SOUTH AFRICAN HUNTERS AND GAME CONSERVATION ASSOCIATION

Impact of Responsible Hunting on Sustainable Wildlife Ranching

Johann van de Giessen
Manager: Hunting - SA Hunters
Lizanne Nel
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BIODIVERSITY ECONOMY

Wildlife-based tourism R104 bil
Consumptive hunting R8.6 bil
Trophy Hunting R1.6 bil
Game sales at auction >R1.1 bil
Processed products R4,5bil

CONSERVATION TARGETS

Threatened species and ecosystem

ECOSYSTEM SERVICES
(R73bn 3%GDP)
Supporting the economy

EXTENSIVE WILDLIFE AREAS COMMUNAL **PROTECTED EXTENSIVE PRIVATE LAND / GAME FARMS AREAS AREAS** 16% national estate 3x the land of formal PA 16 mil head of game vs PA 6 million Rhino...Roan...Wild dog..... **FRAGMENTATION** SETTLEMENTS **FORESTRY** MINING CASH

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EXTENSIVE WILDLIFE AREAS

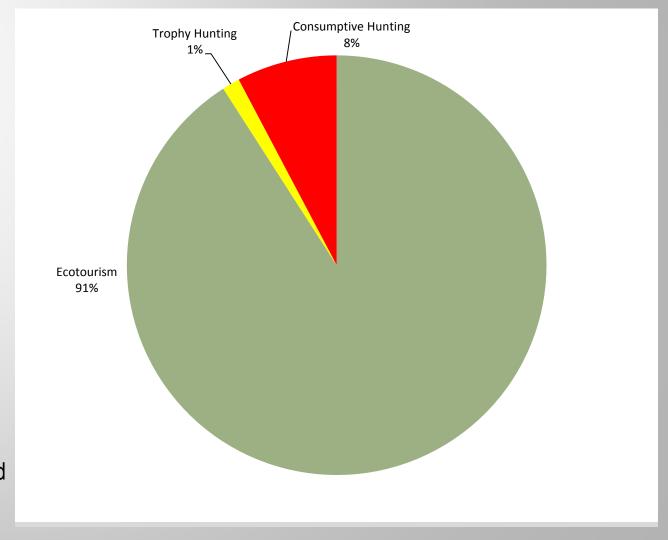
EXTENSIVE PRIVATE LAND / GAME FARMS

COMMUNAL AREAS

PROTECTED AREAS

Hunting as an income stream acts as one of the incentives to land managers to maintain these extensive ecosystems

- 30%+ of income on wildlife ranches derived from hunting
- Hunting is an incentive to maintain extensive wildlife areas
- Other landuse options in dryland areas limited
 - Eco-tourism not competitive on smaller areas, <5% income from tourism
- An important role in securing extensive wildlife areas that comprises 14% of the country, which is 2.2 times greater than the area covered by South African state protected areas



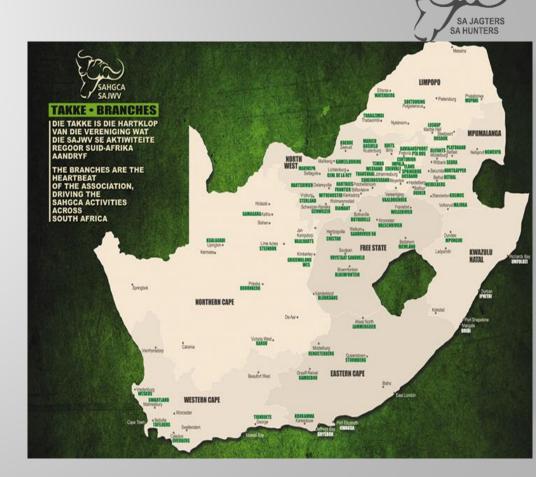
Consumptive Hunters

SA Hunters

- Established in 1949
- Hunting & Conservation
- 40 000 paid up members 75 Branches
- About 600 Game Farmers

Total for RSA

- Estimated 300 000 hunters
- 28 Accredited Hunting Associations
- Estimated 75 000 hunters are members of Hunting Associations
- Average spend by hunter R 20 328
- Total Economic Contribution R8,55 billion/@
- Total spend on game hunted R3,9 billion/@
- Grown by 35% from 2013 to 2015



Consumptive Hunters



- Preferred destinations:
 - Limpopo (48%);
 - Northern Cape (18%);
 - Eastern Cape (11%)
- 8 species 80% of animals hunted
- Springbok
- Impala
- Blesbuck
- Warthog
- Blue Wildebeest
- Kudu
- Gemsbok
- Black Wildebeest



TROPHY HUNTING

DEA- 2015



Trophy hunters to RSA

- 2011 9 138
- 2013 7 638
 - 2014 7405

Total income

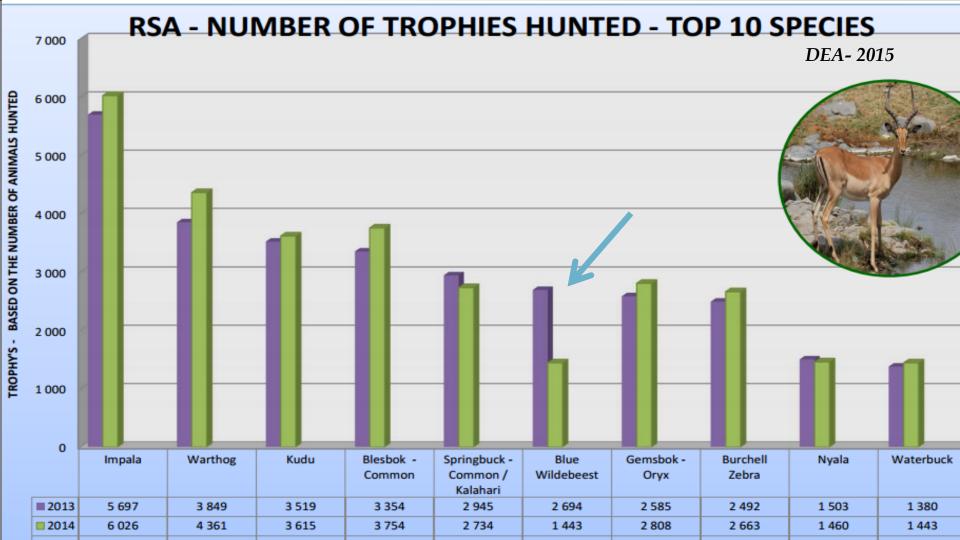
- 2011 R901m
- 2012 R811m
- 2013 R1.1b
- 2014 R1.6b

Preferred destinations

 Limpopo (40%); Northern West (16%); Eastern Cape (13%)

Trophy hunters to Africa

- R6 bil
- Creating 5300 Jobs



WHAT DO HUNTERS WANT?

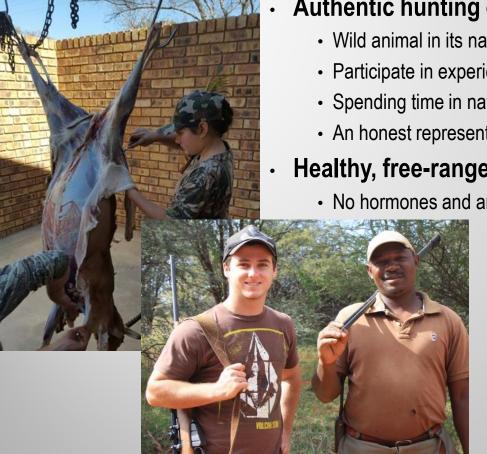




- Wild animal in its natural environment not canned or captive bred
- Participate in experience and not just a "spectator"
- Spending time in nature
- An honest representation of the hunt fair chase
- **Healthy, free-range protein source**
 - No hormones and antibiotics

Responsible hunting and game areas

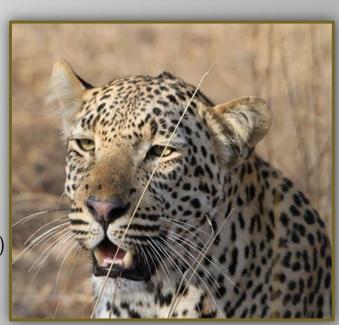
- Legal actions
- Adhere to local and universal rules, customs and best practise
- No reputational damage (hunting + industry)
- Must be sustainable (social, environmental, economical)
- Protection of species and their habitats



THE SOUTH AFRICAN STORY

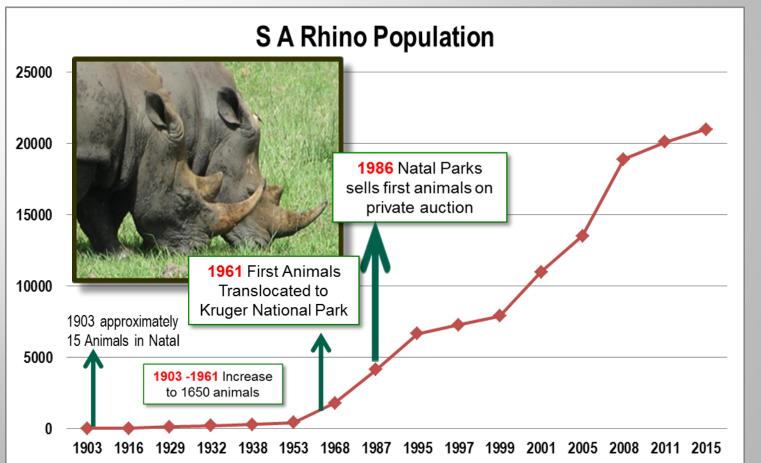
- Game in RSA almost hunted out in previous century
- By 1940 estimated total number of game animals in RSA 500 000
- Legally Game = "Res Nullius" Belongs to nobody
- Farmers, Hunters and Conservationists wanted to turn this around
- Process led to changes in Stock Theft Act early 90's
- Appropriate enclosure and water supply
- Individual may claim game to be his property value
- Net result hereof now
 - About 12 000 registered and exempted game ranches
 - Various reserves (National, Provincial, Communities and Municipalities)
 - Estimated number of game now 20 Million
- Conservation through sustainable utilisation supported by IUCN (International Union for Conservation of Nature)
- Sustainable use acknowledged as key in conservation imbedded in RSA biodiversity legislation





THE RHINO SUCCESS STORY





Hunting
amongst
other
strategies
pays for
conservation
and security
costs for
rhino

RISKS AND CHALLENGES



- One of the biggest risks is probably the negative, global perception of hunting
- Followed closely by an unsupportive regulatory environment in SA
- A reduction in extensive or semi-extensive hunting area because competing land use
- Reputational damage, as a result of unsustainable or unacceptable hunting practice (full value chain issue, not just hunting)
- Profitability of wildlife ranching practices
- Domestication of wildlife
- Lacking, or inadequate, industry norms and standards

Individual animal Adaptability – loss of rare alleles; welfare; social/ behavioral



ID: "Saartjie"

Microchip No: 945000001453224

Remarks:

Hand-reared Black Impala ewe

Population Loss in disease resistance/ fitness; adaptability; imprinting - mate selection; social/behavioural; domestication



INTENSIVE BREEDING

Disinvestment extensive game farms **▶** private sector contribution to ecosystem services + conservation targets



Veterinary & disease Resistant parasites – risk to wildlife and livestock populations



Private sector: 1.483 Private sector eligible: 8 Conservation size: 233-272

Protected areas: 376

Species level

Landscape – fences + landuse planning Fragmentation – isolation; death species; habitat integrity



ECONOMIC IMPLICATIONS

- Reputational damage to biggest economic contributors: hunting and ecotourism
- BRAND SA and our Competitive advantage
 - Minister of Tourism outspoken against canned hunting
 - Major Hunting Associations in North America, Europe and Africa has come out publicly against these
 practices (e.g. Boone & Crockett Club; SCI in America; The Nordic Safari Club; CIC in Europe; SAHGCA and
 PHASA) Also conservation organisations (IUCN), welfare (NSPCA) + Zoos (AZA)
- Losing market share Namibia still increase
 - In 2006 RSA over 16 000 visiting hunters Namibia 6 300
 - In 2014 Namibia over 23 000 visiting hunters RSA 7 400
 - Germany's leading hunting show will no longer allow advertising or selling of canned or captive hunts, including species bred as unnatural colour variations
- Disinvestment in extensive wildlife areas: private sector contribution to conservation targets ↓ (social value ↓ + financial value ↓) lead to economic implications
- Other risks to social value: Fragmentation of landscape, impact on threatened species, protected area expansion, veterinary risks, etc.

IN CONCLUSION

- Despite challenges, hunting and wildlife ranching are interdependent
- Risks should be identified and mitigated in collaboration
- Practices need to be responsible socially, environmentally and economically acceptable
- Manage reputation ensure that practices that are not acceptable internationally or by the broader community are not supported
- Industry approved standards should be developed and implemented throughout the value chain
- Develop a green certification and labelling scheme to ensure consumer can make truly informed decisions
- Regulations should be changed to be common sense and uniform and to create an enabling environment



