CONTENTS

HIGHLIGHTS

I. GENERAL

ENERGY POLICY AND FORECASTS

CERA Sees Russia as Location for Last Great Oil Boom 1-1
Harvard Study Downplays Value of Strategic Product Reserves 1-3
NRC Cites Synthetic Fuel as Example of Unsuccessful Government Research 1-5
IEA Reports Fundamental Change in World Energy Balance Under Way 1-6
National Research Council Calls for Improved Energy Modeling Techniques 1-10

TECHNOLOGY

Consolidated Natural Gas to License Hydrocarbon Separation Technology 1-13
Progress Noted in Liquid Fuels from Syngas 1-13

GENERAL PUBLICATIONS/PATENTS

COMING EVENTS

II. OIL SHALE

PROJECT ACTIVITIES

Petrosix Commercial Module Approaching 4,000 Barrels per Day 2-1
Conversion of Unocal Upgrader to Methanol Plant Proposed 2-1
Joint Development of Oil Shale and Coal Proposed in South Australia 2-1
SPP Suffers Setback on Stuart Project 2-2

CORPORATIONS

Conoco Donates Oil Shale Records to Colorado School of Mines 2-4
North American Chemical Buys Interest in NaTec 2-4

TECHNOLOGY

Cold Flow Model of Circulating Fluid Bed Retort Tested 2-5
Fine Grinding Not Necessary for Short-Contact-Time Retort 2-6
Advanced Integrated Oil Shale Processing System Proposed 2-8
Damping Factors Improve Simulation of Oil Shale Blasts 2-10
Microwave Retorting Shows Advantages for Australian Oil Shale 2-11
Oxidation of Chattanooga Kerogen Sheds Light on Molecular Structure 2-13

SYNTHETIC FUELS REPORT, JUNE 1992
III. OIL SANDS

PROJECT ACTIVITIES

Peace River Reduces Operating Costs 3-1
Oil Sands Production Figures Updated 3-1
Fording-Kilborn Joint Venture to Test Oil Sands Process 3-2
Chevron Steepbank Project Uses 1,600-Foot Horizontal Section 3-2
Fire Damages Suncor Upgrader 3-3
September Startup Scheduled for UTF 3-3
First Tangleflags Horizontal Well Passes Million Barrel Mark 3-4

CORPORATIONS

AOSTRA To Commission 5 Tonne/Hour Taciuk Processor 3-5
OGJ Reports 24 Percent Increase in EOR Activities in 2 Years 3-5
Petro-Canada Cuts Work Force and Spending on Oil Sands 3-8
Murphy Oil Reports Little Heavy Oil Activity 3-9
Solv-Ex Looking for Financing for Bitumount Project 3-9

GOVERNMENT

New Oil Sands Research Program Authorized 3-10
ERCB Reviews Year in Oil Sands 3-10

ECONOMICS

Pelican Lake Horizontal Well Costs Down, Productivity Up 3-12
### TECHNOLOGY

- Bitumen Extraction in SESA Process Correlated with Asphaltene Content 3-15
- Bitumen Separated from Oil Sands by Ultracentrifugation 3-17
- Twice-Regenerated Hydrotreater Catalyst Successful at Syncrude 3-18
- Orimulsion Seen as Desirable Feedstock for Gasification 3-19
- Utah Tar Sands Show Potential for High Density Jet Fuels 3-21
- Molecular Transformations in Pyrolysis/Hydrotreating of Oil Sands Explored 3-22
- Borehole Mining Proves Infeasible at Cold Lake 3-23

### OIL SANDS PUBLICATIONS/PATENTS

3-27

### STATUS OF OIL SANDS PROJECTS

3-29

### INDEX OF COMPANY INTERESTS

3-54

### IV. COAL

#### PROJECT ACTIVITIES

- Rosebud Syncoal Comes Onstream 4-1
- Toms Creek Project Will Use U-GAS Process with Hot Gas Cleanup 4-1
- Great Plains Keeps Gas Production Up, Sells Phenol 4-3
- Status of CCT Coal Conversion Projects Updated 4-3

#### CORPORATIONS

- Illinois Coal Waste to be Tested as Gasifier Feedstock 4-14
- Companies Report Progress in Gas Turbines for Gasification Applications 4-14

#### GOVERNMENT

- Illinois CCT Funding Earmarked for Two Gasification Projects 4-16
- DOE Issues Draft Solicitation for CCT Round V 4-16

#### ENERGY POLICY AND FORECASTS

- GE Sees Favorable Market Outlook for IGCC 4-18
- Bechtel Outlook Calls for 180 Gigawatts of New Electrical Capacity by 2001 4-20

#### ECONOMICS

- Chemical Coproduction with IGCC Promising if Gas Prices Increase 4-23
- New Approaches Suggested for High-Value Chemicals from Coal 4-24

#### TECHNOLOGY

- Integration of IGCC with Compressed Air Energy Storage Shows Promise 4-27
- Silicon Carbide Candle Filters Making Progress in Hot Gas Cleanup 4-29
- Aardelite Process Makes Aggregate from Gasifier Ash 4-29
- Ranking System Developed for Coal Gasification Processes 4-31
- New Sources for Coal Tar Chemicals May be Needed 4-33
INTERNATIONAL

IGT Licenses U-GAS Process for Chinese Trigeneration Project 4-35
Texaco Gasifier to be Used for Fertilizer Project in China 4-35
Carbogas Project in Spain will be International Effort 4-36
Coal Price Reform Causes Difficulty for Shanghai Gas Works 4-37
Coal/Water Slurry Fuel Being Produced at Two Locations in China 4-37

ENVIRONMENT

Externalities Analysis Favors Coal Gasification 4-38
Mutagenicity of Lurgi Coal Tar Fractions Studied 4-39

COAL PUBLICATIONS/PATENTS

STATUS OF COAL PROJECTS
INDEX OF COMPANY INTERESTS

V. NATURAL GAS

PROJECT ACTIVITIES

Mossgas Expects to Produce First Synthesis Gas in June 5-1

GOVERNMENT

DOE Releases Draft of Natural Gas Strategy 5-3

ENERGY POLICY AND FORECASTS

NERA Lowers Gas Price Forecast 5-4

TECHNOLOGY

Combined Reforming and Partial Oxidation Gives Improved Route to Methanol 5-5
ACS Meeting Hears Progress on Direct Conversion of Methane to Liquids 5-5

INTERNATIONAL

Bolivia Set to Become Gas Exporter 5-9

RESOURCE

Canadian Excess Gas Deliverability to Remain for 2 Years 5-10

NATURAL GAS PUBLICATIONS/PATENTS

STATUS OF NATURAL GAS PROJECTS