Private Rhino Owners Association





CoP 17 27/09/16 Johannesburg

'Rhino in Crisis'
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Private Rhino Owners Association





## Discussion Topics

- · Situation Analysis National
- Impact on Private Reserves
- Role of Private Reserves in Rhino Conservation
- The trade debate

What is the future for rhino?





# Population & Distribution (Africa Total)

·Black Rhino 5 225

-5A 1893 or 36%

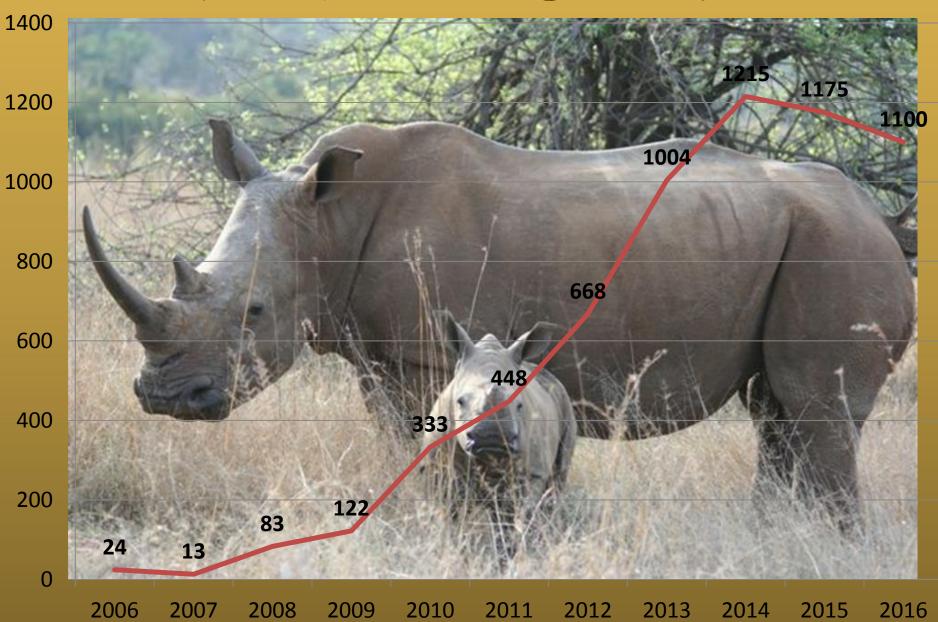
• White Rhino 20 378

-5A 18413 or 90%

SA 80% of all African Rhino



#### Rhino Poached in South Africa





#### Impact of Poaching in SA

- +6 000 rhino poached 2006 to end 2016 (forecast)
- Population stagnation
- Asset loss +\$145 m + Devaluation
- Annual security costs \$85 m to \$140 m
- •\$1.050 Billion illegal horn trade @ \$30 000 per kg

$$(5.88 \text{kg} \times 6000=35 \text{ tons})$$





### SA Private Rhino Reserves

- Own + 6 287 rhino (B&W) 33% SA pop
- NB rest of Africa combined 5 222 rhino
- 330 (were 400) private rhino reserves: 2 million ha
- 2014/15 estimate 80% had poaching incidents
- 280 poaching incidents with threat to human life





### Impact on Private Reserves

- Of the 6 000 rhino poached
- Over 1 200 on Pvt Reserves : value loss + \$30m
- · Population decline in certain provinces
- Horn value (pvt. sector alone) +\$ 190m could have been used in rhino conservation and protection





### Private Reserve Security: Rhino Costs

Vary from \$20 000 to \$2,5 m per annum

- Based on owner survey; divide rhino security costs by reserve size, multiplied by 2m ha

Average \$12 ha pax 2m ha = \$25m

Zero Government assistance/incentives





# RMG-PROA Owner Survey 2015

- 70% support legal hunting, sustainable use
  85% support legal trade in rhino horn
- 50% intend to maintain population but not buy
  26% intend to sell 25-75% of their animals
- 12% intend to buy
- 12% undecided





# Private ownership on a cliff

- Loss of asset \$30m (plus devaluation)
- Annual security costs 2009 2016 \$115m
- Total Loss and cost \$145m!!
- · Ownership risk has resulted in:
  - Rhino distribution loss of + 200 000 ha
  - 70 reserves no longer have rhino due to;
  - Impact of poaching, (costs and loss)
     The domestic Moratorium

  - Failed international CITES trade ban!





### Law enforcement and impact on reserve management

- · Substantive increase of budget allocation to security
- Severe impact on reserve profitability
  Deployment of staff into security responsibilities
- · Reserve upgrades or projects on hold

- Need to deploy armed APU teams
   Sophisticated security equipment
   Run informer net and gather/maintain intelligence





# Security but at what cost??

- Management and owners targeted/attacked
- · Reserve staff exposed to bribes
- Security staff showing increased stress impact
- · Lack of support funding and no Gov. incentives
- But carry out high % of national arrests and rhino conservation responsibility





### Intelligence Management

- · Gathered and shared risk warnings
- Tracks, incursions
- Monitor risk points
- Incident date and time analysis
- Access points
- Social media
- Staff profile





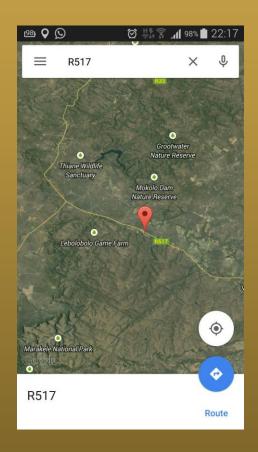




### Special Projects & Emergency

- Helicopter deploymentVeterinary needs
- Relocation costs
- OrphanagesK9 response unitsTask team









### Crime Scene Management

- · Know the 101 protocol ~ Crime Scene Guide
- Do not contaminate the crime scene
- Crisis management and SOP's









### We cannot continue with failed strategies

- 1980 2015 83% decline in black rhino population
  100 000 rhino killed across Africa in the last 45 years
- · 23 range states lost all rhino despite \$ billions of aid
- "More of Same" including 1977 CITES ban not working
- -Illegal trade = 100%\$benefit to criminals
- = Urgent need for change in policy direction





#### Past to Present

• 1977 CITES trade ban in Rhino horn

1992 CoP "The strategy of banning all international trade in rhino products has failed to provide protection to rhino in the wild and should be discarded as a viable conservation measure"

2008 Rhino poaching hits SA





#### Past to Present cont.

- Over 300 NGO's, NPO's and other Social Media 'Key Board experts' have arisen as 'authorities' to Save the Rhino (many for own financial gain) with little financial contribution to rhino conservation
- Own no rhino and carry no risk
- Offer no viable alternate solution
- · Critical of legal trade/sustainable utilization
- Dilute the efforts of true rhino conservation





# Conservation Polarization the Anti Trade Debate

- · Unethical to sell 'bogus product'
- · Legal trade will launder 'Blood Horns'
- Didn't work for elephant
- Pvt sector wants to make money
- · Trade is not the 'Silver Bullet"
- · Rhino horn bans do work?
- Parallel markets will occur





#### Trade debate continued; Economic theories etc.

- Legal Trade will provide for market growth
  Under cutting illegal trade will fail
- · Burn the horn stocks.... But this will reduce available horn and increase price and poaching!

Debates and surveys while rhino die since 1992 Bans will not prevent illegal trade Illegal trade and demand despite \$ billions spent





# Trade debate continued; unintended consequences

- Many actions indirectly 'Aid and Abet' criminal syndicates who only wish for an illegal market; Take 100% of benefit and will not stop!
- ARNGO's argue on weak economic theories or credible data

-State and Pvt Owners have invested billions in rhino conservation but now told not trade and to; 'Burn the Dividends'??



# What is the solution; Integrated approach!

- Focus on demand management
- End user education; remove the exclusive status
- Importance of stainable utilization in rhino conservation
- DNA control over all sold horns
- Better policing/law enforcement/prosecutions
- · Revenue back to rhino conservation and security
- Lift the CITES ban allow International trade





#### Conclusion

- If we do not get a 2/3 majority vote at CoP17 in support of Swaziland
- We face the potential demise of wild rhino populations per 23 other range states
- We require a policy turn around based on sustainable utilization bringing benefit to state, provincial, private, communities and "RHINO"





# Discussion and Resolution

- Rhino conservation will only be assured when its value as a living animal is greater than when it is dead
- Challenge the failed CITES trade ban

-With legal trade rhino will become the most protected and valuable animal in Africa



## Failure is not an option!!!



