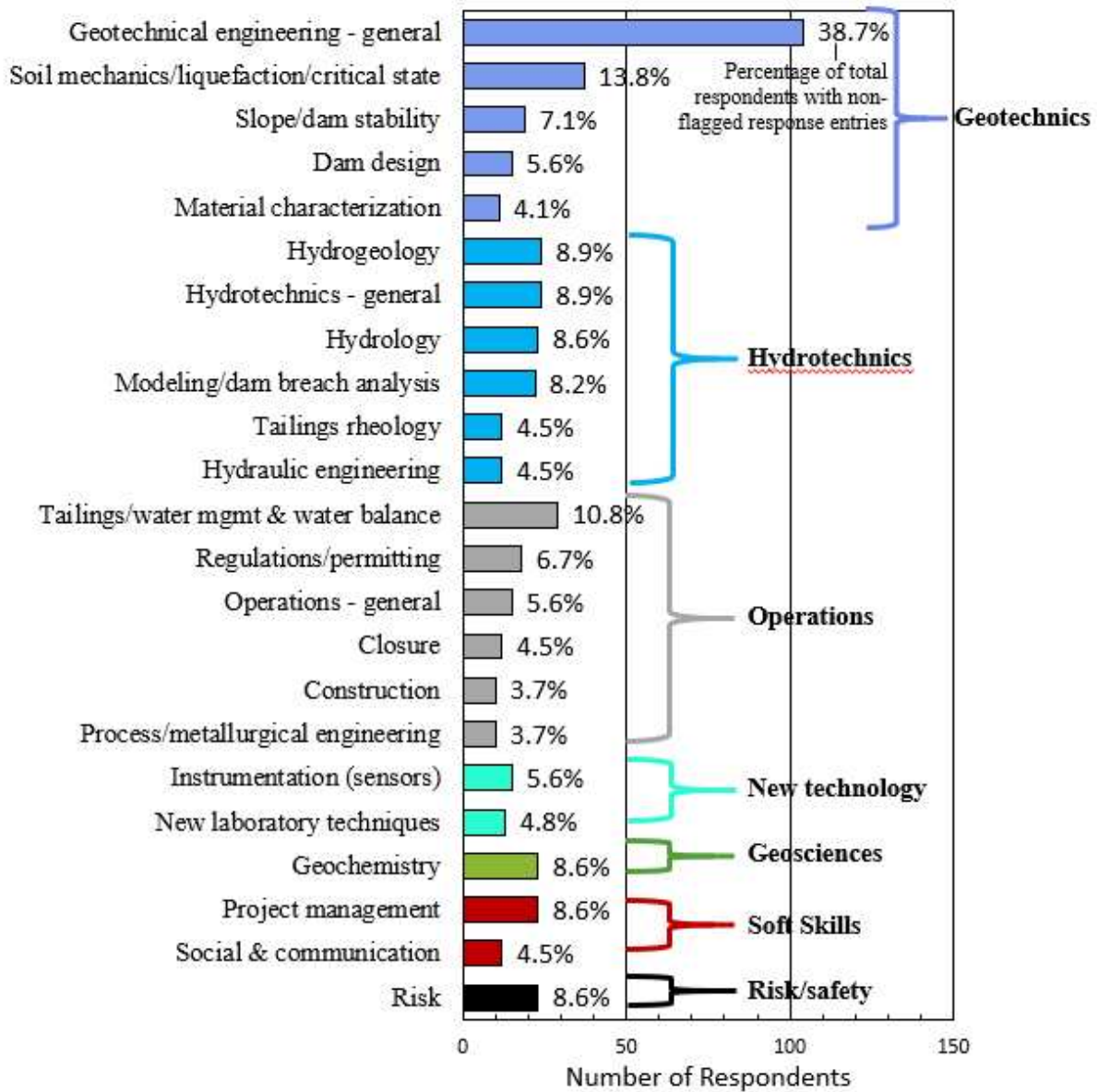
**APPENDIX C2 – TAILINGS PROFESSIONAL SURVEY SHORT ANSWER CATEGORY BINS AND  
RESPONSE SUBCATEGORIES WITH >10 RESPONSES**

**Table C2-1. Survey Response Major Categories and Subcategories for responses to the question: what professional training disciplines would help you execute your work on a day-to-day basis? (short answer)**

<b>Question 12 Major Categories</b>	<b>Question 12 Subcategories</b>
<b>Geotechnics</b>	• Soil mechanics • Slope stability • Soil dynamics • Dam design • Material characterization
<b>Hydrotechnics</b>	• Hydrogeology • Water treatment • Hydrology • Hydraulic engineering • Modeling (groundwater, dam breach analysis,etc) •
<b>Operations</b>	• Mining engineering • Process/metallurgical engineering • Mining transport • Regulations/permitting • Closure • Construction • Tailings/water management & water balance
<b>New technology</b>	• New laboratory techniques (simple shear, large-strain, etc) • Observation (drones, images, satellites, etc) • Instrumentation (sensors) • Digital transpormation/big data/AI • GIS • New tailings technology
<b>Geoscience</b>	• Geochemistry • Soil sciences • Seismicity • Geophysics • Rock mechanics
<b>Soft skills</b>	• Social & communciation • Writing • Project management • Legal • Business • Community engagement
<b>Risk/safety</b>	• Risk • Safety
<b>Case studies</b>	• Case studies
<b>---</b>	• Flagged • No response • Didn't understand question

**Figure C2-1. Response subcategories with 10 or more responses categorized from the following question: What professional training disciplines would help you execute your work on a day-to-day basis? (short answer)**

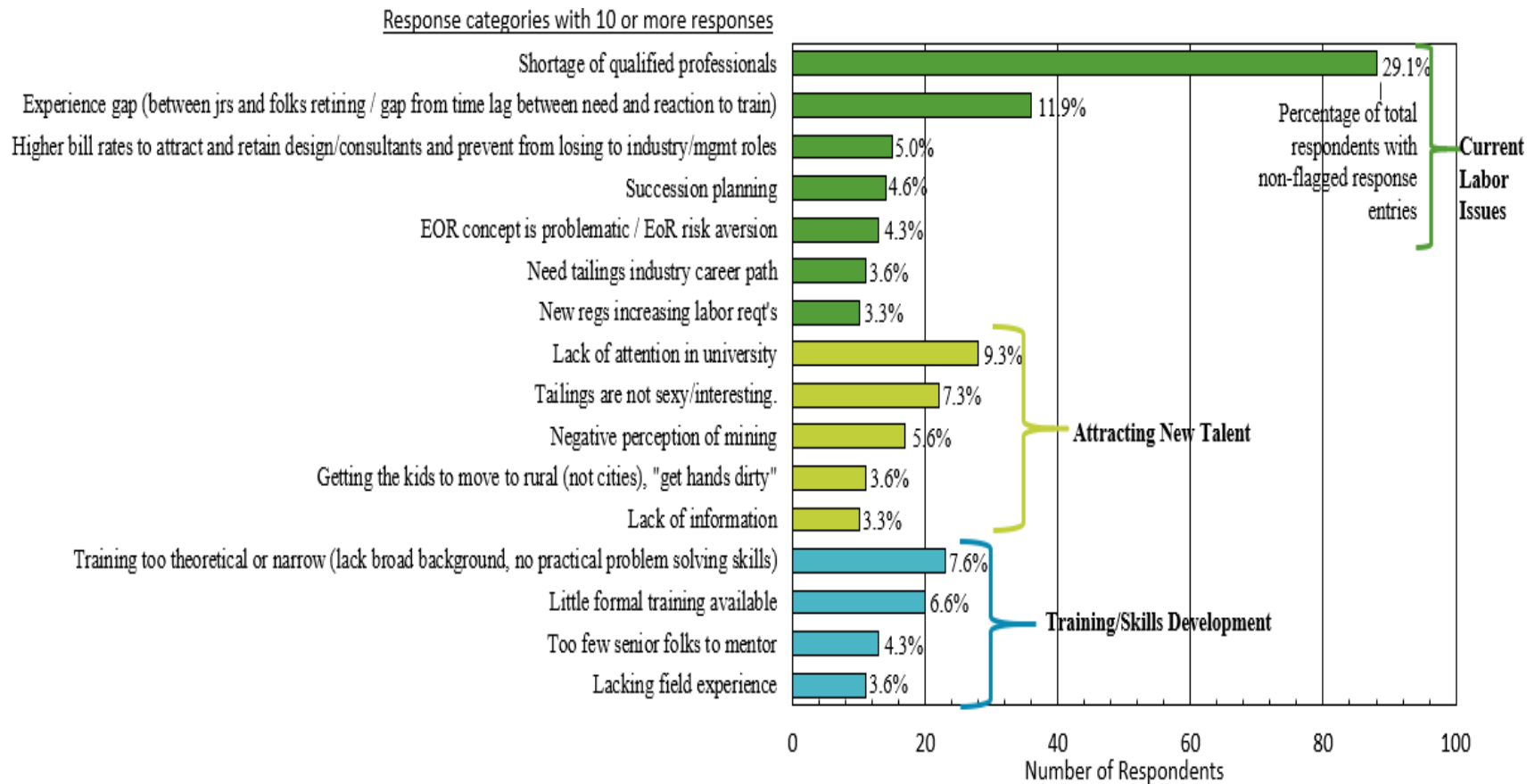
Response subcategories with 10 or more responses



**Table C2-2. Survey Response Major Categories and Subcategories for responses to the question: What challenges do you see with respect to available professional labor resources, both currently and in the future? (short answer)**

<b>Question 13 Major Categories</b>	<b>Question 13 Sub Categories</b>
Current Labor Pool	Need higher billing rates to retain designers • Existing shortage of qualified professionals • Need developed tailings industry career path • Existing gap between entering professionals and folks retiring • Succession planning • Challenges related to EORs • Increasing labor requirements from new regulations • Lack of diversity • COI concerns
Attracting New Talent	Getting new professionals to move to rural areas • Entry-levels not interested in field experience • Lack of information • Negative perception of mining • Tailings are not interesting • Lack of attention in university • Need increased support in education
Training / Skills Development	Lack of strong technical background • Lack of field experience • Training too theoretical or narrow (lack broad background, no practical problem solving skills) • Training takes too much time • Too few senior folks to adequately mentor • Little formal training available • Challenges with adapting to new technology
---	Flagged • No response

**Figure C2-2. Response subcategories with 10 or more responses categorized from the following question: What challenges do you see with respect to available professional labor resources, both currently and in the future? (short answer)**

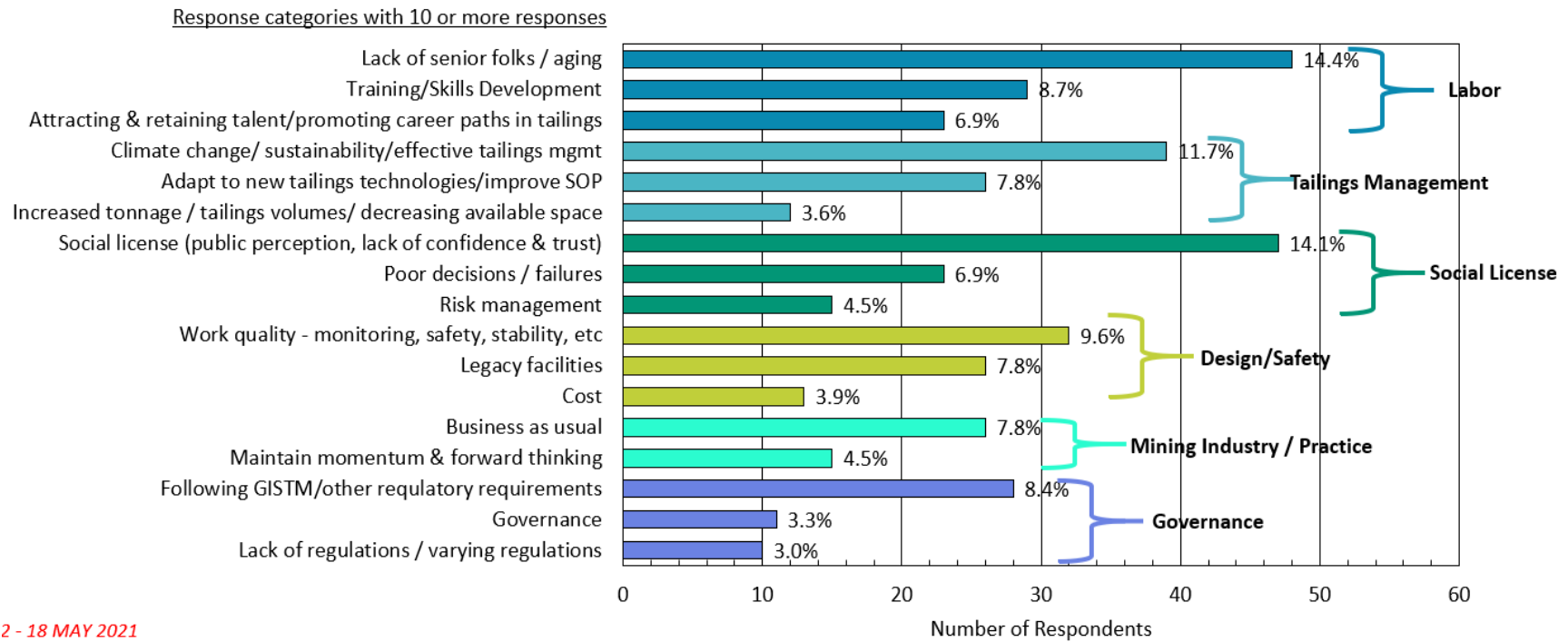


**Table C2-3. Survey Response Major Categories and Subcategories for responses to the question: What is the greatest challenge facing the tailings and mine waste industry, in your opinion? (short answer)**

<b>Question 14 Major Categories</b>	<b>Question 14 Sub Categories</b>
<b>Labor</b>	Lack of qualified folks • Attracting & retaining talent/promoting career paths in tailings • Training/getting new practitioners up to speed • Role clarity • Collaboration
<b>Tailings management</b>	Increased tonnage / tailings volumes/ decreasing available space • Closure • Climate change/sustainable tailings management • Adapting to new tailings technologies/improving SOP • Water management / water scarcity
<b>Social license</b>	Poor decisions / failures • Past environmental impacts • Anti-mining groups (ties into governance) • Risk management
<b>Design /safety</b>	Uncertainty in design parameters • Maintaining work quality - monitoring, safety, stability, etc • Legacy facilities • Cost
<b>Industry Culture / Business Practices</b>	Reactions to commodity prices • Continuing business as usual • Adopting responsibility • Maintaining momentum & forward thinking
<b>Governance</b>	Following GISTM/other regulatory requirements • Lack of regulations / varying regulations • Regulations based on public opinion and not facts (ties into social license)
<b>Research/Data</b>	Tailings behavior/material characterization • Data management
<b>---</b>	Flagged • No response



**Figure C2-3. Response subcategories with 10 or more responses categorized from the following question: What is the greatest challenge facing the tailings and mine waste industry, in your opinion? (short answer).**

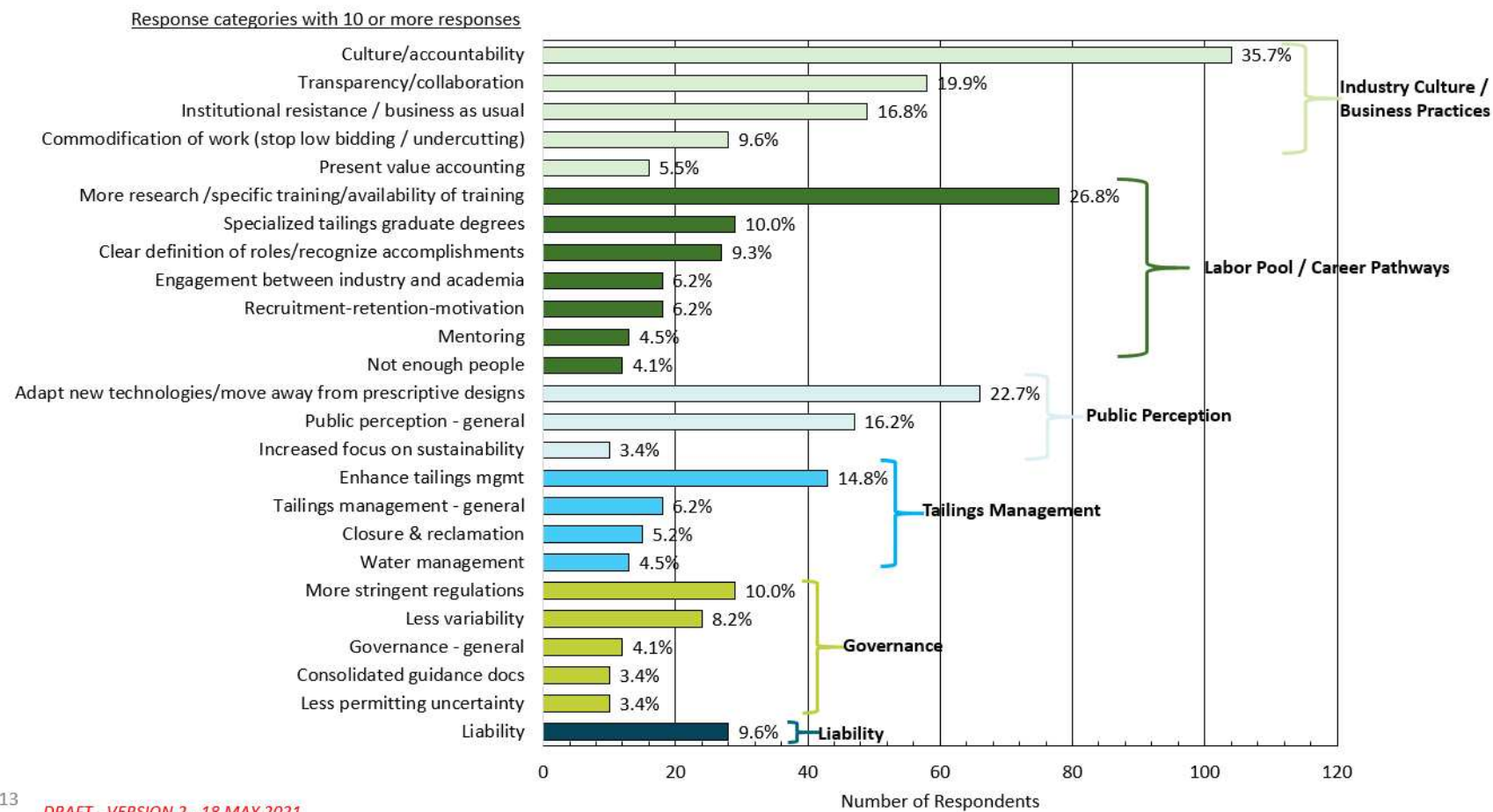


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**Table C2-4. Survey Response Major Categories and Subcategories for responses to the question: If you could change three things within the tailings and mine waste industry, what would they be (short answer).**

<b>Question 15 Major Categories</b>	<b>Question 15 Sub Categories</b>
<b>Industry Culture / Business Practices</b>	Commodification of work (stop low bidding / undercutting and start collaborating) • Transparency/Collaboration • Institutional resistance • Present value accounting • Stop low bidding • Planning for future
<b>Labor Pool/Career Pathways</b>	Not enough people • Lack of diversity • recruitment-retention-motivation • Mentoring • clear definition of roles/recognize accomplishments • more research /specific training/availability of training • Specialized tailings graduate degrees • engagement between industry and academia
<b>Public Perception</b>	Increased focus on interdisciplinary • Increased focus on sustainability • Risk communication
<b>Tailings Management</b>	Enhance tailings management • Closure & reclamation • No more failures • Water management • Adapt new technologies / move away from prescriptive designs
<b>Governance</b>	More stringent regulations • Less permitting uncertainty • Less variability in governance • Create consolidated guidance docs • Change business as usual
<b>Liability</b>	Liability
<b>Nothing</b>	Nothing
---	No response

**Figure C2-3. Response subcategories with 10 or more responses categorized from the following question: If you could change three things within the tailings and mine waste industry, what would they be (short answer).**



## **APPENDIX C3 – TAILINGS PROFESSIONAL SURVEY RESPONSES (RAW DATA)**











90







Row#	1. Do you work in a field related to the mining industry (professional or non-professional)?	2. What is your level of experience in the mining industry (professional or non-professional)?	3. In which area are you currently employed? (Select all that apply)	4. What is your highest level of formal education completed?	5. In which field would you consider yourself an expert? (Select all that apply)	6. Did you have formal education in the mining industry? (Select all that apply)	7. When starting your work, was the mining industry part of your training course plan?	8. Explain your response to Question 7	9. Are you, or have you been, involved with formal professional training (short courses, certification, etc.) related to the mining industry? (Select all that apply)	10. Are you a member of a Global Mineral Professionals Mining Society? (Select all that apply)	11. How do you feel about the mining industry? (Select all that apply)	12. Do you consider yourself an industry expert?	13. Describe why you responded Yes or No to Question 12	14. What professional training disciplines would you consider your work to be a part of? (Select all that apply)	15. What challenges do you see with respect to the mining industry and the environment? (Select all that apply)	16. What is the greatest challenge facing the mining and waste water industry in your region?	17. If you could change three things within the mining and waste water industry, what would they be?	18. How did you receive the link for this survey? (Select all that apply)
1301	4	5-10 years	Refined	Bachelor's Degree	Mineral Processing	No	No	As a mineral processor in the mine, I have not yet participated in any formal professional training.	I have participated in external formal training.	CMR BC Canadian Institute of Mining, Metallurgy and Petroleum	Yes	Yes	Training follows environmental and environmental issues. Environmental issues will have a serious impact on the sustainability of the mining industry and the environment.	Encouraging young professionals to enter a field that is not high tech and sexy.	As noted above, before TSP and environmental.	Make operators and professionals understand that TSP is a process, not waste.	Shared/Forwarded through LinkedIn from a colleague/industry contact	
1302	4	5-10 years	Insurance	Master's Degree	Business/Mining Engineering	Yes	No	As a mining engineer, my primary role is to ensure that the mine is operating safely and efficiently. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	CMR BC Canadian Institute of Mining, Metallurgy and Petroleum	Yes	No	I am a member of the industry and understand how the mining industry is changing. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have several professionals from other disciplines working on the mining industry. The different areas of expertise are: geological, engineering, geology, hydrogeology, mining, and environmental. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I think that the biggest challenge is the need for more professionals in the mining industry. The different areas of expertise are: geological, engineering, geology, hydrogeology, mining, and environmental. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	Forwarded email from a colleague/industry contact		
1303	4	20+ years	Consulting	Master's Degree	Civil Engineering	No	No	I started working in a region where there were no mines.	I have participated in internal formal training.	Not a member of a GMR Society	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Business administration	Shortage of experienced engineers and technicians	Transparency, governance and commitment to compliance	Forwarded email from a colleague/industry contact	
1304	3	0-5 years	Consulting	Bachelor's Degree	Geoscience (Geology)	No	No	I am a geoscientist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have not participated in any formal professional training or training.	CMR BC Canadian Institute of Mining, Metallurgy & Exploration	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Geotechnical training	Lack of processes and mining experience	Disruptive ideas, lack of resources, being problems before they start.	LinkedIn post from the Project Team	
1305	3	20+ years	Consulting	Master's Degree	Geological Engineering/Mining Engineering	No	No	Rock engineering	I have participated in internal formal training.	CMR BC Canadian Institute of Mining, Metallurgy and Petroleum	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Specialty engineering functions are not as common as in other areas. Most of the work is done in the field.	Consistent to operators, increasingly	How mining methods and varying in the use of resources (minerals and metals). Use of data in geological construction materials, but would need a new data and mining (GMR).	Forwarded email from a colleague/industry contact	
1306	4	20+ years	Academia/Education/Consulting	PhD Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in external formal training.	Available BC Australian Institute of Mining and Metallurgy	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Learning from experience, and providing training	Greater need and loss of experience through retirement	Public confidence and trust	Direct email from the Project Team	
1307	5	20+ years	Consulting	Post Doc Study	Geoscience (Geology)	Yes	Yes	Hydrogeology is an integral part of planning mining activities.	I have participated in internal formal training.	Available BC Australian Institute of Mining and Metallurgy	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Geoscience	Need to make professionals more experienced in geoscience	How mining methods and varying in the use of resources (minerals and metals). Use of data in geological construction materials, but would need a new data and mining (GMR).	Direct email from the Project Team	
1308	5	0-5 years	Consulting/Mining Industry	Bachelor's Degree	Mining Engineering	Yes	No	Extending the mining industry in the UK in the 1980s was a major challenge. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Available BC Australian Institute of Mining and Metallurgy	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Very little at the moment, with the work that is currently underway. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	There appears to be a "gap" between the current state of the mining industry and the need for more professionals in the mining industry. The different areas of expertise are: geological, engineering, geology, hydrogeology, mining, and environmental. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	Tailings will be a large part of a mining operation. The different areas of expertise are: geological, engineering, geology, hydrogeology, mining, and environmental. I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	Direct email from the Project Team	
1309	4	10-20 years	Consulting	Master's Degree	Geoscience (Geology)	No	No	Plan view environmental hydrogeology.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Stakeholder management	Safety of industry and facilities	Forwarded email from a colleague/industry contact		
1310	4	10-20 years	Consulting	Master's Degree	Geoscience (Geology)	No	No	Plan view environmental hydrogeology.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Stakeholder management	Safety of industry and facilities	Forwarded email from a colleague/industry contact		
1311	5	10-20 years	Consulting/Mining Industry	Master's Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Available BC Australian Institute of Mining and Metallurgy	No	Yes	I have been involved in various activities related to mining for most of my working career.	Communications, project management, work, accounting, stability	Lack of skills, understanding of project management, work, accounting, stability	Other work training, less with industry, but getting more into mining, less with industry, but getting more into mining.	Forwarded email from a colleague/industry contact	
1312	4	10-20 years	Consulting	Bachelor's Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	Yes	No	I have been involved in various activities related to mining for most of my working career.	Other work training, less with industry, but getting more into mining, less with industry, but getting more into mining.	Other work training, less with industry, but getting more into mining, less with industry, but getting more into mining.	Forwarded email from a colleague/industry contact		
1313	5	10-20 years	Consulting	Bachelor's Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	Yes	No	I have been involved in various activities related to mining for most of my working career.	Other work training, less with industry, but getting more into mining, less with industry, but getting more into mining.	Other work training, less with industry, but getting more into mining, less with industry, but getting more into mining.	Forwarded email from a colleague/industry contact		
1314	5	10-20 years	Consulting	Bachelor's Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	Yes	No	I have been involved in various activities related to mining for most of my working career.	Other work training, less with industry, but getting more into mining, less with industry, but getting more into mining.	Other work training, less with industry, but getting more into mining, less with industry, but getting more into mining.	Forwarded email from a colleague/industry contact		
1315	4	0-5 years	Consulting	Bachelor's Degree	Chemical Engineering	Yes	No	I am a chemical engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	CMR BC Canadian Institute of Mining, Metallurgy and Petroleum	No	Yes	I have been involved in various activities related to mining for most of my working career.	Chemical engineering, Mining engineering and Metallurgical engineering	Agree more close (gold mine)	push more and more for building, filling, filling, filling.	From company. Training management technical community	
1316	3	5-10 years	Consulting	Master's Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1317	4	0-5 years	Consulting	Bachelor's Degree	Geological Engineering/Geoscience (Geology)	No	No	I am a geoscientist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	CMR BC Canadian Institute of Mining, Metallurgy & Exploration	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Analysis and application of laboratory data	Lack of critical thinking and applied of industry to process generations	Big Picture Outlook	Forwarded email from a colleague/industry contact	
1318	3	0-5 years	Consulting	Master's Degree	Civil Engineering/Geological Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1319	5	10-20 years	Consulting/Mining Industry	Master's Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1320	4	10-20 years	Consulting	Bachelor's Degree	Geological Engineering	No	No	I am a geoscientist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	CMR BC Canadian Institute of Mining, Metallurgy and Petroleum	Yes	No	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1321	2	0-5 years	Consulting	PhD Degree	Civil Engineering/Geoscience (Geology/Mining Engineering/Geotechnical Engineering)	Yes	Yes	I am a geoscientist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1322	3	10-20 years	Consulting	Master's Degree	Biological/Medical Sciences/Environmental Engineering	Yes	No	I am a biologist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1323	3	0-5 years	Consulting	Master's Degree	Hydrological Engineering	No	No	I am a hydrologist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1324	3	0-5 years	Mining Industry	Master's Degree	Environmental Engineering	No	No	I am an environmental engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	CMR BC Canadian Institute of Mining, Metallurgy & Exploration	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1325	3	0-5 years	Consulting/Mining Industry	Master's Degree	Biology	No	No	I am a biologist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1326	2	0-5 years	Consulting	PhD Degree	Geological Engineering	No	Yes	I am a geoscientist and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1327	4	20+ years	Consulting	Master's Degree	Civil Engineering	No	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	No	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	
1328	5	10-20 years	Consulting	Bachelor's Degree	Civil Engineering	Yes	No	I am a civil engineer and I have been involved in various projects, including the design and construction of new mining facilities, and the optimization of existing facilities. I have also been involved in the development of new mining technologies, and the implementation of new mining practices.	I have participated in internal formal training.	Not a member of a GMR Society	Yes	Yes	I have been involved in various activities related to mining for most of my working career.	Design courses	Increases in regulations	Public opinion	Forwarded email from a colleague/industry contact	









Row#	1. On a scale of 1 to 5, how critical do you think the following professional challenge is?	2. What is your best estimate of the following industry professional?	3. In which area are you currently employed? (Select all that apply)	4. What is your highest level of formal education completed?	5. In which field would you prefer to do formal educational training (Select all that apply)?	6. Did your formal education include any training in the following industry part of your extended career path?	7. How did you extend the value of your education in the following industry part of your extended career path?	8. Explain your response to Question 7	9. Are you, or have you been, involved with formal professional training (Select all that apply)?	10. How do you feel about the formal education of the following industry professional?	11. Do you want to extend your formal education?	12. Describe why you responded Yes or No to Question 11	13. How professional training disciplines would help you extend your work on a day-to-day basis?	14. What challenges do you see with respect to the following industry professional's training and education?	15. What is the greatest challenge facing the following and mine water industry in your opinion?	16. If you could change three things with the following and mine water industry, what would you like to change?	17. How did you receive the link for this survey? (Select all that apply)	
1313	4	5-10 years	Mining Industry	Master's Degree	Mining Engineering	No	No	Was planning to learn in operations and did not receive training, however, the process was clear and the machinery was modern.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	Yes	As if I could be given this to be trained.	As the implementation of a Safety Management System.	New guidelines will require more training for professionals.	Industry will keep up with new public, well-affected technologies, better education, and training.	More training opportunities for professional. More training opportunities for operator. Specific all education.	Direct email from the Project Team
1314	4	0-5 years	Mining Industry	Bachelor's Degree	Geological Engineering/Mining Engineering	No	No	Stable ability and no machinery.	I have not participated in any formal professional training in a college.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	New to things.	Things could change.	While taking risk in new areas public, well-affected technologies, better education, and training.	Reduce the use of new equipment facilities, education, training, and research. The amount of energy used and the cost of the equipment.	Forwarded email from a colleague/industry contact	
1315	4	5-10 years	Regulatory/Government	Master's Degree	Biological/Medical Science/Health Sciences	No	Yes	I finished in a graduate institution and not in a college.	I had training on things during my education.	Not a member of a DMC Society	No	No	I understand mining industry and the most important thing is to be a good professional.	Geotechnical engineering and mining knowledge.	Not enough expert professionals in training to extend the full facility around the world.	More support from the highest level in the mining companies, more training to professional, understanding of the level of the industry.	Unknown path from the Project Team	
1316	5	10-20 years	Mining Industry	Bachelor's Degree	Civil Engineering/Mining Engineering	Yes	Yes	Since finished my civil and mining engineer I have been involved in training.	I have participated in internal formal training; I have participated in external formal training; I had external formal training.	Not a member of a DMC Society	No	No	I work in DMC Consulting since 12 years, and had the opportunity to learn the value of the industry regarding training management.	Geotechnical engineering focused on the behavior of the mine system and the design.	More efforts in the development of training, education, and training. We had too many failures. A few more, if it is a part of the design, it is more than a failure.	Safety, Promotion, publishing of research, equipment, and the latest technology. The amount of energy used and the cost of the equipment.	Forwarded email from a colleague/industry contact	
1317	4	10-20 years	Academia/Education/Consulting	PhD Degree	Civil Engineering	No	No	I am a geotechnical engineer who worked with various jobs for 10 years and advanced into training some 15 years ago.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	Yes	Yes	I work in DMC Consulting since 12 years, and had the opportunity to learn the value of the industry regarding training management.	Geotechnical engineering focused on the behavior of the mine system and the design.	More efforts in the development of training, education, and training. We had too many failures. A few more, if it is a part of the design, it is more than a failure.	Safety, Promotion, publishing of research, equipment, and the latest technology. The amount of energy used and the cost of the equipment.	Forwarded email from a colleague/industry contact	
1318	5	20+ years	Consulting	Master's Degree	Civil Engineering	Yes	Yes	My undergraduate thesis was on training. I had external formal training.	I had external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	Yes	Yes	The industry needs to catch up in stability and technology related education/training.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1319	4	5-10 years	Consulting/Mining Industry	Same College/University	Geotechnical Engineering/Mining Engineering	No	No	No, I want to learn with the relevant to graduate and start working in the geotechnical industry. But the DMC 30 <sup>th</sup> Society is not ready with my mind of interest. I don't want to be a geotechnical engineer, but I have been involved in training in the geotechnical industry.	I have not participated in any formal professional training in a college.	Not a member of a DMC Society	No	No	The geotechnical industry needs to catch up in stability and technology related education/training.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1320	4	5-10 years	Mining Industry	Bachelor's Degree	Civil Engineering	No	No	Had to take a lot of time to go to the focus on. Had to take a lot of time to go to the focus on.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I see the role mining plays in the world and the industry. In practice, should improve the way we work, but it is a necessary change. It is a necessary change.	Current, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Increased understanding of global change, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Increased understanding of global change, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Forwarded email from the Project Team	
1321	4	20+ years	Consulting	PhD Degree	Civil Engineering/Geotechnical Engineering	Yes	Yes	PhD doctoral thesis related to training.	I have participated in internal formal training; I have participated in external formal training; I had external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I see the role mining plays in the world and the industry. In practice, should improve the way we work, but it is a necessary change. It is a necessary change.	Current, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Increased understanding of global change, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Increased understanding of global change, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Forwarded email from the Project Team	
1322	3	10-20 years	Regulatory/Government	Bachelor's Degree	Geological Engineering	No	No	I did not receive training with the mining industry. I did not receive training with the mining industry.	I have not participated in any formal professional training in a college.	Not a member of a DMC Society	No	No	As a regulator it is not my place to advocate for stability.	Geotechnical Engineering	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1323	4	0-5 years	Mining Industry	Bachelor's Degree	Business	No	No	Our company has been involved in training.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I see the role mining plays in the world and the industry. In practice, should improve the way we work, but it is a necessary change. It is a necessary change.	Current, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Increased understanding of global change, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Increased understanding of global change, the resources are growing. Future, the resources are growing. Future, the resources are growing.	Forwarded email from a colleague/industry contact	
1324	5	20+ years	Consulting	Master's Degree	Civil Engineering	No	No	Went into geotechnical engineering.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	Been in the industry for over 40 years working internationally.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1325	5	20+ years	Consulting	Master's Degree	Geotechnical Engineering	Yes	No	Started in civil geotechnical engineering, then moved to other countries, infrastructure.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1326	5	20+ years	Consulting	Master's Degree	Civil Engineering/Geotechnical Engineering	Yes	No	I have been involved in training in water dams.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1327	4	20+ years	Consulting	Master's Degree	Geotechnical Engineering	Yes	No	Went into civil geotechnical training, then moved to other countries, infrastructure.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1328	5	20+ years	Mining Industry	Bachelor's Degree	Civil Engineering/Geotechnical Engineering	Yes	Yes	Went into geotechnical engineering.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	Yes	Yes	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1329	3	0-5 years	Consulting	Master's Degree	Environmental Engineering/Geotechnical Engineering/Geotechnical Engineering	Yes	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1330	3	5-10 years	Consulting/Mining Industry	Civil Engineering	No	No	I really just wanted to learn about it, but it was not my job.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	Yes	Yes	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1331	4	20+ years	Mining Industry	Civil Engineering/Geotechnical Engineering	No	No	Had some experience with the mining industry.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact	
1332	4	10-20 years	Consulting	Master's Degree	Geotechnical Engineering	No	No	Original owner was a construction company.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	Yes	Yes	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1333	5	20+ years	Consulting/Mining Industry	Master's Degree	Civil Engineering	No	No	I went to the Colorado School of Mines, where I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1334	3	0-5 years	Consulting	Master's Degree	Civil Engineering	Yes	Yes	I went to the Colorado School of Mines, where I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1335	4	20+ years	Consulting	Master's Degree	Environmental Engineering/Geotechnical Engineering/Geotechnical Engineering	Yes	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1336	3	0-5 years	Consulting/Mining Industry	Master's Degree	Civil Engineering/Geotechnical Engineering	No	No	Went into geotechnical engineering.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1337	4	10-20 years	Consulting	Master's Degree	Mining Engineering	Yes	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1338	3	0-5 years	Consulting/Mining Industry	Master's Degree	Civil Engineering/Geotechnical Engineering	Yes	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1339	5	20+ years	Mining Industry	Bachelor's Degree	Civil Engineering/Geotechnical Engineering	No	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1340	4	0-5 years	Mining Industry	Master's Degree	Business/Environmental Engineering/Health Sciences/Health Sciences	No	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1341	5	20+ years	Equipment supplier	PhD Degree	Environmental Engineering/Mining Engineering	No	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	Yes	Yes	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1342	4	5-10 years	Mining Industry	Master's Degree	Environmental Engineering/Geotechnical Engineering/Geotechnical Engineering	No	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	Yes	Yes	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1343	3	10-20 years	Consulting/Mining Industry	Master's Degree	Civil Engineering	No	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	Not a member of a DMC Society	No	No	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact
1344	2	20+ years	Consulting	Master's Degree	Civil Engineering/Geotechnical Engineering	Yes	No	I was a geotechnical engineer. I was a geotechnical engineer.	I have participated in internal formal training; I have participated in external formal training.	DMC 30 <sup>th</sup> Society for Mining, Metallurgy & Exploration	Yes	Yes	I don't really want to learn about it, but it was not my job.	Went into geotechnical engineering.	Integration of the data and selection of material properties for stability analysis.	Loss of experienced professionals, lack of required training, and lack of required training.	Loss of quality in the field level.	Forwarded email from a colleague/industry contact



## **APPENDIX D – POST-GISTM LABOR CALCULATIONS**



**Table D2-1. Estimates of post-GISTM labor resource demands for minimum estimated 6,400 active TFs worldwide**

TSF Screening Criteria	Percent Contribution of TSFs <sup>[1]</sup>			Full-Time-Equivalents Needed to Service Minimum Estimated 6,400 Active TFs Worldwide						
	Type A	Type B	Type C	Senior Technical Reviewer or ITRB	Accountable Executive	RTFE	EOR	Project Engineer	Staff Engineer	Total FTEs
Crest Height	43% - 51%	32% - 40%	17%	175 - 180	132 - 138	2,240 - 2,342	1,542 - 1,594	1,542 - 1,594	3,200 - 3,405	8,832 - 9,252
Failure Consequence	12% - 32%	17% - 37%	51%	247 - 260	171 - 184	3,200 - 3,456	2,362 - 2,490	2,362 - 2,490	3,571 - 4,083	11,912 - 12,962

<sup>[1]</sup> Classification by dam height: Type A < 40 ft, Type B > 40 ft and < 100 ft, Type C > 100 ft.

Classification by hazard: Type A = low, Type B = significant or medium, Type C = high (Hatton et al. 2020)

**Table D2-2. Estimates of post GISTM labor resource demands for minimum estimated 9,600 active TFs worldwide**

TSF Screening Criteria	Percent Contribution of TSFs <sup>[1]</sup>			Full-Time-Equivalents to Service Minimum Estimated 9,600 Active TFs Worldwide w/ 25% of the Total Active TF labor (75% Reduction)						
	Type A	Type B	Type C	Senior Technical Reviewer or ITRB	Accountable Executive	RTFE	EOR	Project Engineer	Staff Engineer	Total FTEs
Crest Height	43% - 51%	32% - 40%	17%	66 - 67	50 - 52	840 - 878	578 - 598	578 - 598	1,200 - 1,277	3,312 - 3,469
Failure Consequence	12% - 32%	17% - 37%	51%	93 - 97	64 - 69	1,200 - 1,296	886 - 934	886 - 934	1,339 - 1,531	4,467 - 4,861

<sup>[1]</sup> Classification by dam height: Type A < 40 ft, Type B > 40 ft and < 100 ft, Type C > 100 ft.

Classification by hazard: Type A = low, Type B = significant or medium, Type C = high (Hatton et al. 2020)

**Table D2-3. Summary of post-GISTM labor resource demands for minimum estimated 16,000 TFs worldwide**

Full-Time-Equivalents Needed to Service Minimum Estimated 16,000 TFs Worldwide with 75% Labor Reduction for non-active facilities																				
Senior Technical Reviewer or ITRB			Accountable Executive			RTFE		EOR		Project Engineer		Staff Engineer		Total FTEs						
240	-	247	182	-	189	3,080	-	3,221	2,121	-	2,191	2,121	-	2,191	4,400	-	4,682	12,144	-	12,721
340	-	357	235	-	253	4,400	-	4,752	3,247	-	3,423	3,247	-	3,423	4,910	-	5,614	16,379	-	17,823

**APPENDIX E – ATTEMPT AT PRE-GISTM LABOR CALCULATIONS – DRAFT – WORK IN  
PROGRESS**

**Table E1. Personnel and labor resource demands prior to recent (2014) failures and GISTM**

Personnel Role	Typical Experience Range	Percentage of Post-GISTM Labor Estimate <sup>[1]</sup>			Resource Demand as FTEs (Assuming FT = 40 hours per week)		
		Type A TF <sup>[2]</sup>	Type B TF <sup>[2]</sup>	Type C TF <sup>[2]</sup>	Type A TF <sup>[2]</sup>	Type B TF <sup>[2]</sup>	Type C TF <sup>[2]</sup>
Senior Technical Reviewer or Technical Review Board	25 years +	10%	30%	70%	0.001	0.012	0.042
EOR	10 years +				0.01	0.09	0.42
Project Engineer	5 - 15 years				0.01	0.09	0.42
Entry-Level Engineer	0 - 5 years				0.04	0.18	0.56

*The information presented in this table is not intended to be applied for any specific tailings storage facility. This table is solely intended to approximate non-project-specific averages to estimate global tailings professional resource demands.*

**Abbreviations**

EOR - Engineer of Record

FT - Full Time

FTE - Full Time Equivalents

GISTM - Global Industry Standard on Tailings Management

ITRB - Independent Tailings Review Board

RTFE - Responsible Tailings Facility Engineer

TF - Tailings Facility

**Notes:**

<sup>[1]</sup> Based on discussions with industry professionals, reduction factors were created to estimate labor demand pre-2014 (pre-Mount Polley failure). Low labor intensity TF labor was calculated at 10% of the total labor estimated under the GISTM. Moderate and high labor intensity TF labor was estimated at 30% and 70% of the post-GISTM labor, respectively.

<sup>[2]</sup> Dam type classifications are not intended to implicate that specific TFs require the specific criteria shown in the table. Three dam type levels were chosen to represent the range of potential labor resources needed for facilities with varying characteristics. For example, the level of effort required to service a smaller, lower production TF would be less compared to a sizeable, world-class facility.

**Table E2. Comparison of personnel and labor resource demands pre-2014 and post-GISTM**

Personnel Role	Resource Demand as FTEs (Assuming FT = 40 hours per week) Pre-2014 <sup>[1]</sup>			Resource Demand as FTEs (Assuming FT = 40 hours per week) Post-GISTM <sup>[1]</sup>		
	Type A TF <sup>[2]</sup>	Type B TF <sup>[2]</sup>	Type C TF <sup>[2]</sup>	Type A TF <sup>[2]</sup>	Type B TF <sup>[2]</sup>	Type C TF <sup>[2]</sup>
Senior Technical Reviewer or ITRB	0.001	0.012	0.042	0.01	0.04	0.06
Accountable Executive	-	-	-	0.01	0.03	0.04
RTFE	-	-	-	0.2	0.4	0.8
EOR	0.01	0.09	0.42	0.1	0.3	0.6
Project Engineer	0.01	0.09	0.42	0.1	0.3	0.6
Entry-Level Engineer	0.04	0.18	0.56	0.4	0.6	0.8

**Abbreviations**

EOR - Engineer of Record  
 FT - Full Time  
 FTE - Full Time Equivalents  
 GISTM - Global Industry Standard on Tailings Management  
 ITRB - Independent Tailings Review Board  
 RTFE - Responsible Tailings Facility Engineer  
 TF - Tailings Facility

**Notes:**

<sup>[1]</sup> Based on discussions with industry professionals, reduction factors were created to estimate labor demand pre-2014 (pre-Mount Polley failure). Low labor intensity TF labor was calculated at 10% of the total labor estimated under the GISTM. Moderate and high labor intensity TF labor was estimated at 30% and 70% of the post-GISTM labor, respectively.

<sup>[2]</sup> Dam type classifications are not intended to implicate that specific TFs require the specific criteria shown in the table. Three dam type levels were chosen to represent the range of potential labor resources needed for facilities with varying characteristics. For example, the level of effort required to service a smaller, lower production TF would be less compared to a sizeable, world-class facility.



**Table E3-1. Estimates of pre-2014 labor resource demands for 827 active TFs disclosed on Global Tailings Database (2021)**

TSF Screening Criteria	Percent Contribution of TSFs <sup>[1]</sup>			Full-Time-Equivalents Needed to Service 827 Active TFs Disclosed on GTD						
	Type A	Type B	Type C	Senior Technical Reviewer or ITRB	Accountable Executive	RTFE	EOR	Project Engineer	Staff Engineer	Total FTEs
Crest Height	43% - 51%	32% - 40%	17%	9 - 10	0 - 0	0 - 0	86 - 87	86 - 87	141 - 143	323 - 327
Hazard	12% - 32%	17% - 37%	51%	20 - 20	0 - 0	0 - 0	191 - 192	191 - 192	265 - 272	667 - 677

<sup>[1]</sup> Classification by dam height: Type A < 40 ft, Type B > 40 ft and < 100 ft, Type C > 100 ft.

Classification by hazard: Type A = low, Type B = significant or medium, Type C = high (Hatton et al. 2020)

**Table E3-2. Estimates of pre-2014 labor resource demands for 1,120 nonactive TFs disclosed on Global Tailings Database (2021)**

TSF Screening Criteria	Percent Contribution of TSFs <sup>[1]</sup>			Full-Time-Equivalents to Service 1,120 Non-Active TFs Disclosed on GTD w/ 25% of the Total Active TF labor (75% Reduction)						
	Type A	Type B	Type C	Senior Technical Reviewer or ITRB	Accountable Executive	RTFE	EOR	Project Engineer	Staff Engineer	Total FTEs
Crest Height	43% - 51%	32% - 40%	17%	3 - 3	0 - 0	0 - 0	29 - 29	29 - 29	48 - 48	109 - 111
Hazard	12% - 32%	17% - 37%	51%	7 - 7	0 - 0	0 - 0	65 - 65	65 - 65	90 - 92	226 - 229

<sup>[1]</sup> Classification by dam height: Type A < 40 ft, Type B > 40 ft and < 100 ft, Type C > 100 ft.

Classification by hazard: Type A = low, Type B = significant or medium, Type C = high (Hatton et al. 2020)

**Table E3-3. Summary of pre-2014 labor resource demands for all TFs disclosed on Global Tailings Database (2021)**

Full-Time-Equivalents Needed to Service 1,947 TFs Disclosed on GTD with 75% Labor Reduction for non-active facilities						
Senior Technical Reviewer or ITRB	Accountable Executive	RTFE	EOR	Project Engineer	Staff Engineer	Total FTEs
13 - 13	0 - 0	0 - 0	116 - 117	116 - 117	188 - 192	432 - 438
26 - 26	0 - 0	0 - 0	255 - 258	255 - 258	355 - 364	892 - 906